

**Ameren Illinois Electric
Bank Facility Fee
December 31, 2010**

	Prior Facility		New Facility		Total
	Cost	Prorated for 252 days (b)	Cost	Prorated for 113 days (b)	
Annualized One-time Costs (a)	\$ 5,368,750	\$ 3,706,644	\$ 1,241,771	\$ 384,439	
Annual Facility Fees	\$ 3,454,724	<u>\$ 2,385,180</u>	\$ 2,265,625	<u>\$ 701,413</u>	
Total Annualized One-time Costs and Annual Facility Fees		\$ 6,091,823		\$ 1,085,851	\$ 7,177,675
Total Capitalization as of 12/31/10					\$ 3,947,946,483
Weighted Cost of Credit Facility Costs					0.18%

(a) Total one-time costs divided by the life of the facility.

(b) The prior facility was in effect in 2010 from 1/1/10 through 9/9/10. The new facility was in effect for the remainder of the year.

**AmerenCILCO, AmerenCIPS and AmerenIP
Credit Facility Fee Analysis - Prior Facility**

		IL CF	MO CF
		800,000,000	1,079,500,000
Administrative Agency Fee - Yr 1	75,000.00	37,500	37,500
Administrative Agency Fee - Yr 2	75,000.00	37,500	37,500
Arrangement Fees	3,759,000	1,600,000	2,159,000
upfront fees to syndicate	36,090,000	15,505,000	20,585,000
	<u>39,849,000</u>	<u>17,180,000</u>	<u>22,819,000</u>

\$500MM as % of \$800MM CF	62.50%
Non-Ameren portion of adm agency fees	46,875
Non-Ameren portion of arrangement fees	1,000,000
Non-Ameren portion of upfront fees to syndicate	9,690,625
Total AIU portion of one-time costs for \$800MM CF	10,737,500

CILCO	23.62%	2,536,198	1,268,099
CIPS	21.26%	2,282,793	1,141,396
IP	55.12%	5,918,510	2,959,255
	Total One Time Costs	<u>10,737,500</u>	<u>5,368,750</u>
		Annualized One Time Costs	

CILCO	0.50%	23.62%	500,000,000	590,551
CIPS	0.75%	21.26%	500,000,000	797,244
IP	0.75%	55.12%	500,000,000	2,066,929
			Total Annual F.F.	<u>3,454,724</u>

Total Annual F.F. and One-time costs			
	Annualized one-time costs	Annual facility fee	
CILCO	1,268,099	590,551	
CIPS	1,141,396	797,244	
IP	2,959,255	2,066,929	
	<u>5,368,750</u>	<u>3,454,724</u>	

**Ameren Illinois Company
Credit Facility Costs Analysis New Facility**

One-Time Costs	IL CF
Arrangement Fees	\$495,238
Upfront Fees to Syndicate	\$5,321,429
Misc. Fees	\$143,833
Total One-Time Costs - IL Facility	\$5,960,500
Non-Ameren (AIC) % of IL facility (a)	62.50%
Non-Ameren (AIC) portion of arrangement fees	\$309,524
Non-Ameren (AIC) portion of upfront fees to syndicate	\$3,325,893
Non-Ameren (AIC) portion of misc. fees to syndicate	\$89,896
Total AIC portion of one-time costs for \$800MM CF	\$3,725,312

Annual Costs	IL CF
Facility Fees	\$3,600,000
Administrative Agent Fees	\$25,000
Total Annual Costs - IL Facility	\$3,625,000
Non-Ameren (AIC) % of IL facility (a)	62.50%
Non-Ameren (AIC) portion of Facility Fees	\$2,250,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$15,625
Total AIC portion of annual costs for \$800MM CF	\$2,265,625

Total Annual Facility Fees and One-Time Costs			
	Annualized One-time Costs (b)	Annual Costs	Total Annualized One-time Costs and Annual Facility Fees
Ameren Illinois Company	\$1,241,771	\$2,265,625	\$3,507,396

(a) Total facility size of \$800mm less Ameren's sublimit of \$300mm.

(b) Based on three year life of facility.