

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION
STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF 2,500,000
SHARES OF COMMON STOCK IN BONDS
AND NOTES PURSUANT TO SECTION 6-
102(D) OF THE PUBLIC UTILITIES ACT AS
AMENDED

Docket 07-0167

RECEIVED
JUN 7 - 2011

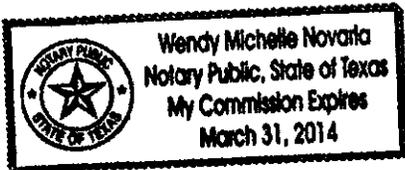
REPORT OF ACTION
For the quarter ended March 31, 2011
Prepared May 31, 2011

ILLINOIS COMMERCE COMMISSION
CHIEF CLERK'S OFFICE

Reference is made to the order entered into on April 18, 2007 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$100,000,000.

Petitioner hereby reports:

For the period January 1, 2011 through March 31, 2011, the Petitioner reports that there were 39,883 shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan with \$3,670,163.55 increase in capital stock. The aggregate number of shares authorized but not issued under this Docket was 1,911,297 as of March 31, 2011. The cumulative amount of equity issued is \$16,354,327.13 with the remaining allowable amount totaling \$83,645,672.87 as of March 31, 2011.



Atmos Energy Corporation

Jane A. South
Jane A. South
Assistant Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 2nd day of June, 2011.

Wendy Michelle Novata
Notary Public, State of Texas