



OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

ORIGINAL

August 19, 2011

Ms. Elizabeth Rolando
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

RE: Atmos Energy Corporation

Docket No. 07-0167

Dear Ms. Rolando:

Pursuant to the Order of the Illinois Commerce Commission and in accordance with the 83 Illinois Administrative Code 240, enclosed is an amended report of action for Docket No. 07-0167 outlining stock issuances authorized for the 1998 Long-Term Incentive Plan for the period January 1, 2011 through March 31, 2011. Please note, this amended return is a supplement to the report previously filed for the quarter ended March 31, 2011.

If you have any questions or need further assistance, please contact me at 972-855-3725. Thank you for your assistance in this matter.

Sincerely,

Jane A. South
Assistant Treasurer

ILLINOIS COMMERCE
COMMISSION
2011 SEP - 6 1 A 9 49
CHIEF CLERK'S OFFICE

Enclosures (original + 7 copies)

cc: Phil Hardas
Doug Walther

**STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION**

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF 2,500,000
SHARES OF COMMON STOCK IN BONDS
AND NOTES PURSUANT TO SECTION 6-
102(D) OF THE PUBLIC UTILITIES ACT AS
AMENDED

Docket 07-0167

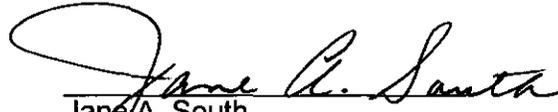
REPORT OF ACTION (SUPPLEMENTAL FILING)
For the quarter ended March 31, 2011
Prepared August 31, 2011

Reference is made to the order entered into on April 18, 2007 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$100,000,000.

Petitioner hereby reports:

For the period January 1, 2011 through March 31, 2011, the Petitioner reports that there were 39,883 shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan with \$3,670,163.55 increase in Paid in Capital. The aggregate number of shares authorized but not issued under this Docket was 1,911,297 as of March 31, 2011. The cumulative amount of equity issued is \$16,354,327.13 with the remaining allowable amount totaling \$83,645,672.87 as of March 31, 2011.

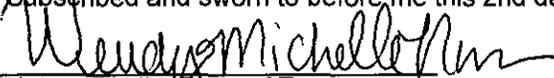
Atmos Energy Corporation


Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 2nd day of June, 2011.


Notary Public, State of Texas

