

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

IN THE MATTER OF THE APPLICATION
OF ATMOS ENERGY CORPORATION FOR AN
ORDER AUTHORIZING THE IMPLEMENTATION
OF UNIVERSAL SHELF REGISTRATION PURSUANT
TO SECTION 6-102 OF THE PUBLIC UTILITIES ACT

Docket 09-0461

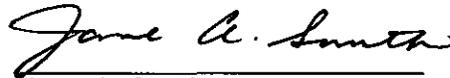
ILLINOIS COMMERCE
COMMISSION
2012 JUN -4 11 A 11: 23
CHIEF CLERK'S OFFICE

REPORT OF ACTION UNDER CODE 240
QUARTER ENDED March 31, 2012
Prepared May 24, 2012

Reference is made to the order entered into on February 2, 2010, which required that the Petitioner make a report to the Commission in accordance with the provisions of 83 Illinois Administration Code 240, as revised, relative to the implementation of universal shelf registration.

Petitioner hereby reports that there was no activity under the \$1,300,000,000 universal shelf registration for the period ended March 31, 2012.

Atmos Energy Corporation

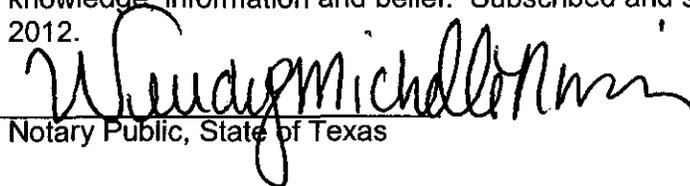


Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 24th day of May, 2012.


Notary Public, State of Texas