

**OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION**

**STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION**

ORIGINAL

Issuance of up to 1,000,000 shares of
Common Stock through its Retirement
Savings Plan in an amount not to exceed
\$35,000,000.

Docket No. 08-0369

**REPORT OF ACTION
FOR THE QUARTER ENDED September 30, 2011
Prepared November 23, 2011**

Reference is made to the order entered into on October 8, 2008 authorizing Atmos Energy Corporation ("Atmos") to issue up to 1,000,000 shares of common stock in total for the Retirement Savings Plan and Trust for a total amount not to exceed \$35,000,000.00.

For the period July 1, 2011 through September 30, 2011, the Petitioner reports that there were zero shares exercised under the Retirement Savings Plan and Trust with \$0.00 increase in capital stock. The aggregate number of shares authorized but not issued under Docket 08-0369 totaled 341,980 as of September 30, 2011.

Atmos Energy Corporation

Jane A. South

Jane A. South
Assistant Treasurer

2011 DEC 12 A 11:01
CHIEF CLERK'S OFFICE
ILLINOIS COMMERCE COMMISSION

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 23rd day of November, 2011.

Patricia D. Laster

Notary Public, State of Texas

