

Exhibit A
Statement of Financial Condition

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of December 31, 2010
Capital Stock
Exhibit A-1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 12/31/2010</u>
Common Stock	200,000,000	No Par	-	-	\$ 124,054,972
Outstanding	<u>Shares</u> 90,638,491	<u>Stated Value</u> \$ 0.005		<u>Value Outstanding</u> \$ 453,192	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 2007	\$ 111,663,654
September 30, 2008	\$ 117,288,235
September 30, 2009	\$ 121,459,560
September 30, 2010	\$ 124,287,019
December 31, 2010	\$ 124,054,972

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of December 31, 2010
Long-Term Debt
Exhibit A-2
(In thousands)

<u>Title of Issue</u>	<u>Date of Issue</u>	<u>Date of Maturity</u>	<u>Amount Authorized</u>	<u>Amount Outstanding</u>	<u>Annual Interest</u>
Unsecured 8.5% Sr. Notes	03/09	03/15/19	450,000	450,000	40,537
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000	26,688
Unsecured 10% Notes	12/91	12/31/11	2,303	2,303	236
Unsecured 5.125% Sr. Notes	01/03	01/15/13	250,000	250,000	14,488
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000	26,001
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000	12,401
Unsecured 6.35% Sr Note	6/07	6/15/17	250,000	250,000	16,808
Medium term notes					
Series A, 1995-2, 6.27%	12/95	* 12/19/10	10,000	-	631
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000	692
Unsecured 6.75% Debentures	07/98	7/15/28	150,000	150,000	10,600
Total Long-Term Debt				\$ 2,162,303	
Less: Original issue discount				(2,943)	
Less: Current Portion				(352,303)	
Net Long-Term Debt				<u>\$ 1,807,057</u>	
Total interest					<u>149,082</u>

Note:

* Repaid in full on December 19, 2010.

ATMOS ENERGY CORPORATION
Statement of Financial Condition as of December 31, 2010
Short-Term Debt
Exhibit A-3
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	\$ 365,614
Total Notes Payable	<u><u>\$ 365,614</u></u>

Note: Of this amount, there was \$117.6 million of intercompany short-term borrowings outstanding at December 31, 2010 with Atmos Energy Holdings (AEH) which is our nonregulated subsidiary.