

ILLINOIS COMMERCE COMMISSION CHIEF CLERK'S OFFICE

The Peoples Gas Light and Coke Company)
)
Informational statement pursuant to Section) 09-0207
6-102(d) of the Illinois Public Utilities Act in)
connection with the proposed issuance and sale)
of up to \$50 million aggregate principal amount of)
bonds or notes, or a combination thereof, in one)
or more series.)

ELEVENTH REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this eleventh report, for the period ended December 31, 2011, with respect to the bonds authorized by the order of the Commission entered on May 1, 2009, in the above-entitled Docket No. 09-0207. (Reference is made to the initial report to the Commission in this Docket for the period ended June 30, 2009, dated August 27, 2009.)

On September 30, 2009, the Company issued and sold \$75,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series UU, to the initial purchasers, Country Life Insurance Company, Modern Woodmen of America, The Lincoln National Life Insurance Company, Metropolitan Life Insurance Company, Pacific Life Insurance Company, Southern Farm Bureau Life Insurance Company, and Thrivent Financial For Lutherans at 100% of the principal amount (i.e. \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$75,000,000. The Series UU Bonds, which

will mature on September 1, 2019, bear an interest rate of 4.63% per annum.

\$50,000,000 of the principal amount of these Series UU Bonds were issued by the order of this Docket No. 09-0207 and \$25,000,000 of the principal amount were issued by the order of Docket No. 01-0655. (Reference is made to the Thirty-Second Report to the Commission to Docket No. 01-0655 for the period ended September 30, 2009, dated November 25, 2009.)

During the period ended December 31, 2011, the Company incurred the following expenses on its books in connection with the issuance of such

bonds:

	Docket 09-0207 Three Months Ended <u>Dec. 31, 2011</u>	Total UU Bonds Three Months Ended <u>Dec. 31, 2011</u>	Docket 09-0207 Cumulative Total at <u>Dec. 31, 2011</u>	Cumulative Total UU Bonds at <u>Dec. 31, 2011</u>
Series UU (1)				
-ICC Issuance Fee			\$120,000.00	\$170,000.00
-Legal Fees and Expenses			71,126.27	106,689.40
-Placement Agent Fee			271,679.21	407,518.82
-Accounting Fee			13,000.00	19,500.00
-Rating Fee			42,000.00	63,000.00
-Trustee Acceptance Fee			<u>1,000.00</u>	<u>1,500.00</u>
			\$518,805.48	\$768,208.22

Note: (1) \$75 million Series UU Bonds were issued under dockets 01-0655 (\$25 million) and 09-0207 (\$50 million). Other than the ICC issuance fee, which was directly charged under each docket, other issuance costs are split 1/3 and 2/3 between the dockets.

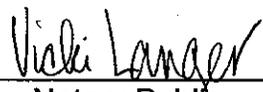
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 20th day of February,
2012.



Notary Public

