

nicor

An AGL Resources Company

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

Naperville, IL 60563

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COMMISSION

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CHIEF CLERK'S OFFICE

January 30, 2012

Ms. Elizabeth A. Rolando
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

10-0532

Dear Ms. Rolando:

The attached quarterly report is Northern Illinois Gas Company d/b/a Nicor Gas Company's 4th Quarter 2011 Informational Statement for the period of October 1, 2011 through December 31, 2011, pursuant to Section 6-102(d) of the Illinois Public Utilities Act and the 83 Ill. Administrative Code, Section 240, and in compliance with the Commission's order in Docket No. 10-0532.

One additional copy of this filing is also enclosed for your convenience in acknowledging receipt thereof. Please acknowledge receipt of this document for filing via time-stamping the copy and returning it in the enclosed postage paid, self addressed envelope. If you have any questions concerning this filing please contact me. Thank you for your assistance.

Sincerely,



Bob O. Buckles
Manager Rate Research and Administration

Enclosures

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

NORTHERN ILLINOIS GAS COMPANY,)	
)	
Informational Statement pursuant to Section)	
6-102(d) of the Illinois Public Utilities Act)	Docket No. 10-0532
in connection with the issuance and sale)	
of \$75,000,000 aggregate principal amount)	
of bonds in a single series.)	

QUARTERLY REPORT

(October 1, 2011 – December 31, 2011)

To the ILLINOIS COMMERCE COMMISSION:

Northern Illinois Gas Company d/b/a Nicor Gas ("Nicor Gas" or the "Company") hereby submits its quarterly report for the period October 1, 2011 through December 31, 2011, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered October 6, 2010 in the above-entitled cause. For the report period, Nicor Gas states as follows:

1. On February 01, 2011, Nicor Gas issued \$75,000,000 as First Mortgage Bonds, 2.86% Series due February 01, 2016. The bonds were sold, under a Supplemental Indenture with The Bank of New York Mellon Trust Company N.A, as Trustee, to three institutional investors at a price of 100% of the principal amount thereof. Nicor Gas realized aggregate proceeds from the sale of these 2.86% Series of \$75,000,000. The net proceeds from this issuance were used to replace the \$75,000,000 6 5/8% Series due February 01, 2011.

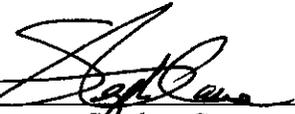
2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing \$75,000,000 aggregate principal amount of bonds have amounted in total, as of December 31, 2011 to \$464,168 as follows:

Description	
Recording Fees	\$ 1,673
Legal fees	80,140
Agency Fees	382,355
Total	464,168

3. No capital stock was proposed by Nicor Gas for issuance. In addition, there are no amount or amounts of proceeds from the foregoing sales and issuances remaining unapplied to the purpose or purposes specified in the Commission's Final Order. There may be additional issuance and sale expenses incurred or payable after December 31, 2011 to be accounted for in subsequent quarterly reports.

Dated this 26th day of January, 2012.

NORTHERN ILLINOIS GAS COMPANY

By  _____
Stephen Cave
Treasurer

Northern Illinois Gas Company
1844 Ferry Road
Naperville, Illinois 60563-9600

STATE OF ILLINOIS)
)
COUNTY OF DUPAGE)

VERIFICATION

Stephen Cave, being first duly sworn, deposes and states that he is Treasurer of Northern Illinois Gas Company d/b/a Nicor Gas, that he has read the foregoing Special Report, that he is familiar with the facts set forth therein, and that such facts are true and correct to the best of his knowledge, information and belief.



SUBSCRIBED AND SWORN TO
before me this 26th day of January, 2012


Notary Public

My Commission expires:

