

**Ameren Illinois Company**  
**COST OF CAPITAL SUMMARY - ELECTRIC**

<b>Type of Capital</b>	<b>\$ Amount</b>	<b>Proportion of Total</b>	<b>Cost of Each Type</b>	<b>Cost</b>
<b>December 31, 2011</b>				
Long Term Debt	\$ 1,599,550,344	43.499%	7.526%	3.27%
Short Term Debt	-	0.000%	0.000%	0.00%
Preferred Stock	60,718,696	1.651%	4.979%	0.08%
Common Stock	2,016,959,906	54.850%	9.712%	5.33%
Bank Facility Costs				0.18%
<b>TOTAL</b>	<b>\$ 3,677,228,946</b>	<b>100.000%</b>		<b>8.86%</b>