Attachment #8
Financial Documentation

Choctaw Communications, Inc.

BALANCE SHEET (in 000's)
11/30/2000

	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00
ASSETS												
Current Assets												
Cash	258	829	1,080	623	1,277	336	290	1,303	725	803	1,168	1,357
Accounts Receivable	4,097	5,097	6,104	5,234	5,829	5,969	6,850	7,031	7,306	9,153	9,252	9,167
Deferred Tax Asset	1,103	1,103	1,103	1,103	1,103	1,103	1,103	1,103	1,103	1,103	1,103	1,103
Prepaid Exp & Other Current	306	500	549	754	648	769	985	1,276	1,446	1,591	1,714	1,972
Total Current Assets	5,765	7,529	8,835	7,714	8,856	8,176	9,227	10,713	10,579	12,649	13,237	13,599
Fixed Assets												
Building & Improvements	119	126	137	145	151	166	182	190	216	229	233	254
Furniture, Fixtures & Equip.	2,416	2,468	2,506	2,545	2,559	2,759	3,076	3,308	3,592	4,009	5,075	5,476
Aircraft & Vehicles	77	77	77	77	77	77	77	77	77	77	77	77
Less: Accumulated Depreciation	(553)	(632)	(710)	(800)	(888)	(983)	(1,095)	(1,209)	(1,335)	(1,470)	(1,612)	(1,776)
	2,059	2,038	2,009	1,968	1,899	2,019	2,240	2,366	2,550	2,845	3,773	4,031
Construction In Progress	94	94	104	128	226	150	236	326	233	475	67	255
Total Fixed Assets	2,152	2,132	2,113	2,096	2,125	2,169	2,476	2,692	2,784	3,320	3,840	4,286
Non-Current Assets												
Deferred Tax & Other	3,868	3,868	3,868	3,868	3,868	3,868	3,633	3,633	3,633	3,633	3,633	3,633
Total Non-Current Assets	3,868	3,868	3,868	3,868	3,868	3,868	3,633	3,633	3,633	3,633	3,633	3,633
Total Assets	11,785	13,529	14,816	13,678	14,849	14,213	15,336	17,038	16,996	19,603	20,709	21,517

Choctaw Communications, Inc.

BALANCE SHEET (in 000's)

11/30/2000

	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00
LIABILITIES & SHRHOLDER EQUITY												
Current Liabilities												
Accounts Payable	1,035	749	914	909	890	1,502	1,652	1,747	1,953	2,377	296	240
Line Cost Payable	125	478	498	335	1,305	687	572	2,431	2,557	2,912	3,085	3,069
Accrued Taxes	415	357	321	427	407	429	382	410	680	911	833	1,042
Other Current Liabilities	1,814	2,240	2,238	2,522	2,945	3,226	3,488	3,781	3,418	2,498	3,464	4,371
Current Portion - LTD	23	23	23	23	23	23	23	23	23	23	23	280
Total Current Liabilities	3,411	3,848	3,994	4,216	5,569	5,867	6,117	8,392	8,631	8,722	7,700	9,002
Notes Payable	8,550	9,801	10,528	11,163	11,989	12,598	14,394	15,558	17,465	20,174	23,960	25,853
Deferred Income	0	2,337	3,284	2,100	2,073	1,712	1,840	1,965	1,935	3,080	3,173	3,037
Other Liabilities	1,653	0	0	0	0	0	0	0	0	0	0	0
Total Liabilities	13,614	15,985	17,807	17,479	19,632	20,177	22,351	25,915	28,031	31,976	34,834	37,892
Shareholders' Equity												
Common Stock	6,579	6,579	6,579	6,579	6,579	6,579	6,579	6,579	6,579	6,579	6,579	6,579
Retained Earnings	(8,408)	(9,036)	(9,570)	(10,381)	(11,362)	(12,543)	(13,594)	(15,456)	(17,615)	(18,953)	(20,704)	(22,953)
Shareholders' Equity	(1,829)	(2,456)	(2,990)	(3,802)	(4,783)	(5,964)	(7,014)	(8,877)	(11,036)	(12,373)	(14,124)	(16,374)
Total Liabilities and Shareholders' Equity	11,785	13,529	14,816	13,678	14,849	14,213	15,336	17,038	16,996	19,603	20,709	21,517

Global Communications, Inc.

INCOME STATEMENT (in 000's)

For the Period(s) Ended: 11/30/2000

	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	YTD
EVENUE														
PPD Local Service	2,542	2,628	2,917	3,098	3,307	3,536	3,774	4,106	4,731	5,599	6,293	6,138	5,994	49,493
Installation Revenue	317	334	397	491	417	376	697	887	837	905	867	1,003	657	7,534
Debit Card	0	0	0	0	0	0	0	1	0	0	0	0	0	2
Unrealized Revenue	(251)	(268)	(291)	(297)	(324)	(368)	(394)	(413)	(539)	(1,224)	(1,669)	(1,363)	(1,045)	(7,927)
Customer Refunds	0	0	(9)	(10)	(14)	(9)	(9)	(10)	(9)	(11)	(7)	(8)	(9)	(104)
Total Revenue	2,608	2,695	3,014	3,281	3,386	3,535	4,068	4,571	5,020	5,270	5,485	5,771	5,596	48,997
ost of Sales														
ine Costs														
Local Service	1,089	1,088	1,101	1,012	1,335	1,544	1,500	1,399	2,129	2,832	2,793	2,721	3,025	21,393
Total Line Costs	1,089	1,088	1,101	1,012	1,335	1,544	1,500	1,399	2,129	2,832	2,793	2,721	3,025	21,393
% of Total Revenue	41.76%	40.38%	36.54%	30.83%	39.43%	43.68%	36.87%	30.62%	42.42%	53.75%	50.93%	47.16%	54.05%	43.66%
Bad Debts	63	67	79	98	83	75	139	177	209	226	238	251	164	1,741
Installation Costs	285	301	357	442	375	338	627	798	753	815	781	903	750	6,939
Debit Card Costs	0	0	0	0	0	0	2	1	0	0	0	0	0	3
Transactions Fees	119	134	153	172	196	233	263	297	374	353	409	439	485	3,374
Other Cost of Sales	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Cost of Sales	1,557	1,589	1,690	1,724	1,989	2,190	2,531	2,673	3,466	4,226	4,221	4,314	4,424	33,450
Gross Profit (Loss)	1,051	1,105	1,324	1,558	1,397	1,345	1,537	1,898	1,554	1,043	1,263	1,457	1,172	15,547
% of Total Revenue	40.31%	41.02%	43.92%	47.47%	41.25%	38.04%	37.77%	41.52%	30.95%	19.80%	23.03%	25.25%	20.94%	31.73%
perating Expense														
Salaries & Benefits	842	909	835	887	918	820	935	1,045	1,074	1,209	1,014	1,235	1,243	11,214
Legal and Professional	29	56	61	43	45	42	75	88	84	99	236	136	121	1,028
License, Fees and Taxes	1	0	2	2	1	1	2	3	0	1	1	0	1	15
Depreciation & Amortization	70	90	85	87	91	89	96	111	115	126	135	142	164	1,239
Corporate Allocation	10	10	10	10	10	10	10	10	10	10	10	10	10	110
Rent - Real Estate	34	8	35	35	54	57	59	60	58	62	66	63	65	612
Telephone Expense	92	96	87	110	112	83	196	269	208	300	281	313	740	2,699
Advertising and Promotion	62	9	12	16	22	25	25	48	27	69	40	58	43	386
Other Operating Expenses	190	81	185	183	179	141	224	164	195	235	228	238	248	2,220
Total Operating Expense	1,330	1,261	1,311	1,373	1,431	1,268	1,622	1,797	1,770	2,109	2,011	2,195	2,636	19,523
ofit (Loss) Before Expansion Marketing	(279)	(155)	13	185	(34)	77	(85)	101	(217)	(1,066)	(748)	(738)	(1,464)	(3,976)

Choctaw Communications, Inc.

INCOME STATEMENT (in 000's)

For the Period(s) Ended: 11/30/2000

	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	YTD
Expansion Marketing	873	826	923	955	1,152	1,520	1,647	1,630	1,742	1,334	378	992	1,020	13,294
% of Total Revenue	33.47%	30.67%	30.63%	29.10%	34.01%	43.01%	40.50%	35.67%	34.70%	25.32%	6.89%	17.19%	18.23%	27.13%
Operating Income (Loss)	(1,151)	(981)	(910)	(770)	(1,186)	(1,443)	(1,733)	(1,530)	(1,959)	(2,401)	(1,126)	(1,730)	(2,484)	(17,270)
% of Total Revenue	-44.15%	-36.42%	-30.20%	-23.47%	-35.02%	-40.83%	-42.60%	-33.47%	-39.02%	-45.56%	-20.52%	-29.98%	-44.38%	-35.25%
Interest Income (Expense)	(33)	(42)	(55)	(57)	(67)	(70)	(77)	(89)	(110)	(124)	(136)	(168)	(181)	(1,136)
Other Income (Expense)	(7)	0	0	6	5	4	(7)	3	(796)	(797)	(796)	(796)	(796) (1)	(3,972)
Income Before Taxes	(1,191)	(1,024)	(965)	(822)	(1,248)	(1,510)	(1,817)	(1,616)	(2,865)	(3,321)	(2,058)	(2,694)	(3,462)	(22,378)
Provision for Taxes	417	378	338	288	437	528	636	566	1,003	1,162	720	943	1,211	7,832
Net Income (Loss)	(774)	(646)	(628)	(534)	(811)	(981)	(1,181)	(1,050)	(1,862)	(2,159)	(1,338)	(1,751)	(2,250)	(14,546)
EBITDA	(1,081)	(891)	(826)	(684)	(1,095)	(1,355)	(1,637)	(1,418)	(1,844)	(2,275)	(991)	(1,588)	(2,320)	(16,031)

(1) Includes an $800,000 estimate of an imminent write-off of Accounts Receivable to be spread over the balance of the year. This expense will recur monthly.