



ILLINOIS COMMERCE
COMMISSION

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CHIEF CLERK'S OFFICE

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February 21, 2012

Ms. Elizabeth Rolando
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

RE: Atmos Energy Corporation

Docket No. 09-0461

Dear Ms. Rolando:

Pursuant to the Order of the Illinois Commerce Commission dated February 2, 2010 in the above referenced docket, enclosed is the report of action for Atmos Energy Corporation for the quarter ended December 31, 2011 relating to the issuance of securities pursuant to the \$1,300,000,000 universal shelf registration.

If you have any questions or need further assistance, please contact me at 972-855-3725. Thank you for your assistance in this matter.

Sincerely,

A handwritten signature in cursive script that reads "Jane A. South".

Jane A. South
Assistant Treasurer

cc: Phil Hardas
Doug Walther

STATE OF ILLINOIS
ILLINIOS COMMERCE COMMISSION

IN THE MATTER OF THE APPLICATION
OF ATMOS ENERGY CORPORATION FOR AN
ORDER AUTHORIZING THE IMPLEMENTATION
OF UNIVERSAL SHELF REGISTRATION PURSUANT
TO SECTION 6-102 OF THE PUBLIC UTILITIES ACT

Docket 09-0461

REPORT OF ACTION UNDER CODE 240
QUARTER ENDED December 31, 2011
Prepared February 21, 2012

Reference is made to the order entered into on February 2, 2010, which required that the Petitioner make a report to the Commission in accordance with the provisions of 83 Illinois Administration Code 240, as revised, relative to the implementation of universal shelf registration.

Petitioner hereby reports that there was no activity under the \$1,300,000,000 universal shelf registration for the period ended December 31, 2011.

Atmos Energy Corporation

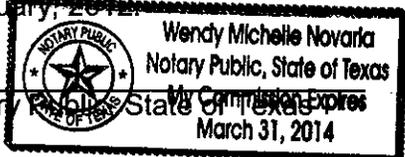


Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 21st day of February, 2012.



Notary Public, State of Texas

Wendy Michelle Novaria, Expires 3/31/2014