

ATTACHMENT E

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ATTN: LEXIS-NEXIS CUSTOMER

IN DATE

Statement Date: DEC 31 2000

DUNS: 00-697-9868
AMERICAN ELECTRIC POWER
COMPANY INC

1 RIVERSIDE PLAZA
AND BRANCH(ES) OR DIVISION(S)
COLUMBUS OH 43215
TEL: 614 223-1000

DATE PRINTED
APR 20 2001

ELECTRIC UTILITY
SIC NO.
49 11

SUMMARY
RATING 5A2
STARTED 1906
SALES F \$13,694,000,000
WORTH F \$8,054,000,000
EMPLOYS 23,124 (8 HERE)
HISTORY CLEAR
FINANCIAL
CONDITION GOOD

CHIEF EXECUTIVE: DR E LINN DRAPER JR, CHB-CEO+

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SPECIAL EVENTS

- 04/18/01 OFFICER CHANGE: According to published reports, Joseph Buonaiuto has been named to the post of controller.
- 03/26/01 On March 23 2001 Dean Remmers, controller at Teco Power Services Corp, Tampa, FL, DUNS #603027491, confirmed that on March 20 2001 Teco Power Services (a wholly owned subsidiary of Teco Energy Inc, Tampa, FL, DUNS #048295869) acquired the Frontera Power Plant, Mission, TX, DUNS #117207238 from Amercian Electric Power Company Inc, Columbus, OH, DUNS #006979868. All of the employees have been retained. Further details are unavailable at this time.
- 02/28/01 ANNOUNCED SALE OF ASSET: According to published reports, Xcel Energy Inc, Minneapolis, MN and American Electric Power Co, Columbus, OH, today signed a conditional agreement to see 94.75 percent of Yorkshire Power Group Limited, the parent company of Yorkshire Electricity Group plc, to Innogy Holdings plc, a major integrated energy company in the United Kingdom. Xcel Energy and AEP each hold a 50 percent interest in Yorkshire, a UK retail electricity and gas supplier distributor.

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* * * CUSTOMER SERVICE * * *

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If you need any additional information or have any questions, please call the D&B Online Customer Service Center at 1-800-223-1026.

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* * * SUMMARY ANALYSIS * * *

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The Summary Analysis section reflects information in D&B's file as of April 18, 2001.

RATING SUMMARY

The "5A" portion of the Rating (the Rating Classification) indicates

that the company has a worth in excess of \$50 million. The "2" on the right (Composite Credit Appraisal) indicates an overall "good" credit appraisal. This credit appraisal was assigned because of D&B's overall assessment of the company's financial, payment, and its historical information.

Below is an overview of the company's D&B Rating(s) since 01/01/91:

RATING	DATE APPLIED
5A2	01/01/91

***** PAYMENT SUMMARY *****

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

The PAYDEX for this company is 76.

This PAYDEX score indicates that payments to suppliers average 6 days beyond terms, weighted by dollar amounts. When dollar amounts are not considered, approximately 79% of the company's payments are within terms.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	TOTAL RCV'D	TOTAL DOLLAR AMOUNTS	LARGEST HIGH CREDIT	% W/IN TERMS	DAYS SLOW				
					<31	31-60	61-90	91+	
	#	\$	\$	%	%	%	%	%	
Total in D&B's file	582	21,482,050	8,000,000						
Top 10 Industries:									
Whol electrical equip	23	658,850	600,000	54	46	-	-	-	
Mfg computers	8	3,155,000	3,000,000	100	-	-	-	-	
3 Railroad	6	712,500	400,000	93	7	-	-	-	
4 Mfg relays/controls	4	1,155,000	1,000,000	94	6	-	-	-	
5 Misc equipment rental	3	306,000	300,000	2	-	-	98	-	
6 Rail terminal/switch	2	9,000,000	8,000,000	94	6	-	-	-	
7 Mfg mining machinery	2	1,002,500	1,000,000	50	50	-	-	-	
8 Custom programming	2	765,000	750,000	100	-	-	-	-	
9 Mfg structural metal	2	702,500	700,000	100	-	-	-	-	
10 Armature rewinding	1	300,000	300,000	100	-	-	-	-	
11 OTHER INDUSTRIES	492	3,396,250	200,000	78	14	4	3	1	

Other Payment Categories:

Cash experiences	4	10,050	10,000
Payment record unknown	32	318,400	100,000
Unfavorable comments	0	0	0
Placed for collection			
with D&B	0	0	
other	1	N/A	

The highest "Now Owes" on file is \$7,000,000
 The highest "Past Due" on file is \$200,000

Dun & Bradstreet has 582 payment experiences in its file for this company. For your convenience, we have displayed 80 representative experiences in the PAYMENTS section.

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PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

Antic - Anticipated (Payments received prior to date of invoice)
 Disc - Discounted (Payments received within trade discount period)
 Ppt - Prompt (Payments received within terms granted)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
04/01	Ppt	15000	-0-	-0-		6-12 Mos
	Ppt	15000	15000	-0-		1 Mo
	Ppt	15000	-0-	-0-		6-12 Mos
	Ppt	10000	10000			6-12 Mos
	Ppt	5000	2500			
	Ppt	2500	2500			
	Ppt-Slow 30	55000	-0-	-0-		4-5 Mos
	Ppt-Slow 90	750	500			
03/01	Disc	1000	500	-0-		1 Mo
	Disc	1000	1000	-0-		1 Mo
	Disc	500	100	-0-		4-5 Mos
	Disc		-0-	-0-		2-3 Mos
	Ppt	200000	200000	2500	N30	1 Mo
	Ppt	75000	50000	-0-		1 Mo
	Ppt	65000	65000	-0-		1 Mo
	Ppt	45000	-0-	-0-		2-3 Mos
	Ppt	20000	-0-	-0-	N30	4-5 Mos
	Ppt	7500	-0-	-0-		4-5 Mos
	Ppt	7500	500	-0-		2-3 Mos
	Ppt	5000	5000	-0-		1 Mo
	Ppt	5000	250	-0-		1 Mo
	Ppt	5000	-0-	-0-	N30	6-12 Mos
	Ppt	2500	-0-	-0-	N30	4-5 Mos
	Ppt	2500	250	-0-		1 Mo
	Ppt	2500	-0-	-0-	N30	1 Mo
	Ppt	2500	2500	-0-		1 Mo
	Ppt	2500	-0-	-0-		6-12 Mos
	Ppt	2500	-0-	-0-	N30	4-5 Mos
	Ppt	1000	-0-	-0-	N30	6-12 Mos
	Ppt	1000	-0-	-0-		4-5 Mos
	Ppt	1000	-0-	-0-		1 Mo
	Ppt	1000	-0-	-0-	N30	2-3 Mos
	Ppt	1000	1000	-0-	N30	1 Mo
	Ppt	1000	-0-	-0-		2-3 Mos
	Ppt	1000	-0-	-0-	N30	1 Mo
	Ppt	1000	-0-	-0-		4-5 Mos
	Ppt	750	-0-	-0-		2-3 Mos
	Ppt	750	-0-	-0-		6-12 Mos
	Ppt	750	750	-0-		1 Mo
	Ppt	750	-0-	-0-		1 Mo
	Ppt	500	500	-0-		1 Mo

Ppt	500	-0-	-0-	N30	6-12 Mos
Ppt	250	-0-	-0-		6-12 Mos
Ppt	250	-0-	-0-		4-5 Mos
Ppt	250	-0-	-0-		6-12 Mos
Ppt	250	-0-	-0-		4-5 Mos
Ppt	250	-0-	-0-	N30	1 Mo
Ppt	250	-0-	-0-		1 Mo
Ppt	250	-0-	-0-		2-3 Mos
Ppt	250	250	-0-	N30	1 Mo
Ppt	100	-0-	-0-		6-12 Mos
Ppt	100	-0-	-0-		6-12 Mos
Ppt	100	-0-	-0-	N30	6-12 Mos
Ppt	100	50	-0-		1 Mo
Ppt	100	100	-0-		1 Mo
Ppt-Slow 30	45000	35000	750	N30	1 Mo
Ppt-Slow 30	15000	10000	5000	N30	1 Mo
Ppt-Slow 30	7500	-0-	-0-	N30	1 Mo
Ppt-Slow 30	5000	-0-	-0-		6-12 Mos
Ppt-Slow 30	2500	2500	-0-		1 Mo
Ppt-Slow 30	2500	2500	50		1 Mo
Ppt-Slow 30	100	100	-0-		1 Mo
Ppt-Slow 45	500	-0-	-0-		6-12 Mos
Ppt-Slow 60	750	750	250		1 Mo
Ppt-Slow 60	500	-0-	-0-	N30	4-5 Mos
Ppt-Slow 60	500	250	-0-		1 Mo
Ppt-Slow 120	2500	750	750		1 Mo
Slow 5	100	-0-	-0-		2-3 Mos
Slow 20	20000	-0-	-0-	N30	1 Mo
Slow 30	7500	7500	5000		1 Mo
Slow 30	1000	250	-0-		1 Mo
Slow 5-30	500	-0-	-0-		4-5 Mos
Slow 30	500	-0-	-0-		2-3 Mos
Slow 30	50	-0-	-0-		6-12 Mos
Slow 35		-0-	-0-		4-5 Mos
Slow 60	2500	-0-	-0-	N10	1 Mo
Slow 60-120	500	-0-	-0-	N30	1 Mo
Slow 120	250	-0-	-0-		6-12 Mos
Ppt	20000	-0-	-0-	N30	6-12 Mos
Ppt-Slow 90	20000	7500	2500		1 Mo

* Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

* Each experience shown represents a separate account reported by a supplier. Updated trade experiences replace those previously reported.

STATEMENT UPDATE

04/05/01 Fiscal Consolidated statement dated DEC 31 2000:

Cash	\$ 437,000,000	Accts Pay	\$ 2,627,000,000
Accts Rec	3,699,000,000	L.T. Liab-(1yr)	1,152,000,000
Energy Trading		Debt	4,333,000,000
Contracts	16,627,000,000	Energy Trading	
Other Curr Assets	1,268,000,000	Contracts	16,801,000,000
		Other Curr Liabs	2,154,000,000

Curr Assets	22,031,000,000	Curr Liabs	27,067,000,000
Fixt & Equip	22,393,000,000	Long Term Debt	9,602,000,000

Regulatory Assets	3,698,000,000	Obligated Certain	334,000,000
Investments-Other	782,000,000	L.T. Liab-Other	8,651,000,000
Goodwill	1,382,000,000	Def. Credits/Income	840,000,000
Energy Trading		COMMON STOCK	2,152,000,000
Contracts	1,620,000,000	ADDIT. PD.-IN CAP	2,915,000,000
Other Assets	2,642,000,000	ACCUM OTHER	
		COMPREHENSIVE	
		INCOME	(103,000,000)
		RETAINED EARNINGS	3,090,000,000

Total Assets	54,548,000,000	Total	54,548,000,000
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From JAN 01 2000 to DEC 31 2000 annual sales \$13,694,000,000;
gross profit \$13,694,000,000; operating expenses \$11,668,000,000.
Operating income \$2,026,000,000; other income \$33,000,000; other
expenses \$1,195,000,000; net income before taxes \$864,000,000; Federal
income tax \$597,000,000; net income \$267,000,000.

Statement received by mail MAR 30 2001. Statement obtained in
outside quarters. Prepared from statement(s) by Accountant: Deloitte
& Touche LLP, Columbus, OH.

ACCOUNTANTS OPINION: "A review of the accountant's opinion
indicates that the financial statement meets generally accepted
accounting principles and the audit contains no qualifications.".

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Accounts receivable shown net less \$11,000,000 allowance. Fixed
assets shown net less \$15,695,000,000 depreciation. Balance Sheet
Explanation:- Other Long Term Liabilities Consists Of Deferred Income
Taxes, Deferred Tax, Energy Trading Contracts.

FINANCE
02/09/01

	Fiscal Consolidated Dec 31 1997	Fiscal Consolidated Dec 31 1998	Fiscal Consolidated Dec 31 1999
Curr Assets	1,518,136,000	2,217,669,000	3,216,000,000
Curr Liabs	2,083,693,000	2,801,637,000	4,670,000,000
Current Ratio	0.73	0.79	0.69
Working Capital	(565,557,000)	(583,968,000)	
Other Assets	15,097,210,000	17,265,533,000	18,272,000,000
Utility Plant	11,632,849,000	12,571,321,000	13,055,000,000
Worth	4,723,958,000	4,887,782,000	5,006,000,000
Revenues	5,879,820,000	6,345,902,000	6,916,000,000
Long Term Liab			11,812,000,000
Operating Expenses	4,895,366,000	5,389,168,000	5,611,000,000
Net Income	510,961,000	536,183,000	520,000,000
Cash Prov Oper Act	1,197,922,000	1,029,526,000	
Interim Consolidated statement dated SEP 30 2000:			
Cash	\$ 295,000,000	Accts Pay	\$ 1,782,000,000
Accts Rec	3,022,000,000	Energy Trading	
Inventory	480,000,000	Contracts	3,623,000,000
Fuel	326,000,000	Accruals	830,000,000
Accrued Utility		L.T. Liab-(1yr)	753,000,000
Revenues	373,000,000	Short Term Debt	4,375,000,000
Energy Trading		Obligations	
Contracts	3,660,000,000	Under Capital	
Prepaid	449,000,000	Leases	128,000,000
		Other Curr Liabs	1,268,000,000
Curr Assets	8,605,000,000	Curr Liabs	12,759,000,000

Fixt & Equip	22,070,000,000	Long Term Debt	10,071,000,000
Regulatory Assets	3,540,000,000	Preferred	
Investments-Other	879,000,000	Securities	334,000,000
Goodwill	1,378,000,000	L.T. Liab-Other	7,415,000,000
Other Assets	4,046,000,000	Def. Credits/Income	1,522,000,000
		COMMON STOCK	2,151,000,000
		ADDIT. PD.-IN CAP	2,915,000,000
		ACCUMULATED	
		OTHER	
		COMPREHENSIVE LOS	(155,000,000)
		RETAINED EARNINGS	3,506,000,000

Total Assets	40,518,000,000	Total	40,518,000,000
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From JAN 01 2000 to SEP 30 2000 sales \$10,134,000,000. Gross profit \$10,134,000,000; operating expenses \$8,496,000,000. Operating income \$1,638,000,000; other income \$30,000,000; other expenses \$796,000,000; net income before taxes \$872,000,000; Federal income tax \$348,000,000. Net income \$489,000,000. Extraord. Gain \$35,000,000.

Statement received by mail NOV 14 2000. Statement obtained in outside quarters. Prepared from books without audit.

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Fixed assets shown net less \$15,479,000,000 depreciation.

Balance Sheet Explanation:- Other L/T Liabilities Consists Of Deferred Investment Tax Assets, Other Noncurrent Liabilities And Cumulative Preferred Stocks.

On February 9, 2001, attempts to contact the management of this business have been unsuccessful. Outside sources confirmed operation and location.

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PUBLIC FILINGS

The following data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

* * * JUDGMENT(S) * * *

DOCKET NO.: 96CVH7081

JDGMT TYPE: Judgment

AGAINST: AMERICAN ELECTRIC POWER,
COLUMBUS, OH
and OTHERS

STATUS: Unsatisfied

DATE STATUS ATTAINED: 02/12/1997

DATE ENTERED: 02/12/1997

LATEST INFO RECEIVED: 07/29/1997

IN FAVOR OF: CINDY LEBARGE

WHERE FILED: FRANKLIN COUNTY COMMON PLEAS
COURT, COLUMBUS, OH

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

* * * SUIT(S) * * *

DOCKET NO.: 00CV005343

PLAINTIFF: SANDRA SAVICH

STATUS: Pending

DEFENDANT: AMERICAN ELECTRIC POWER CO.,
INC.
WHERE FILED: FRANKLIN COUNTY COMMON PLEAS
COURT, COLUMBUS, OH

DATE STATUS ATTAINED: 06/19/2000
DATE FILED: 06/19/2000
LATEST INFO RECEIVED: 09/05/2000

DOCKET NO.: 99C-5981
SUIT AMOUNT: \$1,126
PLAINTIFF: STATE FARM MUTUAL AUTO
INSURANCE
DEFENDANT: AMERICAN ELECTRIC POWER
WHERE FILED: KANAWHA COUNTY MAGISTRATE COURT
CHARLESTON, WV

STATUS: Pending
DATE STATUS ATTAINED: 12/29/1999
DATE FILED: 12/29/1999
LATEST INFO COLLECTED: 01/12/2000

CASE NO.: 99C-5470
SUIT AMOUNT: \$996
PLAINTIFF: C & O MOTORS INC
DEFENDANT: AMERICAN ELECTRIC POWER,
CHARLESTON, WV
WHERE FILED: KANAWHA COUNTY MAGISTRATE COURT
CHARLESTON, WV

STATUS: Pending
DATE STATUS ATTAINED: 11/19/1999
DATE FILED: 11/19/1999
LATEST INFO RECEIVED: 02/04/2000

DOCKET NO.: 99CV009642
PLAINTIFF: GREGORY TOROK
DEFENDANT: AMERICAN ELECTRIC POWER COMPANY
WHERE FILED: FRANKLIN COUNTY COMMON PLEAS
COURT, COLUMBUS, OH

STATUS: Pending
DATE STATUS ATTAINED: 11/15/1999
DATE FILED: 11/15/1999
LATEST INFO RECEIVED: 05/16/2000

DOCKET NO.: 1999CV02273
PLAINTIFF: LWR INC
DEFENDANT: AMERICAN ELECTRIC POWER
WHERE FILED: STARK COUNTY COMMON PLEAS COURT
CANTON, OH

STATUS: Pending
DATE STATUS ATTAINED: 10/04/1999
DATE FILED: 10/04/1999
LATEST INFO RECEIVED: 12/14/1999

DOCKET NO.: 99CV00748
PLAINTIFF: BRENDA BOWMAN
DEFENDANT: AMERICAN ELECTRIC POWER COMP
and OTHERS
WHERE FILED: STARK COUNTY COMMON PLEAS COURT
CANTON, OH

STATUS: Pending
DATE STATUS ATTAINED: 04/06/1999
DATE FILED: 04/06/1999
LATEST INFO RECEIVED: 09/14/1999

DOCKET NO.: 99CVE00045
SUIT AMOUNT: \$2,506
PLAINTIFF: CAPITOL INDEMNITY CORPORATION
DEFENDANT: AMERICAN ELECTRIC POWER COMPANY
WHERE FILED: STARK COUNTY MUNICIPAL
COURT/CANTON, CANTON, OH

STATUS: Pending
DATE STATUS ATTAINED: 01/06/1999
DATE FILED: 01/06/1999
LATEST INFO RECEIVED: 08/17/1999

DOCKET NO.: 98CV009647
PLAINTIFF: DENNIS T HENNING
DEFENDANT: AMERICAN ELECTRIC POWER COMPANY
INC
WHERE FILED: FRANKLIN COUNTY COMMON PLEAS
COURT, COLUMBUS, OH

STATUS: Pending
DATE STATUS ATTAINED: 12/14/1998
DATE FILED: 12/14/1998
LATEST INFO RECEIVED: 04/20/1999

DOCKET NO.: 98CV008461
PLAINTIFF: JUDY JOHNSTON
DEFENDANT: AMERICAN ELECTRIC POWER
WHERE FILED: FRANKLIN COUNTY COMMON PLEAS
COURT, COLUMBUS, OH

STATUS: Pending
DATE STATUS ATTAINED: 11/02/1998
DATE FILED: 11/02/1998
LATEST INFO RECEIVED: 04/13/1999

 DOCKET NO.: 98CV007580
 PLAINTIFF: THOMAS COX STATUS: Pending
 DEFENDANT: AMERICAN ELECTRIC POWER COMPANY DATE STATUS ATTAINED: 10/01/1998
 INC DATE FILED: 10/01/1998
 RE FILED: FRANKLIN COUNTY COMMON PLEAS LATEST INFO RECEIVED: 04/13/1999
 COURT, COLUMBUS, OH

* * * UCC FILING(S) * * *

 COLLATERAL: Equipment including proceeds and products
 FILING NO: 980601 7444 DATE FILED: 06/01/1998
 TYPE: Original LATEST INFO RECEIVED: 07/01/1998
 SEC. PARTY: CARTER MACHINERY COMPANY, INC., FILED WITH: SECRETARY OF THE
 SALEM, VA COMMONWEALTH/UCC
 DEBTOR: AMERICAN ELECTRIC POWER COMPANY, DIVISION, VA
 ROANOKE, VA

 COLLATERAL: Equipment and proceeds
 FILING NO: 000811 7079 DATE FILED: 08/11/2000
 TYPE: Original LATEST INFO RECEIVED: 09/06/2000
 SEC. PARTY: MITCHELL DISTRIBUTING COMPANY, FILED WITH: SECRETARY OF THE
 CHARLOTTE, NC COMMONWEALTH/UCC
 DEBTOR: AMERICAN ELECTRIC POWER, ROANOKE DIVISION, VA
 VA

 COLLATERAL: Equipment and proceeds
 FILING NO: 0492932 DATE FILED: 04/28/1998
 TYPE: Original LATEST INFO RECEIVED: 05/14/1998
 SEC. PARTY: ANDERSON EQUIPMENT COMPANY, FILED WITH: UCC DIVISION, WV
 BRIDGEVILLE, PA
 DEBTOR: AMERICAN ELECTRIC POWER CO.,
 CHARLESTON, WV

 COLLATERAL: Equipment and proceeds
 FILING NO: 970508 7036 DATE FILED: 05/08/1997
 TYPE: Original LATEST INFO RECEIVED: 07/10/1997
 SEC. PARTY: CARTER MACHINERY COMPANY, INC., FILED WITH: SECRETARY OF THE
 SALEM, VA COMMONWEALTH/UCC
 DEBTOR: AMERICAN ELECTRIC POWER, ROANOKE DIVISION, VA
 VA

 COLLATERAL: Equipment
 FILING NO: 001101 7115 DATE FILED: 11/01/2000
 TYPE: Original LATEST INFO RECEIVED: 12/12/2000
 SEC. PARTY: J. W. BURRESS, INC., ROANOKE, VA FILED WITH: SECRETARY OF THE
 DEBTOR: AMERICAN ELECTRIC POWER COMPANY, COMMONWEALTH/UCC
 ROANOKE, VA DIVISION, VA
 and OTHERS

 COLLATERAL: Equipment
 FILING NO: 0546329 DATE FILED: 08/31/2000
 TYPE: Original LATEST INFO RECEIVED: 10/10/2000
 SEC. PARTY: GRESS EQUIPMENT COMPANY, NITRO, FILED WITH: UCC DIVISION, WV
 WV
 DEBTOR: AMERICAN ELECTRIC POWER CO.,
 ROANOKE, VA

 COLLATERAL: Equipment

FILING NO: 0480746 DATE FILED: 10/15/1997
 TYPE: Original LATEST INFO RECEIVED: 12/01/1997
 SEC. PARTY: GRESS EQUIPMENT COMPANY, MARIETTA, OH
 FILED WITH: UCC DIVISION, WV

DEBTOR: MOUNTAINEER PLANT, NEW HAVEN, WV

FILING NO: 0480746 DATE FILED: 11/13/1997
 TYPE: Termination LATEST INFO RECEIVED: 01/30/1998
 SEC. PARTY: GRESS EQUIPMENT COMPANY, MARIETTA, OH
 ORIG. UCC FILED: 10/15/1997
 DEBTOR: MOUNTAINEER PLANT, NEW HAVEN, WV ORIG. FILING NO: 0480746
 FILED WITH: UCC DIVISION, WV

COLLATERAL: BLANKET FILING
 FILING NO: AP0223754 DATE FILED: 03/22/2000
 TYPE: Original LATEST INFO RECEIVED: 04/18/2000
 SEC. PARTY: BLC CORPORATION, FOSTER CITY, CA FILED WITH: SECRETARY OF
 DEBTOR: COLUMBUS SOUTHERN POWER COMPANY, STATE/UCC DIVISION,
 COLUMBUS, OH OH
 and OTHERS

COLLATERAL: Leased Computer equipment
 FILING NO: 20010570074 DATE FILED: 02/09/2001
 TYPE: Partial release LATEST INFO RECEIVED: 03/26/2001
 SEC. PARTY: BLC CORPORATION, FOSTER CITY, CA ORIG. UCC FILED: 03/22/2000
 DEBTOR: COLUMBUS SOUTHERN POWER COMPANY, ORIG. FILING NO: AP0223754
 COLUMBUS, OH FILED WITH: SECRETARY OF
 and OTHERS STATE/UCC DIVISION,
 OH

COLLATERAL: Leased Equipment - Leased Communications equipment - Leased
 Vehicles - Leased Computer equipment - and OTHERS
 FILING NO: 004184555 DATE FILED: 03/22/2000
 TYPE: Original LATEST INFO RECEIVED: 05/08/2000
 SEC. PARTY: BLC CORP, FOSTER CITY, CA FILED WITH: SECRETARY OF
 DEBTOR: AMERICAN ELECTRIC POWER WERVICE STATE/UCC DIVISION,
 CORP IL
 and OTHERS

COLLATERAL: Specified Computer equipment
 FILING NO: AB57654 DATE FILED: 03/22/1991
 TYPE: Original LATEST INFO RECEIVED: 06/18/1991
 SEC. PARTY: AMERITECH CREDIT CORP, ROLLING MEADOWS, IL FILED WITH: SECRETARY OF
 DEBTOR: AMERICAN ELECTRIC POWER STATE/UCC DIVISION,
 OH

There are additional suits, liens, or judgments in D&B'S
 file on this company available by contacting 1-800-223-1026.

There are additional UCC's in D&B's file on this company
 available by contacting 1-800-223-1026.

The public record items contained in this report may have been
 paid, terminated, vacated or released prior to the date this
 report was printed.

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BANKING

02/01 Account open 1-3 years.
(Same bank)Account(s) averages low 6 figures. Account open over 10 years.
(Same bank)Account open over 10 years.
(Same bank)Account open 1-3 years.
(Same bank)Account open 1-3 years.
APRIL 1999: At Dec 31 1998 unused short term bank lines of credit were \$763 million.

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HISTORY
04/18/01

DR E LINN DRAPER JR, CHB-PRES- CEO+ PAUL D ADDIS, EXEC VP-WHOL ENERGY SERVICES
WILLIAM J LHOTA, EXEC VP ENERGY DONALD M CLEMENTS, EXEC VP-CORP DEVELOPMENT
HENRY W FAYNE, EXEC VP-FINANCE & ANALYSIS JOSEPH BUONAIUTO, CONTROLLER

DIRECTOR(S): The officers identified by (+) and Leonard Kujawa, Robert Fri, Lester Hudson, Jr, Robert M Duncan, Angus Peyton, Linda Gillespie Stuntz, Morris Tanenbaum, Donald Smith, Kathryn Sullivan and John DesBarres.

The Corporate Details provided below may have been submitted by the management of the subject business and may not have been verified with the government agency which records such data.

BUSINESS TYPE: Corporation - Profit DATE INCORPORATED: 02/18/1925 STATE OF INCORP: New York

AUTH SHARES-COMMON: 300,000,000
PAR VALUE-COMMON: \$6.5000

In addition, there are numerous issues of cumulative preferred stocks of subsidiary units authorized at various par values, a portion of which are subject to mandatory redemption requirements.

.....BUSINESS HISTORY/CONTROL.....
Business started 1906.

This is a publicly held company. Common stock is traded principally on the New York Stock Exchange under the ticker symbol "AEP". There were approximately 134,000 shareholders of record at Dec 31 1998. Officers and directors as a group, at Jan 1 1998, owned beneficially less than one percent of the corporation's outstanding common equity securities. No person or group was known to the company at Jan 1 1998 to own directly or beneficially five percent or more of the corporation's outstanding common stock.

.....MANAGEMENT BACKGROUND.....

DR E LINN DRAPER JR born 1942. 1964 Rice University, BA chemical engineering; 1965, BSChE; 1970 Cornell University, PhD nuclear science and engineering. 1970-92 Gulf States Utilities Company, Beaumont, TX, various management and executive positions, lastly as chairman of the board, president and chief executive officer. 1992-present American Electric Power Company Inc and/or principal subsidiary units, president and chief operating officer. 1993 board chairman and chief executive officer.

PAUL D ADDIS. Antecedents are undetermined.

WILLIAM J LHOTA. Antecedents are undetermined.
 DONALD M CLEMENTS. Antecedents are undetermined.
 HENRY W FAYNE. Antecedents are undetermined.
 JOSEPH BUONAIUTO. Previously served with Deloitte & Touche.
OUTSIDE DIRECTORS.....
 KUJAWA, retired Arthur Anderson, LLP
 HUDSON, JR, chairman, H&E Associates, Greenville, SC.
 FRI, Director, National Museum of Natural History Smithsonian
 Institution.
 DUNCAN, retired US Distric Judge.
 SULLIVAN, president, COSI Columbus.
 PEYTON, partner, Brown & Peyton, Charleston, WV.
 STUNTZ, partner, Stuntz & Davis, Washington, DC.
 TANENBAUM, Short Hills, NJ. Retired Vice Chairman and chief
 financial officer, AT&T.
 DesBARRES, former CHB, Transco Energy Co.
 SMITH, Chairman, president and chief executive offcier, Roanoke
 Electric Steel Corp, Roanoke, Va.

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OPERATION
 04/18/01

American Electric Power Company Inc, through its subsidiary
 units, is principally engaged in the generation, transmission and
 distribution of electric energy (100%).
 Principal utility billings made monthly, net due 30 days. Had
 approximately 3,022,479 electric customers at Dec 31 1998. Sells to
 residential, commercial and industrial users, municipalities and other
 electric utilities. Territory : Service area comprises Indiana,
 Kentucky, Michigan, Ohio, Tennessee, Virginia and West Virginia.
 Season peaks winter/summer months.
 EMPLOYEES: 23,124 which includes officer(s). 8 employed here.
 Employee levels remain fairly steady despite some seasonal peaks.
 Employees here represents parent company only at headquarters location
 FACILITIES: Owns 250,000 sq. ft. in a 31 story steel and
 concrete building.
 LOCATION: Central business section on well traveled street.

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 GLOBAL ACTIVITY.

The following section is a global summary and is intended to
 assist D&B's non-U.S. customers when evaluating D&B reports on U.S.
 companies.

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 IMPORT/EXPORT ACTIVITY.

Not Reported.

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 Based on information in our file, D&B has assigned this company
 an extended 8 digit SIC. D&B's use of 8 digit SICs enables us to be
 more specific to a company's operations than if we use the standard 4
 digit code.

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GLOBAL NEWSWORTHY EVENTS.

BRANCHES: This business has multiple branches, detailed branch/division information is available in Dun & Bradstreet's linkage or family tree products.

SUBSIDIARIES: The company has numerous subsidiaries, all of which are wholly owned, primarily engaged in the consolidated operations described above. Intercompany relations comprise service transactions on net 30 day terms. No loans, advances, endorsements or guarantees.

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FULL DISPLAY COMPLETE