

ORIGINAL

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ILLINOIS COMMERCE COMMISSION STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

THE PEOPLES GAS LIGHT AND COKE COMPANY)
)
 Informational statement pursuant to Section)
 6-102(d) of the Illinois Public Utilities Act in)
 connection with the proposed issuance and sale) 12-0339
 of up to \$100 million aggregate principal amount)
 of bonds or notes, or a combination thereof, in)
 one or more series.)

INITIAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this initial report, for the period ended June 30, 2012, with respect to the bonds authorized by the order of the Commission entered on June 27, 2012, in the above-entitled Docket No. 12-0339.

During the period ended June 30, 2012, none of the bonds approved by the order in this docket were issued. The authority to issue the bonds or notes granted by the order expires on June 27, 2014.

During the period ended June 30, 2012, no expenses were incurred by the Company in connection with the issuance of said bonds.

CHIEF CLERK'S OFFICE
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 ILLINOIS COMMERCE
 COMMISSION

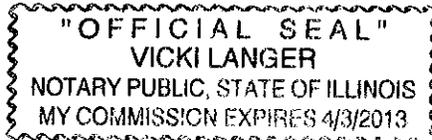
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

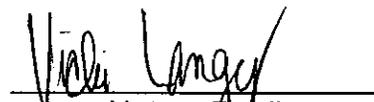
Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 22nd day of August, 2012.





Notary Public