

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

ILLINOIS *9/21/2011*  
COMMERCE COMMISSION

2011 JUN -7 A 10:30

CHIEF CLERK'S OFFICE

NORTH SHORE GAS COMPANY )  
)  
Informational statement pursuant to Section )  
6-102(d) of the Illinois Public Utilities Act in )  
connection with the proposed issuance and sale )  
of up to \$28.47 million aggregate principal amount )  
of bonds or notes, or a combination thereof, in )  
one or more series. )

10-0349

FOURTH REPORT

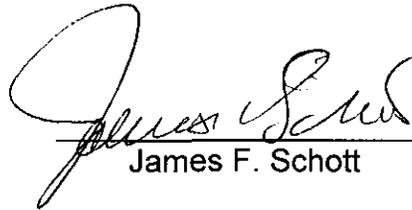
North Shore Gas Company ("Company") respectfully submits this fourth report, for the period ended March 31, 2011, with respect to the bonds authorized by the order of the Commission entered on June 23, 2010, in the above-entitled Docket No. 10-0349. (Reference is made to the initial report to the Commission for this Docket for the period ended June 30, 2010 and dated January 5, 2011.)

During the period ended March 31, 2011, none of the bonds approved by the order in this docket were issued. The authority to issue the bonds or notes granted by the order expires on June 23, 2012.

During the period ended March 31, 2011, no expenses were incurred by the Company in connection with the issuance of said bonds.

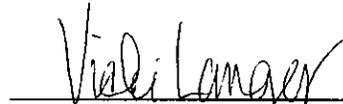
STATE OF ILLINOIS     )  
  ) SS  
COUNTY OF COOK     )

James F. Schott, being first duly sworn, on oath states that he is Vice President – External Affairs of North Shore Gas Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.

  
\_\_\_\_\_  
James F. Schott

Subscribed and sworn to before me this 2nd day of June, 2011.



  
\_\_\_\_\_  
Notary Public