

**EXHIBIT 2.2**

**Balance Sheet  
(Filed Under Seal)**

Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118



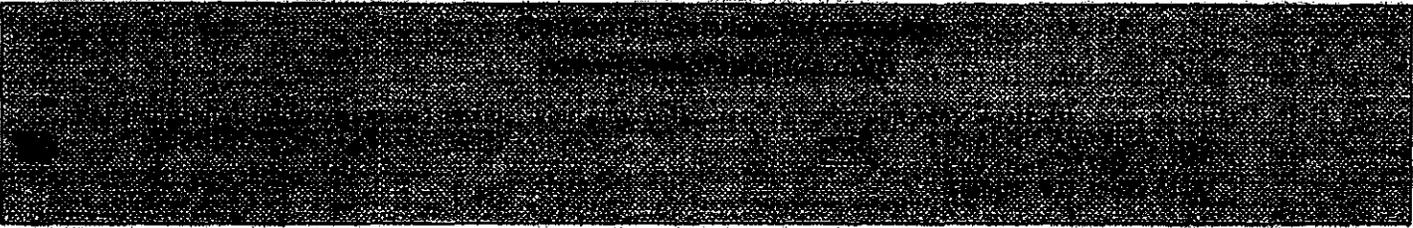
Page 1 of 6  
Statement Period  
01/01/11 through 01/31/11  
ED P FA 0A 46  
Enclosures 0  
Account Num [REDACTED]



01075 001 SCM999 0

TELECOM SERVICE BUREAU, INC  
2303 SE 17TH ST STE 102  
OCALA FL 34471-9109

Our Online Banking service allows you to check balances, track account activity and more.  
With Online Banking you can also view up to 18 months of this statement online.  
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**Full Analysis Business Checking**

TELECOM SERVICE BUREAU, INC

**Your Account at a Glance**

Account Number	[REDACTED]	Statement Beginning Balance	[REDACTED]
Statement Period	01/01/11 through 01/31/11	Amount of Deposits/Credits	[REDACTED]
Number of Deposits/Credits	13	Amount of Withdrawals/Debits	[REDACTED]
Number of Withdrawals/Debits	122	Statement Ending Balance	[REDACTED]
Number of Days in Cycle	31	Average Ledger Balance	[REDACTED]
		Service Charge	[REDACTED]

COLLIER, JERNIGAN & GOEDERT, P.A.  
CERTIFIED PUBLIC ACCOUNTANTS

February 4, 2011

To the Board of Directors of  
TELECOM SERVICE BUREAU INC

We have compiled the accompanying statement of assets, liabilities & equity-income tax basis of TELECOM SERVICE BUREAU INC as of December 31, 2010 and the related statements of revenues and expenses-income tax basis for the 12 Months then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. These financial statements have been prepared on the accounting basis used by the company for income tax purposes, which is a comprehensive basis of accounting other than generally accepted accounting principles.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures and the statement of retained earnings-income tax basis ordinarily included in financial statements prepared on the income tax basis of accounting. If the omitted disclosures and the statement of retained earnings-income tax basis were included in the financial statements, they might influence the user's conclusions about the Company's assets, liabilities, equity, revenues and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

The Company, with the consent of its shareholders, has elected under the Internal Revenue Code to be an S corporation. In lieu of corporation income taxes, the shareholders of an S corporation are taxed on their proportionate share of the company's taxable income. Therefore, no provision or liability for federal income taxes has been included in these financial statements.

We are not independent with respect to TELECOM SERVICE BUREAU INC as of December 31, 2010 and for the 12 Months then ended, because we are involved in the company's internal controls over financial reporting and assist management in certain contract negotiations.

*Collier, Jernigan & Goedert, P.A.*

**Telecom Service Bureau  
Statement of Assets, Liabilities & Equity  
Income Tax Basis**

Dec 31, 10

**ASSETS**

**Current Assets**

**Checking/Savings**

105 · Telecom Service Bureau, Inc.

**Total Checking/Savings**

**Accounts Receivable**

111 · Accounts Receivable Billing

**Total Accounts Receivable**

**Other Current Assets**

112 · Employee Advances

**Total Other Current Assets**

**Total Current Assets**

**Fixed Assets**

270 · Leashold Improvements

263 · Furniture and Equipment

269 · Computer Equipment

273 · Software

275 · Vehicles

280 · Accumulated Depreciation

**Total Fixed Assets**

**Other Assets**

360 · Construction In Progress

361 · Loan - Absolute

362 · Deposits

**Total Other Assets**

**TOTAL ASSETS**

**DRAFT**  
**before YE**  
**Adjustments**

**Telecom Service Bureau  
Statement of Assets, Liabilities & Equity  
Income Tax Basis**

Dec 31, 10

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**LIABILITIES & EQUITY**

Liabilities

Current Liabilities

Accounts Payable

402 - Accounts Payable

Total Accounts Payable

Total Current Liabilities

Total Liabilities

Equity

555 - Capital Stock

557 - Additional Paid in Capital

559 - Retained Earnings

560 - Dividends Paid

Net Income

Total Equity

**TOTAL LIABILITIES & EQUITY**

**DRAFT  
before YE  
Adjustments**

**Telecom Service Bureau  
Statement of Revenues & Expenses  
Income Tax Basis**

	<u>Jan - Dec 10</u>	<u>% of Income</u>
Income		
601 · Consulting Income		
603 · Other Income		
605 · CCS Income		
Total Income		
Gross Profit		
Expense		
854 · Advertising and Promotion		
856 · Automobile Expense		
860 · Bank Service Charges		
862 · Brians League		
873 · Computer and Internet Expense		
874 · Continuing Education		
876 · Contributions		
878 · Depreciation Expense		
880 · Dues and Subscriptions		
885 · Equipment Leasing		
904 · Insurance Expense		
910 · Licensing and Permits		
911 · Meals and Entertainment		
915 · Janitorial		
916 · Office Furniture & Equip		
917 · Employee Benefits		
918 · Office Supplies		
919 · Other Employee Benefits		
920 · Payroll Taxes		
921 · Payroll CLM Contract		
922 · Payroll Leased Employees		
923 · Postage and Shipping		
924 · Printing		
925 · Professional Fees		
926 · Payroll Fees		
928 · Rent Expense		
929 · Rental - new location		
930 · Repairs and Maintenance		
931.16 · Recruiting Expense		
932 · Salary and Wages		

Read accountant's compilation report

**Telecom Service Bureau  
Statement of Revenues & Expenses  
Income Tax Basis**

	<u>Jan - Dec 10</u>	<u>% of Income</u>
933 · Salary and Wages - Officers	[REDACTED]	[REDACTED]
940 · Taxes and State Fees	[REDACTED]	[REDACTED]
941 · Telephone Expense	[REDACTED]	[REDACTED]
942 · Travel Expense	[REDACTED]	[REDACTED]
944 · Uniforms	[REDACTED]	[REDACTED]
945 · Utilities	[REDACTED]	[REDACTED]
Total Expense	[REDACTED]	[REDACTED]
Net Income	[REDACTED]	[REDACTED]

**DRAFT  
before YE  
Adjustments**