

**Ameren Illinois Company - Electric**  
**Comparison of Prior Forecast to Actual Data**  
**Operating Income Statement**  
**1st Quarter 2011**  
**(\$000)**

RZ I

<u>Description</u>	<u>January 2011</u>			<u>February 2011</u>			<u>March 2011</u>		
	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>
Operating Revenue	54,095	56,564	(2,469)	44,111	51,694	(7,583)	46,643	47,526	(883)
Purchased Power	30,792	32,809	(2,017)	22,897	29,412	(6,515)	20,974	25,942	(4,968)
Cost of Gas			-			-			-
<b>Gross Margin</b>	<b>23,303</b>	<b>23,755</b>	<b>(451)</b>	<b>21,214</b>	<b>22,282</b>	<b>(1,067)</b>	<b>25,670</b>	<b>21,584</b>	<b>4,085</b>
Other Operation and Maintenance	11,539	11,301	238	13,311	11,124	2,187	13,013	12,570	443
Depreciation Expense	5,789	4,718	1,070	5,718	4,727	991	5,903	4,738	1,165
Taxes other than Income	2,376	2,310	65	2,327	2,339	(11)	2,325	2,333	(9)
Income Taxes	455	1,608	(1,154)	51	1,082	(1,031)	1,299	252	1,047
<b>Operating Income</b>	<b>3,145</b>	<b>3,817</b>	<b>(671)</b>	<b>(193)</b>	<b>3,010</b>	<b>(3,203)</b>	<b>3,130</b>	<b>1,691</b>	<b>1,439</b>

Note: AIC results for the 1st Quarter 2011 were allocated consistent with schedule C-4, as filed by Rate Zone.