

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF 2,500,000
SHARES OF COMMON STOCK IN BONDS
AND NOTES PURSUANT TO SECTION 6-
102(D) OF THE PUBLIC UTILITIES ACT AS
AMENDED

Docket 07-0167

ILLINOIS COMMERCE
COMMISSION
CHIEF CLERK'S OFFICE
2012 MAR - 7 11 A 10: 41
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REPORT OF ACTION
For the quarter ended December 31, 2011
Prepared February 21, 2012

Reference is made to the order entered into on April 18, 2007 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$100,000,000.

Petitioner hereby reports:

For the period October 1, 2011 through December 31, 2011, the Petitioner reports that there were 197,503 shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan. Paid in Capital increased by \$7,758,456.00. The aggregate number of shares authorized but not issued under this Docket was 1,700,828 as of December 31, 2011. The cumulative amount of equity issued is \$30,531,258.35 with the remaining allowable amount totaling \$69,468,741.65 as of December 31, 2011.

Atmos Energy Corporation

Jane A. South

Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 21st day of February, 2012.

Wendy Michelle Novaria

Notary Public, State of Texas

