

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF UP TO
2,200,000 SHARES OF COMMON STOCK
PURSUANT TO SECTION 6-102 OF THE
ILLINOIS PUBLIC UTILITIES ACT AS
AMENDED.

Docket 11-0244
2012 JUN -4 11 A 11:24
CHIEF CLERK'S OFFICE
ILLINOIS COMMERCE
COMMISSION

REPORT OF ACTION
For the quarter ended March 31, 2012
Prepared May 24, 2012

Reference is made to the order entered into on October 19, 2011 that the approval is granted to Petitioner to issue 2,200,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$100,000,000.

Petitioner hereby reports:

For the period January 1, 2012 through March 31, 2012, the Petitioner reports that there were no shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan. The aggregate number of shares authorized but not issued under this Docket remains at 2,200,000 shares as of March 31, 2012. The cumulative amount of equity allowed remains at \$100,000,000 as of March 31, 2012.

Atmos Energy Corporation

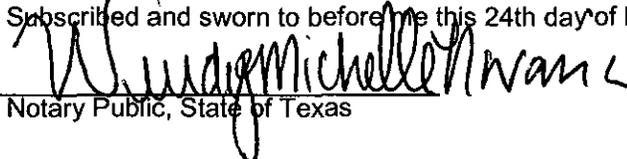


Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 24th day of May, 2012.


Notary Public, State of Texas