

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

Ameren Illinois Company :
d/b/a Ameren Illinois :
successor to Illinois Power Company :
 : Docket No. 07-0520
Request pursuant to Section 6-102 of the :
Public Utilities Act for an order authorizing :
Illinois Power Company d/b/a AmerenIP :
to incur indebtedness by undertaking the :
obligation to pay the principal, interest :
and redemption premium, if any, on up to :
\$250,000,000 principal amount of Senior :
Secured Notes for the purpose of refunding, :
redeeming and/or refinancing outstanding :
evidences of indebtedness. :

FINAL REPORT

To the Illinois Commerce Commission,

Effective October 1, 2010, Central Illinois Light Company d/b/a AmerenCILCO ("AmerenCILCO") and Illinois Power Company d/b/a AmerenIP ("AmerenIP") merged with and into Central Illinois Public Service Company d/b/a AmerenCIPS ("AmerenCIPS"), resulting in AmerenCIPS being the sole surviving legal entity.

Simultaneously, AmerenCIPS' name was changed to Ameren Illinois Company d/b/a Ameren Illinois ("Ameren Illinois" or the "Company"). It is within this capacity that Ameren Illinois hereby submits this Final Report to the Illinois Commerce Commission ("Commission") in accordance with the requirements of Ordered Paragraph 8 of Order entered by the Commission on October 29, 2007 in the above entitled case as follows:

On November 20, 2007, the Company closed on the sale of \$250,000,000 in principal amount of its Senior Secured Notes with registration rights in a private

placement, secured by an equal principal amount of the Company's Mortgage Bonds, as follows:

<u>Interest Rate</u>	<u>Principal Amount</u>	<u>Discount</u>	<u>Offering Price</u>	<u>Underwriters Commission</u>	<u>Gross Proceeds</u>	<u>Maturity Date</u>
6.125%	\$250,000,000	\$275,000	\$249,725,000 99.890% *	\$1,625,000	\$248,100,000 99.240% *	Nov. 15, 2017

*Percent relationship to the principal amount of \$250,000,000.

The net proceeds, of approximately \$248,000,000 which result from the gross proceeds of \$248,100,000 (shown above) less estimated offering expenses of approximately \$100,000, together with other available funds, were used to repay short-term debt (see below) consisting of the Company's borrowings under its 2007 credit agreement and under Ameren Corporation's utility money pool agreement, which borrowings totaled \$264,600,000 at a weighted annual interest rate of 6.597%. The purchasers for the sale were Barclays Capital Inc., BNP Paribas Securities Corp., J.P. Morgan Securities, Inc. and Lazard Capital Markets LLC. The Company exchanged the unregistered Senior Secured Notes for registered Senior Secured Notes in April 2008.

Effective December 31, 2010, expenses incurred in connection with this docket were as follows:

<u>Description</u>	<u>Expenses for the quarter ended December 31, 2010</u>	<u>Total expenses through December 31, 2010</u>
Illinois Commerce Commission – issuance fee	\$	\$ 600,000.00
Expert’s Certificate		250.00
Underwriters Commission		1,625,000.00
The Bank of New York Mellon Trust Company, N.A. – trustee fee		22,182.75
Fitch, Inc. – rating agency fee		81,250.00
Merrill Communication LLC – printing and Edgar filing services		34,217.09
Recording fees		3,192.00
PricewaterhouseCoopers LLP – accountants		47,692.00
Company outside counsel – legal fees		70,403.08
Emmet, Marvin & Martin LLP – legal fees (trustee’s counsel)		<u>4,146.62</u>
Total	<u>\$ 0</u>	<u>\$ 2,488,333.54</u>

The Company will not incur any additional expenses in the future related to this docket. Consequently, the Company is submitting its Final Report in this docket.

Dated: March 3, 2011

AMEREN ILLINOIS COMPANY
d/b/a Ameren Illinois

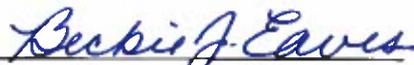
By: 
Ryan J. Martin
Assistant Treasurer

STATE OF MISSOURI)
) SS.
CITY OF SAINT LOUIS)

Ryan J. Martin, being first duly sworn upon his oath deposes and says that: i) he is an Assistant Treasurer of Ameren Services Company, a services affiliate of Ameren Illinois Company d/b/a Ameren Illinois; ii) he has read the foregoing Final Report by him subscribed; and iii) the matters therein stated are true and correct to the best of his knowledge, information and belief.


Ryan J. Martin
Assistant Treasurer

SUBSCRIBED and SWORN to before me this 3rd day of March, 2011.


Notary Public

