

AG-CUB Exhibit 1

**Ameren Illinois Company
d/b/a Ameren Illinois
Response to Illinois Office of Attorney General Data Requests
Docket Nos. 11-0279 and 11-0282 (Cons.)
Proposed General Increase in Electric and Gas Delivery Service Rates
Response Date: 8/18/2011**

AG-DJE 3.20S

Referring to the response to AG-DJE-1.47, please provide the quarterly rate-of-return reports submitted to the Illinois Commerce Commission for the fourth quarter of 2010, and, when available, for the first quarter of 2011.

RESPONSE

**Prepared By: Ronald D. Stafford
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Please see AG-DJE 3.20S Attach for the first quarter 2011 report.

OFFICIAL FILE

ILL. C. C. DOCKET NO. 11-0279/11-0282

AG-CUB Cross Exhibit No. 1

Witness Nelson

Date 9-12-11 Reporter CB

Illinois Commerce Commission

Utility Name Ameren Illinois Company
 Period Ended March 2011

Page 1
 Company Contact R.D. Stafford
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	(A) Total Company	(B) Electric Utility	(C) Gas Utility
I. RATE BASE			
1 Utility Plant in Service (1) (3)	\$ 7,778,102,290	\$ 5,850,638,921	\$ 1,927,463,369
2 (Less) Acc. Prov. for Depr., Amort., & Depl. (3)	3,736,914,574	2,677,650,588	1,059,263,986
3 (Plus) Materials, Supplies, & Other Inventories (3)	76,581,342	39,288,631	37,292,711
4 (Less) Cust. Adv. for Constr.	34,605,643	23,967,097	10,638,546
5 (Less) Acc. Def. Income Tax (2)	586,178,500	507,374,560	78,803,940
6 (Less) Unamort. Pre-1971 ITC's	0	0	0
7 (Plus) CWIP Not Subject to AFUDC	0		
8 (Less) Other (4)	42,455,184	31,123,730	11,331,454
9 Estimated Net Utility Rate Base	<u>\$ 3,454,529,730</u>	<u>\$ 2,649,811,577</u>	<u>\$ 804,718,153</u>
10 Construction Work In Progress (CWIP)	\$ 68,696,632	\$ 58,747,461	\$ 9,949,171
II. INCOME STATEMENT			
OPERATING REVENUES			
1 Total Operating Revenues	\$ 2,911,846,189	\$ 1,993,961,139	\$ 917,885,050
OPERATING EXPENSES			
2 Operations (3)	1,860,347,486	1,176,741,356	683,606,130
3 Maintenance	150,410,120	129,666,424	20,743,696
4 Depreciation & Amortization (3)	293,358,642	227,789,060	65,569,582
5 Taxes Other Than Income Taxes	128,282,075	72,360,424	55,921,651
6 Income Taxes	(90,740,171)	(103,918,967)	13,178,796
7 Provision For Deferred Income Taxes - Net (3)	218,586,578	202,157,291	16,429,287
8 Investment Tax Credit Adjustment - Net	0	-	-
9 Total Operating Expenses	<u>2,560,244,730</u>	<u>1,704,795,588</u>	<u>855,449,142</u>
10 OPERATING INCOME	<u>\$ 351,601,459</u>	<u>\$ 289,165,551</u>	<u>\$ 62,435,908</u>

(1) Includes Plant Held For Future Use & Gas stored underground (117)

(2) Accounts 190, 282 and 283 excluding FAS 109 amounts, purchase accounting amounts, and below-the-line amounts.

(3) Adjusted for elimination of purchase accounting amounts.

(4) Customer Deposits

II. INCOME STATEMENT - Continued from Page 1

OTHER INCOME AND DEDUCTIONS

	(A) Total Company
11 AFUDC - Equity	\$ 1,694,490
12 Other Income and Income Deductions - Net (1)	(8,056,548)
13 Less: Taxes Appl. To Other Income & Deductions	828,116
14 Total Other Income & Deductions	<u>(7,190,174)</u>
15 NET INCOME BEFORE INTEREST	<u>344,411,285</u>

INTEREST CHARGES

16 Interest On Long Term Debt (1)	130,948,454
17 Amort. of Debt Premium, Disc., & Expense (1)	5,273,004
18 Other Interest Expense	(1,874,864)
19 Allowance for Borrowed Funds Used During Construction (Credit) - Debt	- <u>(1,109,127)</u>
20 Total Interest Charges	<u>133,237,467</u>
21 EXTRAORDINARY ITEMS (Explain)	<u>0</u>
22 NET INCOME	211,173,818
23 PREFERRED DIVIDENDS	<u>3,771,168</u>
24 INCOME AVAILABLE FOR COMMON EQUITY	<u>\$ 207,402,650</u>

25 COMMON DIVIDEND	\$ 162,250,000
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III. CAPITALIZATION

1 Common Equity	\$ 2,434,269,769
2 Preferred Stock	60,696,434
3 Long Term Debt	<u>1,745,239,974</u>
4 Subtotal (Excluding S-T Debt)	4,240,206,177
5 Short Term Debt (2)	<u>0</u>
6 Total (Including S-T Debt)	<u>\$ 4,240,206,177</u>

IV. RETURN

1 Return on Estimated Net Utility Rate Base (Total)	10.18%	(B) Electric	10.91%	(C) Gas	7.76%
2 Return on Common Equity	8.52%				

(1) Adjusted for elimination of purchase accounting amounts.

(2) Includes Borrowings from Money Pool

Utility Name Ameren Illinois Company
 Period Ended March 2011