

**OFFICIAL FILE**  
**ILLINOIS COMMERCE COMMISSION**  
STATE OF ILLINOIS  
COMMERCE COMMISSION  
2010 APR 27 10:31

**ORIGINAL**  
ILLINOIS COMMERCE COMMISSION  
2010 APR 27 10:31

NORTHERN ILLINOIS GAS COMPANY, )  
)  
Informational Statement pursuant to Section )  
6-102(d) of the Illinois Public Utilities Act )  
in connection with the issuance and sale )  
of \$75,000,000 aggregate principal amount )  
of bonds in a single series. )

Docket No. 08-0140

CHIEF CLERK'S OFFICE

**FINAL - QUARTERLY REPORT**

(January 1, 2010 – March 31, 2010)

To the ILLINOIS COMMERCE COMMISSION:

Northern Illinois Gas Company d/b/a Nicor Gas ("Nicor Gas" or the "Company") hereby submits its quarterly and final report for the period January 1, 2010 through March 31, 2010, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered March 26, 2008 in the above-entitled cause. For the report period, Nicor Gas states as follows:

1. On August 15, 2008, Nicor Gas issued \$75,000,000 as First Mortgage Bonds, 6.25% Series due August 15, 2038. The bonds were sold, under a Supplemental Indenture with The BNY Mellon Trust Company N.A, as Trustee, to seven institutional investors at a price of 100% of the principal amount thereof. Nicor Gas realized aggregate proceeds from the sale of these 6.25% Series of \$75,000,000. The net proceeds from this issuance were used to replace the \$75,000,000 5.875% Series due August 15, 2008.
2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing \$75,000,000 aggregate principal amount of bonds have amounted in total, as of March 31, 2010 to \$719,815 as follows:

Description	
Recording Fees	\$ 1,549
Legal fees	262,846
Agency Fees	455,420
<b>Total</b>	<b>719,815</b>

3. No capital stock was proposed by Nicor Gas for issuance. In addition, there are no amount or amounts of proceeds from the foregoing sales and issuances remaining unapplied to the purpose or purposes specified in the Commission's Final Order. There will be no additional issuance and sale expenses incurred or payable after March 31, 2010 to be accounted for in subsequent quarterly reports.

Dated this 19 day of April, 2010.

NORTHERN ILLINOIS GAS COMPANY

By   
 \_\_\_\_\_  
 Douglas M Ruschau  
 Vice President and Treasurer

Northern Illinois Gas Company  
 1844 Ferry Road  
 Naperville, Illinois 60563-9600

STATE OF ILLINOIS                    )  
  )  
COUNTY OF DUPAGE                 )

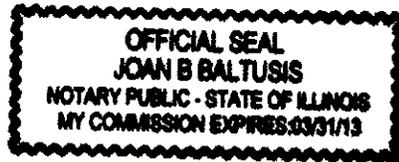
**VERIFICATION**

Douglas M. Ruschau, being first duly sworn, deposes and states that he is Vice President and Treasurer of Northern Illinois Gas Company d/b/a Nicor Gas, that he has read the foregoing Special Report, that he is familiar with the facts set forth therein, and that such facts are true and correct to the best of his knowledge, information and belief.

*Douglas M. Ruschau*

SUBSCRIBED AND SWORN TO  
before me this 19 day of April, 2010

*Joan B. Baltusis*  
Notary Public



My Commission expires: 3/31/13