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ILLINOIS COMMERCE COMMISSION STATE OF ILLINOIS

ILLINOIS
COMMERCE COMMISSION

ILLINOIS COMMERCE COMMISSION

2010 MAY 28 A 11:07 JMS

CHIEF CLERK'S OFFICE

ILLINOIS-AMERICAN WATER COMPANY

| | | |
|---|---|---------|
| Informational Statement under Section 6-102(d) |) | 09-0247 |
| regarding issuance and sale of \$23,325,000 of long |) | |
| term indebtedness for refunding purposes. |) | |
| |) | (Cons.) |
| Petition under Section 7-101 Regarding Issuance |) | |
| and Sale of \$23,325,000 of Long Term Indebtedness |) | 09-0248 |
| to an Affiliated Interest |) | |

SPECIAL REPORT – 1st Quarter 2010

TO THE ILLINOIS COMMERCE COMMISSION:

Pursuant to Administrative Code Section 240.20, Petitioner submits the following report for the period January 1 through March 31, 2010.

a) In respect to the issuance and sale of:

1) Capital Stock

Not applicable.

2) Bonds and other securities

A) and B) Petitioner did not issue any securities during the reporting period pursuant to Docket Nos. 09-0247 and 09-0248 (Cons).

3) All classes of securities

A) Not applicable.

B) Not applicable.

C) As of March 31, 2010, the total issuance costs incurred by Illinois American associated with the securities issued pursuant to the authority granted in Docket Nos. 09-0247 and 09-0248 (Cons.) were \$830,940.56. The itemization of this amount is as follows:

| Underwriter Fees | Legal Fees | Misc. Fees | ICC Fees | IFA Fees | Total Issuance Costs |
|-------------------------|-------------------|-------------------|-----------------|-----------------|-----------------------------|
| \$641,437.50 | \$110,433.03 | \$13,249.31 | \$55,980 | \$9,840.72 | \$830,940.56 |

b) In respect to application of proceeds:

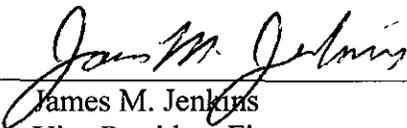
Not applicable.

c) In respect to unapplied proceeds:

As of March 31, 2010, Illinois American had no remaining unapplied proceeds from the authorization granted in Docket Nos. 09-0247 and 09-0248 (Cons.). The Company has utilized the full authorization granted by the ICC. Thus, the Company will not issue any additional securities pursuant to these dockets.

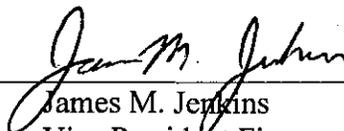
Dated May 26, 2010.

ILLINOIS AMERICAN WATER COMPANY

By: 
James M. Jenkins
Vice President Finance
Illinois American Water Company

VERIFICATION

James M. Jenkins, Vice President Finance of Illinois American Water Company, being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Special Report and that said facts are true and correct to the best of his knowledge, information and belief.



James M. Jenkins
Vice President Finance
Illinois American Water Company

SUBSCRIBED and SWORN to before me this
26 day of May, 2010.



Notary Public

