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June 4, 2001

**Via E-Docket and US Mail**

Ms. Donna Caton  
Chief Clerk  
Illinois Commerce Commission  
527 East Capital Avenue  
Springfield, Illinois 62701

***Re: Merger of Zahren Alternative Power Corporation with USE Acquisition Corp.  
Notification to the Illinois Commerce Commission  
BMC Energy/Countryside Genco - ICC Docket No. 01-0272***

Dear Ms. Caton:

Pursuant to the Order of the Illinois Commerce Commission ("Commission") in the above-referenced proceeding, Zahren Alternative Power Corporation ("ZAPCO") hereby provides the Commission with notification of the consummation of its merger with USE Acquisition Corp.

ZAPCO will be the surviving corporation with respect to the BMC Energy/Countryside facility in Grayslake, Illinois that have been deemed qualified solid waste energy facilities as defined in Section 8-403.1 of the Illinois Public Utilities Act in the above-referenced proceeding.

Enclosed are file-stamped copies of the Federal Energy Regulatory Commission ("FERC") Form 556 Re-certification forms that have been submitted to the FERC for the BMC Energy/Countryside facility in connection with consummation of the merger.

Please do not hesitate to contact us if you have any questions or require additional information. Thank you.

Very truly yours,

David I. Fein

DIF/ys

cc: David Nixon  
Steve Knepler  
Tom Griffin