

AMEREN ILLINOIS COMPANY
Cost of Short-term Debt

December 2010 - December 2011

MONTH C1	GROSS SHORT- TERM DEBT C2	LOANS TO THE MONEY POOL C3	ADJUSTED GROSS SHORT- TERM DEBT C5	CWIP C6	CWIP ACCRUING AFUDC C7	GREATER OF		NET SHORT- TERM DEBT C10	MONTHLY AVG NET SHORT- TERM DEBT C11
						NET SHORT- TERM DEBT C8	NET SHORT- TERM DEBT C9		
December 2010	-	-	-	\$42,842,436	\$43,871,843	-	-	-	-
January 2011	-	-	-	\$44,111,413	\$36,643,299	-	-	-	-
February 2011	-	-	-	\$43,816,667	\$37,298,758	-	-	-	-
March 2011	-	-	-	\$68,696,632	\$45,480,943	-	-	-	-
April 2011	-	-	-	\$74,196,825	\$61,131,702	-	-	-	-
May 2011	-	-	-	\$79,255,004	\$64,604,750	-	-	-	-
June 2011	-	-	-	\$80,440,040	\$68,410,586	-	-	-	-
July 2011	-	-	-	\$85,683,803	\$73,690,500	-	-	-	-
August 2011	-	-	-	\$94,127,010	\$80,882,558	-	-	-	-
September 2011	-	-	-	\$106,173,053	\$89,378,288	-	-	-	-
October 2011	-	-	-	\$102,895,154	\$94,494,153	-	-	-	-
November 2011	-	-	-	\$117,077,486	\$102,552,261	-	-	-	-
December 2011	-	-	-	\$82,707,996	\$112,096,721	-	-	-	-
AVERAGE :									-

C8 Net Amount Outstanding = Balance of Adjusted Short-Term Debt less Balance of CWIP Accruing AFUDC

$$C8 = C5 - C7$$

C9 Net Amount Outstanding = Balance of Adjusted Short-Term Debt less Balance of Adjusted Short-Term Debt divided by Balance of Total CWIP times Balance of CWIP Accruing AFUDC

$$C9 = C5 - ((C5 / C6) * C7)$$

C10 Net Short Term Debt Outstanding = Greater of C8 Net Short-Term Debt and C9 Net Short-Term Debt