

Key Messages

- **The Illinois Rivers Project is an integral part of a portfolio of Multi-Value Projects (MVPs) that has been approved by the Midwest Independent System Operator.**
- **The MVPs will facilitate the delivery of renewable energy, resolve numerous reliability constraints and provide economic and efficiency benefits.**
- **The project will provide additional transmission capacity, local reliability benefits and local area voltage support.**
- **The project is directly aligned with Ameren's strategic goals of providing our customers with reliable, efficient and environmentally responsible energy.**
- **We are engaging community representatives and members of the general public in an effort to encourage project understanding and seek input associated with route development.**
- **ATXI anticipates filing a petition for a Certificate of Public Convenience and Necessity from the Illinois Commerce Commission in November 2012.**
- **The first anticipated project in-service date is December 2016.**

Illinois Rivers Project

Community Representative Forum
July 16, 2012

Welcome and Introductions

- **Ameren Transmission Company of Illinois**
- **Community Representative Forum Participants**
- **Meeting Format**

Routing Exercise 1

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Agenda

- **Project Overview**
 - Description
 - Schedule
 - Background and Benefits
- **Development of Potential Route Alternatives**
- **Regulatory Requirements**
- **Real Estate Notes**
- **Questions**

Shield Wire

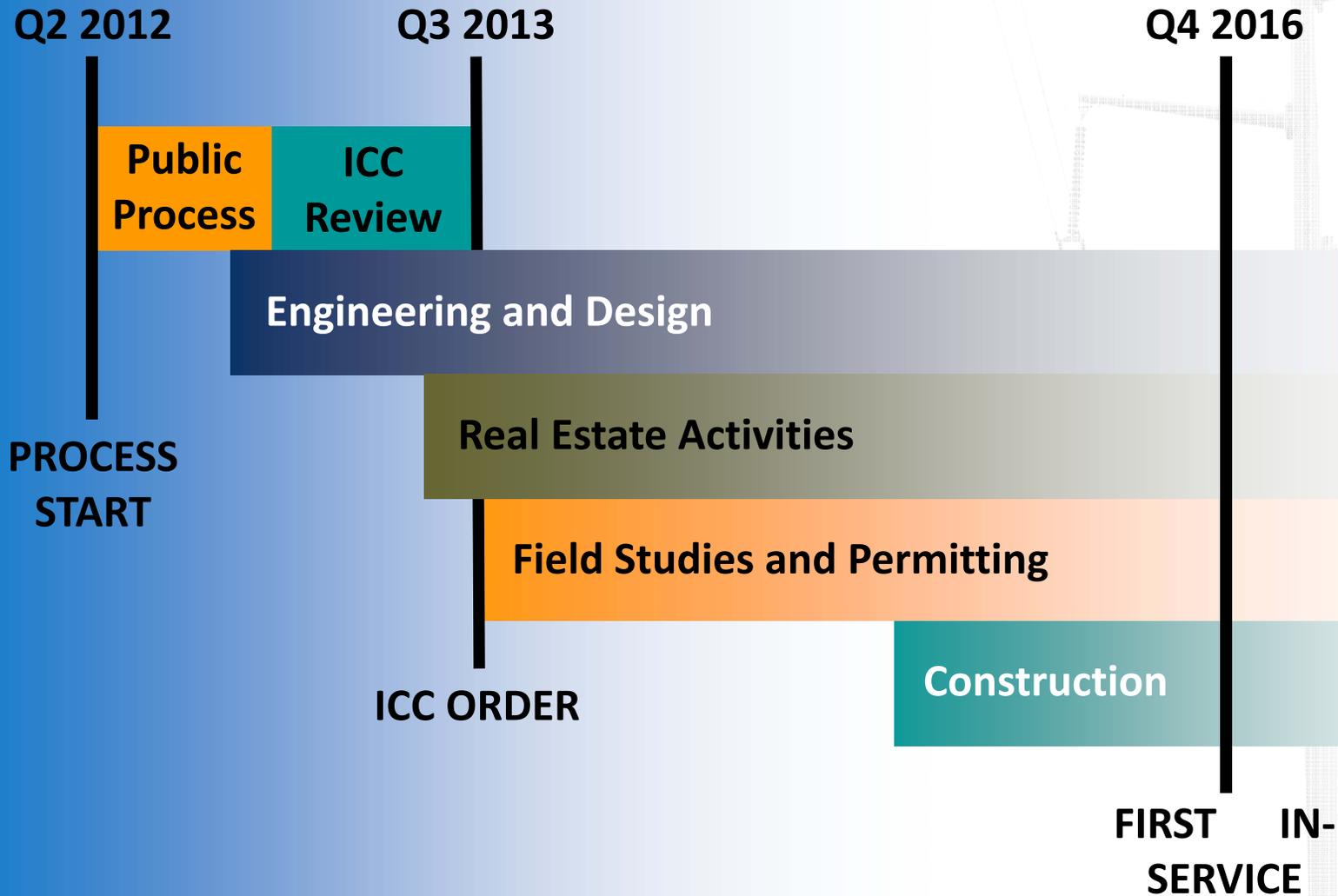
Insulator

Conductor



Representative 345 kV Structure

Project Timeline



Milestone Project Schedule

- **April 2012 – Project Kick-Off**
- **April/May/June 2012 – Phase I Public Involvement**
- **July 2012 – Phase II Public Involvement**
- **September/October 2012 – Phase III Public Involvement**
- **November 2012 – Illinois Commerce Commission (ICC) Filing**
- **July 2013 – Anticipated ICC Order**
- **April 2015 – Anticipated Construction Start**
- **December 2016 – First Anticipated In-Service**

Project Background

- **Midwestern states have enacted requirements for renewable energy**
- **States include Illinois, Missouri, Indiana, Michigan, Ohio, Iowa, Wisconsin, Minnesota, South Dakota, North Dakota, Montana**
- **41 million MWH of renewable energy needed**

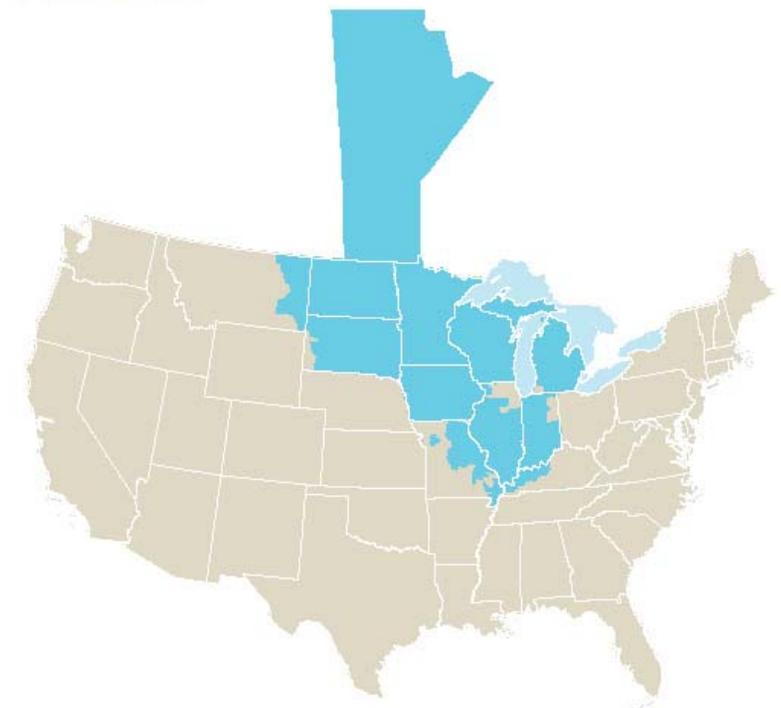


Project Background

- Midwest Independent System Operator
 - **Multi-Value Projects**
 - Strengthen the transmission system
 - Maintain system reliability by resolving projected reliability constraints
 - Provide access to renewable energy
 - Provide economic benefits in excess of costs
 - Support a variety of generation policies
 - Provide other economic benefits



MARKET AREA



RELIABILITY COORDINATION AREA

