

Rockwell Utilities

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

ORIGINAL

April 20, 2011

Ms. Elizabeth A. Rolando
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Report
06-0522 +
06-0523 (cons)

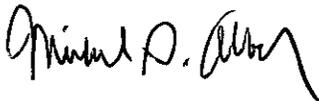
Dear Ms. Rolando:

The attached quarterly reports are for Rockwell Utilities, LLC's 1st Quarter 2011 Informational Statement, for the period of January 1 through March 31, 2011 pursuant to Section 6-102(d) of the Illinois Public Utilities Act and in compliance with the Commission's order in Docket Nos. 06-0522 and 06-0523 (consolidated).

One additional copy of this filing is also enclosed for your convenience in acknowledging receipt thereof. Please acknowledge receipt of this document for filing via time-stamping the copy and returning it in the enclosed postage paid, self-addressed envelope. If you have any questions concerning this filing please contact me. Thank you for your assistance.

Sincerely,

Rockwell Utilities, LLC



Michael S. Albach

cc: Financial Analysis Division

Enclosures

ILLINOIS
COMMERCE COMMISSION
2011 MAY -31 A 10:28
CHIEF CLERK'S OFFICE

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ROCKWELL UTILITIES, LLC)
)
Information Statement pursuant to Section) Docket Nos. 06-0522
6-102(d) of the Illinois Public utilities Act) and 06-0523 (consolidated)
in connection with the issuance and sale)
of \$3,200,000 aggregate principal amount)
of bonds.)

QUARTERLY REPORT

(January 1, 2011 – March 31, 2011)

To the ILLINOIS COMMERCE COMMISSION:

Rockwell Utilities, LLC (“Rockwell” or the “Company”) hereby submits its quarterly report for the period January 1, 2011 through March 31, 2011, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered August 15, 2007 in the above-entitled cause. For the report period, Rockwell states as follows:

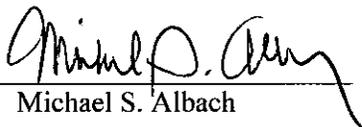
1. The Company is pursuing the issuing and sale of bonds in an amount not to exceed \$3,200,000.
2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing \$3,200,000 aggregate principal amount of bonds have amounted in total, as of March 31, 2011 to \$0:

Description	
Recording Fees	0
Legal Fees	0
Agency Fees	0
Total	0

3. There may be additional issuance and sale expenses incurred or payable after March 31, 2011 to be accounted for in subsequent quarterly reports.

Dated this 20th day of April, 2011

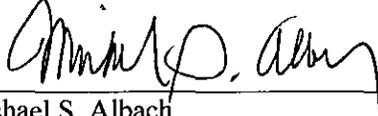
ROCKWELL UTILITIES, LLC

By: 
Michael S. Albach

Rockwell Utilities, LLC
201 Juniper Circle
Streamwood, IL 60107

VERIFICATION

I, Michael S. Albach, being first duly sworn, depose and state that I am the ~~the~~ ^{CONTROLLER} ~~President and Chief Financial Officer of The Rink Corporation~~ ^{Manager} of Rockwell Utilities, LLC, that I have read the attached Special Report and know the contents thereof, and that the statements contained therein are true and correct to the best of my knowledge, information and belief.



Michael S. Albach

Subscribed and sworn to before me
this 20th day of April, 2011


Notary Public

