

EXHIBIT D

RESPONSE TO QUESTION – Section III, 1.

Current balance sheet

Twenty-four (24) month proforma balance sheet, income statement and cash flow

FILED AS CONFIDENTIAL AND UNDER SEAL

EXHIBIT D

RESPONSE TO QUESTION – Section III, 1.

Current balance sheet

Twenty-four (24) month proforma balance sheet, income statement and cash flow

FILED AS CONFIDENTIAL AND UNDER SEAL

	Actual	Forecast
	12/31/10	
Assets		
Current Assets		
Cash		
Accounts Receivable		
Accounts Receivable		
Allowance for Doubtful Accounts		
Net Accounts Receivable		
Prepaid Expenses		
Deposits		
Total Current Assets		
Fixed Assets		
Property & Equipment		
Personal Computers/Printers		
Network Equipment		
Office Furniture/Fixtures		
Leasehold Improvements		
Total - Property & Equipment		
Accumulated Dep & Amort.		
Net Fixed Assets		
Total Assets		
Liabilities & Equity		
Current Liabilities		
Accounts Payable		
Accrued Management Fees (including Interest)		
Accrued Vacation		
Accrued Taxes Payable		
Franchise Tax Payable		
Property Tax Payable		
Note Payable		
Accrued Interest - Note Payable		
Total Current Liabilities		
Long Term Liabilities		
Total Long Term Liabilities		
Total Liabilities		
Equity		
Common Stock		
Additional Paid in Capital		
Distributions to Shareholders		
Retained Earnings		
Total Equity		
Total Liabilities & Equity		

Assets

Current Assets

Cash
Accounts Receivable
 Accounts Receivable
 Allowance for Doubtful Accounts
 Net Accounts Receivable
Prepaid Expenses
Deposits
Total Current Assets

Fixed Assets

Property & Equipment
 Personal Computers/Printers
 Network Equipment
 Office Furniture/Fixtures
 Leasehold Improvements
 Total - Property & Equipment
Accumulated Dep & Amort.
Net Fixed Assets

Total Assets

Liabilities & Equity

Current Liabilities

Accounts Payable
Accrued Management Fees (including Interest)
Accrued Vacation
Accrued Taxes Payable
 Franchise Tax Payable
 Property Tax Payable
Note Payable
Accrued Interest - Note Payable
Total Current Liabilities

Long Term Liabilities

Total Long Term Liabilities

Total Liabilities

Equity

Common Stock
Additional Paid in Capital
Distributions to Shareholders
Retained Earnings

Total Equity

Total Liabilities & Equity

P&L-Forecast
Unaudited

CONFIDENTIAL & PROPRIETARY

	1	2	3	4	5	6	7	8	9	10	11	12
Revenue												
Termination - Illinois												
Access Services - Illinois												
Total Revenue												
Cost of Goods Sold												
Termination - Illinois												
Access Services - Illinois												
Total Cost of Goods Sold												
Gross Margin												
Sales, General and Administrative												
EBITDA												
Depreciation & Amortization												
Interest Expense (Income)												
Taxes												
State												
Net Income												

P&L - Forecast
Unaudited
CONFIDENTIAL & PROPRIETARY

[REDACTED]

Revenue	[REDACTED]
Termination - Illinois	[REDACTED]
Access Services - Illinois	[REDACTED]
Total Revenue	[REDACTED]
Cost of Goods Sold	[REDACTED]
Termination - Illinois	[REDACTED]
Access Services - Illinois	[REDACTED]
Total Cost of Goods Sold	[REDACTED]
Gross Margin	[REDACTED]
Sales, General and Administrative	[REDACTED]
EBITDA	[REDACTED]
Depreciation & Amortization	[REDACTED]
Interest Expense (Income)	[REDACTED]
Taxes	[REDACTED]
State	[REDACTED]
Net Income	[REDACTED]

Cash Flow - Forecast
Unaudited
CONFIDENTIAL & PROPRIETARY

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Beginning Cash	
Net Income (Loss)	
Add: Depreciation/Amortization	
Less: Capital Expenditures	
Net Cash Provided by Operating Activities	
Adjustment	
Total Cash Flow	
Cumulative Cash Flow	
Cash Balance	

Check figure:
Balance Sheet Cash
Difference

Cash Flow - Forecast
Unaudited
CONFIDENTIAL & PROPRIETARY

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Beginning Cash	
Net Income (Loss)	
Add: Depreciation/Amortization	
Less: Capital Expenditures	
Net Cash Provided by Operating Activities	
Adjustment	
Total Cash Flow	
Cumulative Cash Flow	
Cash Balance	
<i>Check figure: Balance Sheet Cash Difference</i>	