



OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

ORIGINAL
ILLINOIS COMMERCE
COMMISSION

2012 FEB 29 A 11:05
CHIEF CLERK'S OFFICE

February 28, 2012

Chief Clerk's Office
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701

Public

To Whom it May Concern:

RE: Erratum No. 2 Associated with 365 Wireless, LLC's Application For Certificate To
Become A Telecommunications Carrier *Docket No. 12-0070*

On January 25, 2012, 365 Wireless, LLC submitted an Application For Certificate To Become A Telecommunications Carrier in the State of Illinois. We were requested by the Commission Staff to provide redacted Financial Statements removing the "Confidential" watermark which was present in our original filing.

Per Staff request we are submitting this letter transmitting the modified Financial Statements. We have attached the Applicants verification of the information in this submission.

Please contact us if you have further questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Tony D. Cash'.

Tony D. Cash
General Counsel

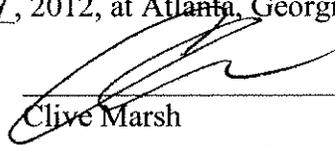
1500 Trotters Cove
Atlanta, Georgia 30338
Tel. 678.916.0628
Fax. 678.916.0698
tony@365wireless.net
www.365wireless.net

VERIFICATION OF APPLICANT

I, Clive Marsh, Chief Financial Officer of 365 Wireless, LLC, a Georgia limited liability company, the Applicant for a Certificate to provide local exchange telecommunications services in the State of Illinois, verify that based on information and belief, I have knowledge of the statements in the foregoing Letter, and I declare that they are true and correct.

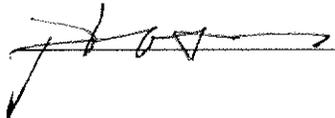
I further declare that I have the authority duly granted by Applicant to execute this Verification and to file this Application on behalf of Applicant.

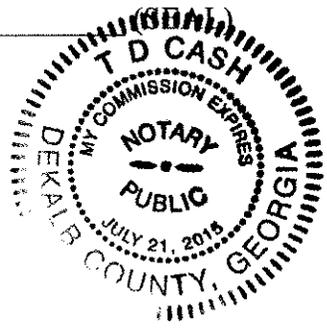
Executed on the 28th day of February, 2012, at Atlanta, Georgia.



Clive Marsh
Chief Financial Officer
365 Wireless, LLC

Sworn to me, the undersigned
Notary Public on this
28th day of February, 2012.







Public

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ILLINOIS COMMERCE
COMMISSION

2012 FEB 29 A 11:05

CHIEF CLERK'S OFFICE

Balance Sheet
365 Wireless, LLC
As of December 31st 2011

December 31, 2011

Current Assets

Cash in bank
Accounts receivable
Other current assets
Total current assets

\$ [REDACTED]
-
-
[REDACTED]

Fixed Assets

Network equipment
Furniture & fixtures
Other fixed assets
(LESS accumulated depreciation on all fixed assets)
Total Fixed Assets (net of depreciation)

\$ [REDACTED]
[REDACTED]
-
[REDACTED]
\$ [REDACTED]

Other Assets

Deposits
Other
Total Other Assets

[REDACTED]
[REDACTED]
\$ [REDACTED]

TOTAL Assets

\$ [REDACTED]

Liabilities and Equity

Current Liabilities

Accounts payable
Interest payable
Taxes payable
Notes, short-term (due within 12 months)
Total Current Liabilities

\$ [REDACTED]
-
[REDACTED]
-
\$ [REDACTED]

Long-term Debt

Note payable to related party
Total Long-term Debt

-
\$ -

Total Liabilities

\$ [REDACTED]

Owners' Equity

Invested capital
Retained earnings - beginning
Retained earnings - current
Total Owners' Equity

[REDACTED]
-
[REDACTED]
\$ [REDACTED]

TOTAL Liabilities & Equity

\$ [REDACTED]



Profit and Loss Statement
365 Wireless, LLC
For the year ended December 31, 2011

	2011 YTD
Sales Revenue	
Network services	\$ -
Other service revenue	\$ -
Total Sales Revenue	\$ -
Cost of Sales	
Interconnection costs	\$ [REDACTED]
Usage costs	\$ [REDACTED]
Total Cost of Sales	\$ [REDACTED]
Gross profit	\$ [REDACTED]
Operating Expenses	
Advertising and Marketing	
Wages and salaries	\$ [REDACTED]
State registration fees	\$ [REDACTED]
Outside services	\$ [REDACTED]
Supplies	\$ [REDACTED]
Rent	\$ [REDACTED]
Depreciation	\$ [REDACTED]
Insurance	\$ [REDACTED]
Other expense	\$ [REDACTED]
Total OPEX	\$ [REDACTED]
Net profit (loss)	\$ [REDACTED]



Balance Sheet

365 Wireless, LLC

As of February 15th, 2012

As of February 15th,
2012

Current Assets

Cash in bank

\$ [REDACTED]

Accounts receivable

[REDACTED]

Other current assets

-

Total current assets

[REDACTED]

Fixed Assets

Network equipment

\$ [REDACTED]

Furniture & fixtures

[REDACTED]

Other fixed assets

-

(LESS accumulated depreciation on all fixed assets)

[REDACTED]

Total Fixed Assets (net of depreciation)

\$ [REDACTED]

Other Assets

Deposits

[REDACTED]

Other

[REDACTED]

Total Other Assets

\$ [REDACTED]

TOTAL Assets

\$ [REDACTED]

Liabilities and Equity

Current Liabilities

Accounts payable

\$ [REDACTED]

Interest payable

-

Taxes payable

[REDACTED]

Notes, short-term (due within 12 months)

[REDACTED]

Total Current Liabilities

\$ [REDACTED]

Long-term Debt

Note payable to related party

0

Total Long-term Debt

\$ -

Total Liabilities

\$ [REDACTED]

Owners' Equity

Invested capital

[REDACTED]

Retained earnings - beginning

[REDACTED]

Retained earnings - current

[REDACTED]

Total Owners' Equity

\$ [REDACTED]

TOTAL Liabilities & Equity

\$ [REDACTED]



Profit and Loss Statement
365 Wireless, LLC
2012 YTD

2012 YTD

Sales Revenue

Network services

\$ [REDACTED]

Other service revenue

\$ [REDACTED]

Total Sales Revenue

\$ [REDACTED]

Cost of Sales

Interconnection costs

\$ [REDACTED]

Usage costs

\$ [REDACTED]

Colocation expense

\$ [REDACTED]

Total Cost of Sales

\$ [REDACTED]

Gross profit

\$ [REDACTED]

Operating Expenses

Advertising and Marketing

\$ [REDACTED]

Wages and salaries

\$ [REDACTED]

State registration fees

\$ [REDACTED]

Outside services

\$ [REDACTED]

Supplies

\$ [REDACTED]

Rent

\$ [REDACTED]

Depreciation

\$ [REDACTED]

Insurance

\$ [REDACTED]

Other expense

\$ [REDACTED]

Total OPEX

\$ [REDACTED]

Net profit (loss)

\$ [REDACTED]



Balance Sheet
 365 Wireless, LLC
 Proforma Balance Sheet

	As of 12/31/2012	As of 12/31/2013	As of 12/31/2014
Current Assets			
Cash in bank	\$		
Accounts receivable			
Prepaid expenses			
Other current assets			
Total current assets	<u> </u>		
Fixed Assets			
Network equipment	\$		
Furniture & fixtures			
Other fixed assets			
(LESS accumulated depreciation on all fixed assets)			
Total Fixed Assets (net of depreciation)	<u> </u>		
Other Assets			
Deposits			
Other			
Total Other Assets	<u> </u>		
TOTAL Assets	<u> </u>		
Liabilities and Equity			
Current Liabilities			
Accounts payable	\$		
Interest payable			
Taxes payable			
Notes, short-term (due within 12 months)			
Total Current Liabilities	<u> </u>		
Long-term Debt			
Note payable to related party			
Total Long-term Debt	<u> </u>		
Total Liabilities	<u> </u>		
Owners' Equity			
Invested capital	\$		
Retained earnings - beginning			
Retained earnings - current			
Total Owners' Equity	<u> </u>		
TOTAL Liabilities & Equity	<u> </u>		



**Profit and Loss Statement
365 Wireless, LLC
THREE YEAR PROFORMA INCOME STATEMENTS**

	2012	2013	2014
Sales Revenue			
Network services	\$		
Other service revenue	\$		-
Total Sales Revenue	\$		-
Cost of Sales			
Interconnection costs	\$		
Bandwidth costs	\$		
Colocation costs	\$		
Switching costs	\$		
Usage costs	\$		-
Total Cost of Sales	\$		-
Gross profit	\$		-
Operating Expenses			
Advertising and Marketing	\$		
Wages and salaries	\$		
Outside services	\$		
Supplies	\$		
Rent	\$		
Postage	\$		
Telephone and Internet	\$		
Legal and professional	\$		
Consulting fees	\$		
Depreciation	\$		
Insurance	\$		
Other expense	\$		-
Total Operating Expenses	\$		-
Pre-tax Income	\$		-
Tax allowance	\$		
Other income (expense)	\$		-
Net income (loss)	\$		-