

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

Application for on order authorizing the issuance of 2,000,000 shares of common stock through its Direct Stock Purchase Plan.

Docket No. 08-0529

ILLINOIS COMMERCE
COMMISSION
2012 JUN -4 11 A
CHIEF CLERK'S OFFICE

REPORT OF ACTION
FOR THE QUARTER ENDED March 31, 2012
Prepared May 24, 2012

Reference is made to the order entered into on November 13, 2008 authorizing Atmos Energy Corporation ("Atmos") to issue up to 2,000,000 shares for the Direct Stock Purchase Plan for a total amount not to exceed \$70,000,000.00.

For the period January 1, 2012 through March 31, 2012, the Petitioner reports that there were zero shares exercised under the Direct Stock Purchase Plan with no increase in capital stock. The aggregate number of shares authorized but not issued under Docket 08-0529 was 1,666,277 as of March 31, 2012.

Atmos Energy Corporation

Jane A. South

Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 24th day of May, 2012.

Wendy Michelle Novaria

Notary Public, State of Texas

