LICENSE BOND FOR RETAIL ELECTRICITY
SUPPLY AGENTS, BROKERS AND CONSULTANTS - ILLINOIS
(Ill. Admin. Code tit. 83, § 454.80)

Effective Date: March 28, 2012

Bond No. 71250602

KNOW ALL PERSONS BY THESE PRESENTS:

That we, Energy Solutions Group, LLC, as Principal(s), and WESTERN SURETY COMPANY, a corporation authorized to do surety business in the State of Illinois, as Surety, are held and firmly bound unto THE PEOPLE OF THE STATE OF ILLINOIS, as Obligee, in the sum of not to exceed FIVE THOUSAND AND NO/100 DOLLARS ($5,000.00), for the payment of which well and truly to be made, we bind ourselves and our legal representatives, firmly by these presents.

THE CONDITION of the above obligation is such that WHEREAS the Principal(s) has been or is about to be granted a license to do business to operate as an ABC (Agent, Broker, or Consultant) under 220 ILCS 5/16-115C, and is required to execute this bond pursuant to 83 Illinois Administrative Code Part 454.80.

NOW, THEREFORE, if the Principal(s) shall fully and faithfully perform all duties and obligations as an ABC, then this obligation to be void; otherwise to remain in full force and effect. PROVIDED, this bond is continuous and may be cancelled by the Surety as to future acts of the Principal(s) by giving thirty (30) days notice in writing to the Obligee at 527 East Capitol Avenue, Springfield, Illinois 62701, and the Surety shall be relieved of any further liability under this bond thirty (30) days after such notice is sent by certified mail. Regardless of the number of years this bond shall continue in force, the number of claims made against this bond, and the number of premiums which shall be payable or paid, the Surety's total limit of liability shall not be cumulative from year to year or period to period, and in no event shall the Surety's total liability for all claims exceed the amount set forth above. Any revision of the bond amount shall not be cumulative.

Dated this 29th day of March, 20 12.

ENERGY SOLUTIONS GROUP, LLC, Principal

By _____

_____, Principal

By _____

WESTERN SURETY COMPANY, Surety

By _____ L. Johnson, Ass't. Sec.

DAVID D. BYUN
NOTARY PUBLIC
STATE OF NEW JERSEY
My Commission Expires October 23, 2012

David L. Johnson
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Summary: Operations, marketing and financial oriented energy executive with extensive background in the retail and wholesale energy sectors. Strengths are in planning, organizing and integrating startup and growth operations in new, emerging and growing marketplaces.

Energy Solutions Group LLC, Bernardsville, NJ 2004 to Present

Founded Energy Solutions Group LLC, an energy consulting and brokering firm serving clients throughout the United States and Canada. Assist commercial, industrial and residential customers in reducing their overall energy costs and increase energy efficiency through planned programs of commodity procurement, energy management planning and facility energy audits. This is accomplished through a broad network of energy associates and advisors, as well as solid energy supplier relationships.

Gotham Power Zerega LLC, New York, NY 2004 to 2005

Member of the Executive Committee of the Board of Directors for this joint venture formed for the purpose of developing and operating a 79.9 megawatt electric power plant in Bronx, New York. Responsibilities include the oversight of all permitting and environmental aspects of the project. Additionally responsible for coordination of the permitting and environmental timeline and the construction timeline of this $100 million project with the equity and debt financing principals within the joint venture.

1st Rochdale Cooperative Group, Ltd , New York, NY 2000 to 2004

Chief Financial Officer for a startup urban energy cooperative, active in retail electricity, petroleum products, energy management and power plant development, with facilities in New York, New Jersey and Pennsylvania. As a member of the senior management team, along with the CEO and COO, responsible for the development, implementation and execution of the cooperatives long-term business plan. Responsibilities are executed through the management of an internal staff of 20, along with several outside service providers.

Financial responsibilities include but are not limited to internal controls, accounting, budgeting, financial reporting, financing and bank relations, treasury management, account receivable management, auditor selection and engagement management, insurance and risk management, payroll and benefits and tax compliance.

Other responsibilities include: management of outside service providers supporting the retail electric operations; manage relationships with power marketers; develop, negotiate and manage relationship with outside sales agents; serve as the liaison with independent systems operators, regulatory agencies and utilities in market area; oversee pricing, structuring and risk management; manage and direct the retail electricity sales team; direct new retail power market selection and integration; oil terminal site management; operations analysis; and the management of curtailed and discontinued operations. Also serve on the advisory committee to the Board of Directors on power plant development opportunities.

Texas Liquids LLC, Middlesex, NJ 1998 to 2000

Texas Liquids, with sales offices nationwide, was a wholly owned subsidiary of AllEnergy Marketing Company, LLC. As Vice President Operations for this wholesale distributor of liquefied petroleum gas, petroleum products and other energy related products my responsibilities include both finance and operations

Managing a staff of nine, acted as the liaison between the subsidiary and parent company in areas of internal controls, accounting, budgeting, financial reporting, treasury management, account receivable management, subsidiary audit engagement management, risk management, payroll and benefits and income taxes. Extensive multi-state tax registrations and compliance systems to support growth and new products were established and managed.

JWS Technologies, Inc., Piscataway, NJ 1992 to 1998

Chief Financial Officer for this privately owned industrial gas and welding supply distributor serving 15,000 customers from eight branches in New Jersey, New York and Pennsylvania. A member of the company management committee that developed, implemented and executed the company's business plan, along with the President/Owner and Executive Vice President/Owner. Working with the President/Owner planned and executed the sale of the company at a substantial premium over the market value of the business.

The responsibilities of the position were carried out through management of seven department managers and a staff of 30. Financial responsibilities include but are not limited to accounting, budgeting, financial reporting, financing and bank relations, cash management, account receivable management, auditor selection and engagement management, insurance and risk management and tax compliance. Other responsibilities include purchasing, retail store management, operations analysis, mergers, acquisitions and divestitures.

Vision Energy Resources, Inc., New York, NY 1990 to 1992

Vice President and Chief Operating Officer for regional propane distribution company organized from the acquisition of six companies operating in Florida, Minnesota, Montana, North Dakota and Wisconsin. These entities were reorganized into a single operating unit through the implementation of a management structure that enabled the reconfiguration of personnel and operations, branch consolidation, asset redeployment, the implementation of a central billing and accounting system and the replacement of all debt facilities. Vision energy employed 500 persons at 75 branch locations, delivering over 100 million gallons of retail and wholesale product annually.

Suburban Propane Gas Corporation, Whippany, NJ 1977 to 1990

Director of Acquisitions and Analysis for acquisition oriented propane gas distributor with over 1,000 branch locations nationwide. As project manager for the merger of the two largest propane distributors in the country, Suburban Propane and Petrolane, successfully: interacted with investment bankers in analyzing the businesses for the purpose of financing and structuring the transaction; analyzed, recommended and implemented branch operations structure for over 1,000 branches; and managed the integration of operational and administrative functions.

Other merger and acquisition activities included the implementation of a system to identify and analyze over 1,000 potential acquisition candidates and negotiating and integrating more that 100 successful acquisitions nationwide, developing a mechanism for trading under performing operations in a tax-free exchange with other major retail marketers. This position was responsible for four department managers and a combined staff of 20. The area of responsibility included acquisitions, operations and financial analysis, budgeting, credit and collection and rates & pricing.

Certified Public Accounting Firms 1972 to 1977

Education

MBA – Finance (1981) and BS – Accounting (1972), Fairleigh Dickinson University, Madison, NJ