

NORTHERN ILLINOIS GAS COMPANY,)
)
Informational Statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act) Docket No. 09-0260
in connection with the issuance and sale)
of \$50,000,000 aggregate principal amount)
of bonds in a single series.)

FINAL - QUARTERLY REPORT

(January 1, 2011 – March 31, 2011)

To the ILLINOIS COMMERCE COMMISSION:

Northern Illinois Gas Company d/b/a Nicor Gas ("Nicor Gas" or the "Company") hereby submits its quarterly report for the period January 1, 2011 through March 31, 2011, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered July 08, 2009 in the above-entitled cause. For the report period, Nicor Gas states as follows:

1. On July 30, 2009, Nicor Gas issued \$50,000,000 as First Mortgage Bonds, 4.70% Series due July 30, 2019. The bonds were sold, under a Supplemental Indenture with The BNY Mellon Trust Company N.A, as Trustee, to seven institutional investors at a price of 100% of the principal amount thereof. Nicor Gas realized aggregate proceeds from the sale of these 4.70% Series of \$50,000,000. The net proceeds from this issuance were used to replace the \$50,000,000 5.37% Series due February 01, 2009.

2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing \$50,000,000 aggregate principal amount of bonds have amounted in total, as of March 31, 2011 to \$581,937 as follows:

Description	
Recording Fees	\$ 1,630
Legal fees	153,807
Agency Fees	426,500
ICC Fees	120,000
Total	581,937

3. No capital stock was proposed by Nicor Gas for issuance. In addition, there are no amount or amounts of proceeds from the foregoing sales and issuances remaining unapplied to the purpose or purposes specified in the Commission's Final Order. There will be no additional issuance and sale expenses incurred or payable after March 31, 2011 to be accounted for in subsequent quarterly reports.

Dated this 18th day of April, 2011.

NORTHERN ILLINOIS GAS COMPANY

By 

 Douglas M Ruschau
 Vice President and Treasurer

Northern Illinois Gas Company
 1844 Ferry Road
 Naperville, Illinois 60563-9600

STATE OF ILLINOIS)
)
COUNTY OF DUPAGE)

VERIFICATION

Douglas M. Ruschau, being first duly sworn, deposes and states that he is Vice President and Treasurer of Northern Illinois Gas Company d/b/a Nicor Gas, that he has read the foregoing Special Report, that he is familiar with the facts set forth therein, and that such facts are true and correct to the best of his knowledge, information and belief.

Douglas M. Ruschau

SUBSCRIBED AND SWORN TO
before me this 18th day of April, 2011

Joan B. Baltusis
Notary Public

My Commission expires: 3/31/13

