

Attachment 1

CCG Communications, LLC (“CCG”), a Massachusetts limited liability company, holds a Certificate of Public Convenience & Necessity in the State of Illinois for Inter-Exchange Carrier and Local Exchange Carrier services, issued in Case Number 06-0002. CCG and its sister affiliate, Verosity Technology Partners, LLC (“VTP”), also a Massachusetts limited liability company, are each subsidiaries of their direct parent Verosity Holdings, Inc. (“VHI”), a Delaware corporation. In turn, VHI and its sister affiliate, Lexent Inc. (“Lexent”), a Delaware corporation, are each a direct subsidiary of Light Tower LLC and an indirect subsidiary of Light Tower Holdings LLC (“Light Tower”), a Delaware limited liability company.

In an effort to streamline Light Tower’s corporate structure, including enabling Light Tower to more efficiently achieve potential operational, administrative, and strategic objectives, and to provide more competitive solutions to better serve its customers, Light Tower is implementing an internal re-structuring. As part of this internal re-structuring, the following transactions will occur simultaneously: (1) CCG and VTP will merge with and into their direct parent, VHI, with VHI being the surviving entity; and (2) VHI will merge with and into its sister affiliate, Lexent, with Lexent being the surviving entity. Lexent’s sole member is and will remain Light Tower, LLC, which will remain an indirect, wholly-owned subsidiary of Light Tower. Therefore, there will be no change in the ultimate ownership and control of assets, liabilities or operations of the merged companies – the proposed mergers are entirely internal to Light Tower. For the Commission’s convenience, attached as Exhibit A are a pre-transaction and a post-transaction organizational chart; the subject entities are highlighted in Exhibit A for identification purposes.

Importantly, the contemplated transactions will not cause any adverse employment consequences; the same employees who currently provide service will continue to do so, and there are no adverse employment actions planned as a result of the proposed mergers. Moreover, the executive management team will remain in place, including:

Rob Shanahan – President & Chief Executive Officer

As a veteran in the communications industry, Rob Shanahan brings to Lighttower Fiber Networks over 25 years of experience. In June 1998, Mr. Shanahan co-founded Conversent Communications and served as President and CEO until 2006. Mr. Shanahan’s experience in management includes serving as a Regional

Vice President of Brooks Fiber Communication, General Manager for Frontier Communications, Sales Manager for MCI, and as a Director of Sales for ACC Corp. Mr. Shanahan received a bachelor's degree of Science from Marist College.

Eric Sandman – Chief Financial Officer

Eric Sandman joined Lightower through the acquisition Verosity Technology Partners, where he was the CEO. Prior to Verosity, Mr. Sandman was the CFO and Senior Vice President of NEON Communication Group (formerly Globix Corporation) when NEON was acquired by RCN Corporation. Prior to joining NEON, Mr. Sandman was with Northeast Utilities where he reported to the CFO and worked on M&A and corporate strategy activities. Mr. Sandman received an M.B.A. from Carnegie Mellon University and a B.S. in Electrical Engineering from the University of Maine.

Dave Mayer – General Counsel & Executive Vice President of Business Development

Dave Mayer brings over 25 years of telecommunications and law expertise to Lightower. Before joining Lightower, Mr. Mayer was Chief Executive Officer of the private equity fund Viridian Investment Partners. Prior to this, he served as the Executive Vice President of Corporate Development for One Communications. From 1999 through 2006, Mr. Mayer was General Counsel and Executive Vice President of Business Development for Conversent Communications. Before joining Conversent, Mr. Mayer was in private practice primarily to the communications industry.

Doug Dalissandro – Executive Vice President Sales and Marketing

Doug Dalissandro joins Lightower Fiber Networks with 19 years experience in the telecommunications industry. Prior to Lightower Fiber Networks, Mr. Dalissandro has held various executive and sales management positions, including Executive Vice President of Sales for One Communications and Executive Vice President of Sales & Marketing for Conversent Communications. Before joining Conversent, Mr. Dalissandro was Vice President of Sales at Teleglobe. Prior to Teleglobe he was Vice President of Sales for Frontier Communications and Allnet Communications. Mr. Dalissandro received a bachelor's degree in Communications from Ohio University.

Jason Campbell – Executive Vice President Engineering and Operations

Jason Campbell brings 11 years of telecommunications engineering and operations experience to Lightower Fiber Networks. Mr. Campbell is responsible for network implementation and operational support for services. Prior to joining Lightower Fiber Networks, Mr. Campbell served as the Vice President of Operations and the Vice President of Network Planning for One Communications.

He has held various other telecommunication positions including Vice President of Engineering at Conversent Communications. Mr. Campbell received a bachelor's degree from New England College.

Eric Swanholm – VP of Finance

Eric Swanholm joined Lightower Fiber Networks with over twenty years of finance experience. Prior to Lightower, Eric was Senior Vice President, Controller and Treasurer for One Communications Corp. From 2000-2006, Mr. Swanholm served as Senior Vice President of Finance for Conversent Communications. Mr. Swanholm received a bachelor's degree in Accounting from the University of Rhode Island and he is a Certified Public Accountant and a member of the AICPA and Rhode Island Society of CPA's.

Again, there also will be no change in the ultimate ownership and control of assets, liabilities or operations of the merged companies. Accordingly, Lexent will maintain the managerial and technical resources and ability to provide services.

Upon completion of these transactions, Lexent will assume all of CCG's contracts and perform all of CCG's obligations, including providing service to all of CCG's customers at the same contractual rates, terms, and conditions of service as prior to the transactions.¹ Lexent, however, does not currently provide services in the State of Illinois which are subject to a Certificate of Public Convenience & Necessity. Therefore, in order to allow for a seamless transition, which will be virtually transparent to Illinois consumers, Lexent is seeking a Certificate of Public Convenience & Necessity.

¹ Lexent will also hold the contracts and assets of VTP and perform VTP's obligations.

EXHIBIT A

Pre-Internal Restructuring Corporate Organizational Structure

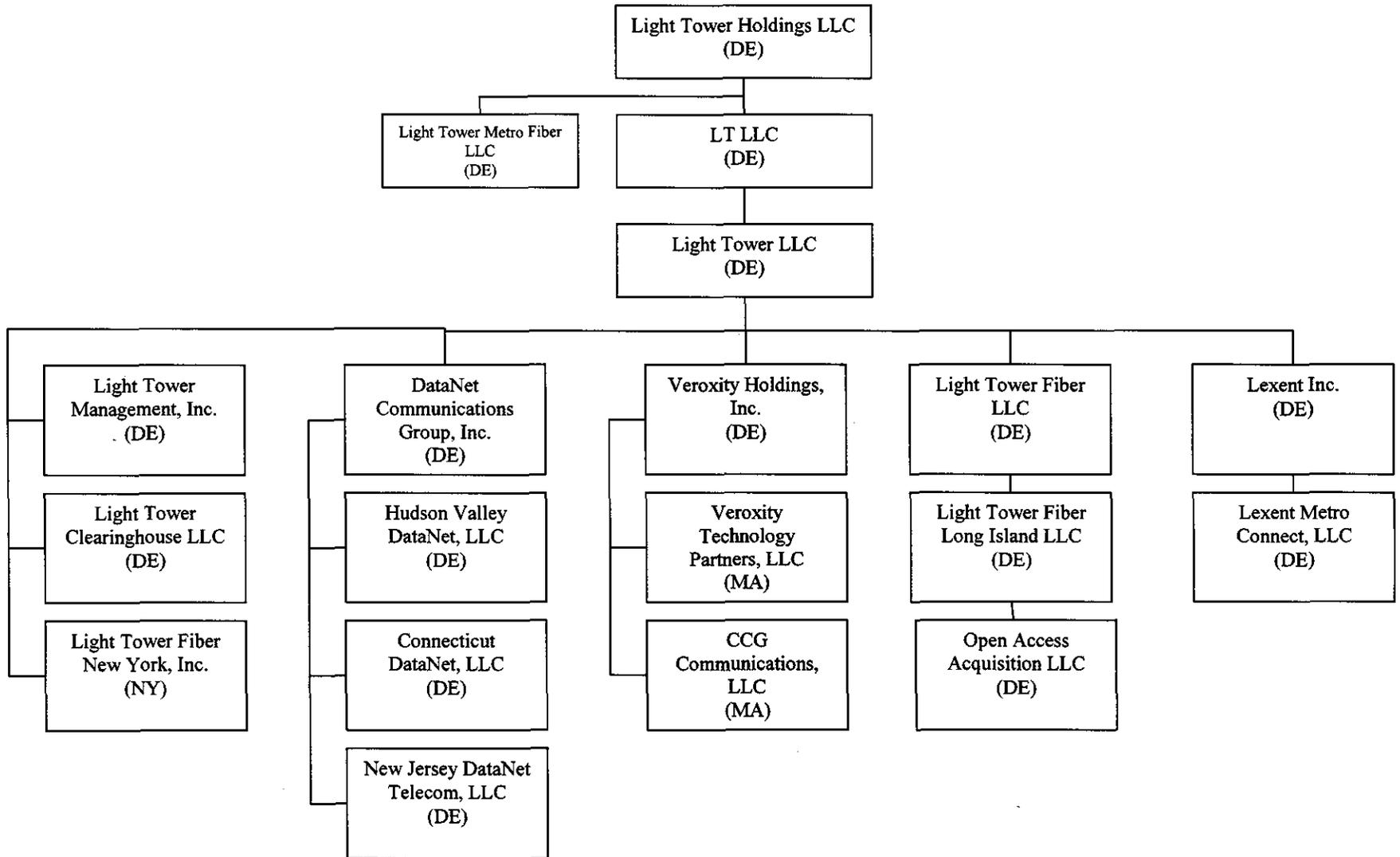


EXHIBIT A (Cont'd)

Post-Internal Restructuring Corporate Organizational Structure

