



OFFICIAL FILE  
ILLINOIS COMMERCE COMMISSION

ORIGINAL

August 19, 2011

Ms. Elizabeth Rolando  
Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, IL 62701

RE: Atmos Energy Corporation

Docket No. 07-0167

Dear Ms. Rolando:

Pursuant to the Order of the Illinois Commerce Commission and in accordance with the 83 Illinois Administrative Code 240, enclosed is an amended report of action for Docket No. 07-0167 outlining stock issuances authorized for the 1998 Long-Term Incentive Plan for the period October 1, 2010 through December 31, 2010. Please note, this amended return is a supplement to the report previously filed for the quarter ended December 31, 2010.

If you have any questions or need further assistance, please contact me at 972-855-3725. Thank you for your assistance in this matter.

Sincerely,

Jane A. South  
Assistant Treasurer

CHIEF CLERK'S OFFICE  
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ILLINOIS COMMERCE COMMISSION

Enclosures (original + 7 copies)

cc: Phil Hardas  
Doug Walther

**STATE OF ILLINOIS  
ILLINOIS COMMERCE COMMISSION**

ATMOS ENERGY CORPORATION  
APPLICATION FOR AN ORDER  
AUTHORIZING THE ISSUANCE OF 2,500,000  
SHARES OF COMMON STOCK IN BONDS  
AND NOTES PURSUANT TO SECTION 6-  
102(D) OF THE PUBLIC UTILITIES ACT AS  
AMENDED

Docket 07-0167

REPORT OF ACTION (SUPPLEMENTAL FILING)  
For the quarter ended December 31, 2010  
Prepared August 31, 2011

Reference is made to the order entered into on April 18, 2007 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$100,000,000.

Petitioner hereby reports:

For the period October 1, 2010 through December 31, 2010, the Petitioner reports that there were 548,842 shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan with \$12,684,163.58 increase in Paid in Capital. The aggregate number of shares authorized but not issued under this Docket was 1,951,158 as of December 31, 2010. The cumulative amount of equity issued is \$12,684,163.58 with the remaining allowable amount totaling \$87,315,836.42 as of December 31, 2010.

Atmos Energy Corporation

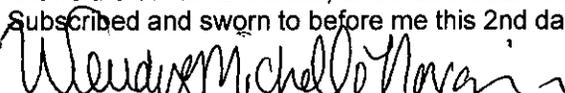


Jane A. South  
Assistant Treasurer

**VERIFICATION**

STATE OF TEXAS            }  
COUNTY OF DALLAS        }            SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.  
Subscribed and sworn to before me this 2nd day of June, 2011.

  
Notary Public/State of Texas

