

## 2010 Credit Facility Fees

			<u>Total</u>	<u>MO Facility</u>	<u>Genco Facility</u>	<u>IL Facility</u>	<u>IL Utilities Portion</u>
<b>One-Time Fees:</b>							
<b>Arrangement Fees</b>							
\$350k per active JLA/BR	3	\$	1,050,000	\$ 400,000	\$ 250,000	\$ 400,000	\$ 250,000
\$250k per passive JLA/BR	1	\$	250,000	\$ 95,238	\$ 59,524	\$ 95,238	\$ 59,524
			<u>\$ 1,300,000</u>	<u>\$ 495,238</u>	<u>\$ 309,524</u>	<u>\$ 495,238</u>	<u>\$ 309,524</u>
<b>Upfront Fees</b>							
\$200,000,000	0.875%	\$	4,375,000				
\$175,000,000	0.750%	\$	6,900,000				
\$125,000,000	0.625%	\$	1,187,500				
\$75,000,000	0.375%	\$	843,750				
\$75,000,000 and below	0.250%	\$	662,500				
			<u>\$ 13,968,750</u>	\$ 5,321,429	\$ 3,325,893	\$ 5,321,429	\$ 3,325,893
<b>Misc. Fees</b>							
		\$	<u>377,562</u>	\$ 143,833	\$ 89,896	\$ 143,833	\$ 89,896
<b>Total One-Time Fees:</b>			\$ 15,646,312	\$ 5,960,500	\$ 3,725,312	\$ 5,960,500	\$ 3,725,312
<b>Total One-Time Fees - Annualized:</b>			\$ 5,215,437	\$ 1,986,833	\$ 1,241,771	\$ 1,986,833	\$ 1,241,771
<b>Annual Fees:</b>							
<b>Administrative Agent Fees (a)</b>							
		\$	75,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 15,625
<b>Facility Fees</b>							
	0.35%	\$	1,400,000	\$ 1,400,000	\$ -	\$ -	\$ -
	0.45%	\$	7,650,000	\$ 1,800,000	\$ 2,250,000	\$ 3,600,000	2,250,000
			<u>\$ 9,050,000</u>	<u>\$ 3,200,000</u>	<u>\$ 2,250,000</u>	<u>\$ 3,600,000</u>	<u>\$ 2,250,000</u>
<b>Total Annual Fees:</b>			<u>\$ 9,125,000</u>	<u>\$ 3,225,000</u>	<u>\$ 2,275,000</u>	<u>\$ 3,625,000</u>	<u>\$ 2,265,625</u>
<b>Total Bank Fees - Annualized:</b>			<u>\$ 14,340,437</u>	<u>\$ 5,211,833</u>	<u>\$ 3,516,771</u>	<u>\$ 5,611,833</u>	<u>\$ 3,507,396</u>

### MO Facility (\$MM)

Facility Size:	\$ 800	38.1%		
Ameren Sublimit			\$ 500	50%
UE Sublimit			\$ 500	50%
			<u>\$ 1,000</u>	

### IL Facility (\$MM)

Facility Size:	\$ 800	38.1%		
Ameren Sublimit			\$ 300	37.5%
AIC Sublimit			\$ 800	62.5%
			<u>\$ 1,100</u>	

### Genco Facility (\$MM)

Facility Size:	\$ 500	23.8%		
Ameren Sublimit			\$ 500	50%
Genco Sublimit			\$ 500	50%
			<u>\$ 1,000</u>	
	<u>\$ 2,100</u>	<u>100.0%</u>		

(a) \$25,000 per facility per year.

**Ameren Illinois Company  
Credit Facility Costs Analysis**

<b>One-Time Costs</b>	IL CF
Arrangement Fees	\$495,238
Upfront Fees to Syndicate	\$5,321,429
Misc. Fees	\$143,833
<b>Total One-Time Costs - IL Facility</b>	<b>\$5,960,500</b>
Non-Ameren (AIC) % of IL facility (a)	<b>62.50%</b>
Non-Ameren (AIC) portion of arrangement fees	\$309,524
Non-Ameren (AIC) portion of upfront fees to syndicate	\$3,325,893
Non-Ameren (AIC) portion of misc. fees to syndicate	\$89,896
<b>Total AIC portion of one-time costs for \$800MM CF</b>	<b>\$3,725,312</b>

<b>Annual Costs</b>	IL CF
Facility Fees	\$3,600,000
Administrative Agent Fees	\$25,000
<b>Total Annual Costs - IL Facility</b>	<b>\$3,625,000</b>
Non-Ameren (AIC) % of IL facility (a)	62.50%
Non-Ameren (AIC) portion of Facility Fees	\$2,250,000
Non-Ameren (AIC) portion of Administrative Agent Fees	\$15,625
<b>Total AIC portion of annual costs for \$800MM CF</b>	<b>\$2,265,625</b>

<b>Total Annual Facility Fees and One-Time Costs</b>					
	Annualized One-time Costs (b)	Annual Costs	Total Annualized One-time Costs and Annual Facility Fees	2012 Total Capitalization	Weighted Cost of Credit Facility Costs
Ameren Illinois Company	\$1,241,771	\$2,265,625	\$3,507,396	\$3,613,156,926	<b>0.10%</b>

(a) Total facility size of \$800mm less Ameren's sublimit of \$300mm.

(b) Based on three year life of facility.