

OFFICIAL FILE

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ILLINOIS COMMERCE COMMISSION STATE OF ILLINOIS  
ILLINOIS COMMERCE COMMISSION

Issuance of up to 1,000,000 shares of  
Common Stock through its Retirement  
Savings Plan in an amount not to exceed  
\$35,000,000.

Docket No. 08-0369

REPORT OF ACTION  
FOR THE QUARTER ENDED March 31, 2011  
Prepared May 31, 2011

RECEIVED  
JUN 7 - 2011

ILLINOIS COMMERCE COMMISSION  
CHIEF CLERK'S OFFICE

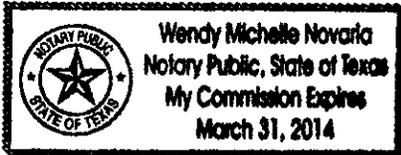
Reference is made to the order entered into on October 8, 2008 authorizing Atmos Energy Corporation ("Atmos") to issue up to 1,000,000 shares of common stock in total for the Retirement Savings Plan and Trust for a total amount not to exceed \$35,000,000.00.

For the period January 1, 2011 through March 31, 2011, the Petitioner reports that there were zero shares exercised under the Retirement Savings Plan and Trust with \$0.00 increase in capital stock. The aggregate number of shares authorized but not issued under Docket 08-0369 totaled 341,980 as of March 31, 2011.

Atmos Energy Corporation

*Jane A. South*

Jane A. South  
Assistant Treasurer



VERIFICATION

STATE OF TEXAS        }  
COUNTY OF DALLAS    }        SS.

Jane A. South, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 2nd day of June, 2011..

*Wendy Michelle Novaria*  
Notary Public, State of Texas