

Ameren Illinois Company
Issuance Costs Associated With Common Stock Offerings

DESCRIPTION C1	DATE ISSUED C2	GROSS PROCEEDS C3	UNDERWRITERS' DISCOUNTS C4	ISSUANCE EXPENSES C5	NET PROCEEDS C6
Common Stock	03/06/75	\$ 15,500,000	\$ 770,000	\$ 85,045	\$ 14,644,955
Common Stock	01/28/76	18,000,000	680,000	100,702	17,219,298
Common Stock	06/22/77	18,750,000	520,000	117,682	18,112,318
Common Stock	09/15/09	99,000,000	3,062,778	45,337	95,891,885
TOTAL		\$ 151,250,000	\$ 5,032,778	\$ 348,766	\$ 145,868,456

Net Proceeds = Gross Proceeds less Underwriter's Commissions and Issuance Costs

C6 = C3 - C4 - C5

Underwriters commissions were deducted from gross proceeds to arrive at the amount recorded as common stock.

The other issuance costs were recorded in account 435 "Adjustments to Retained Earnings". No underwriter's commissions or other issuance expenses have been recovered by Ameren Illinois from its ratepayers.

The ICC has recognized and allowed a return on the costs listed above in past rate cases.