

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of December 31, 2009
Capital Stock
Exhibit A, Page 1

Description	Number of Shares Authorized	Par Value	Total Par Value Authorized	Total Par Value Outstanding	Dividends Paid Twelve Months Ended 12/31/2009
Common Stock	200,000,000	No Par	-	-	\$ 122,528,695
Outstanding	Shares 92,970,838	Stated Value \$ 0.005		Value Outstanding \$ 464,854	

Details of Dividends Paid During Past Five Years

Twelve Months Ended	Dividends Paid
September 30, 2006	\$ 102,275,352
September 30, 2007	\$ 111,663,654
September 30, 2008	\$ 117,288,235
September 30, 2009	\$ 121,459,560
December 31, 2009	\$ 122,528,695

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Statement of Financial Condition as of December 31, 2009
Long-Term Debt
Exhibit A, Page 2
(In thousands)

<u>Title of Issue</u>	<u>Date of Issue</u>	<u>Date of Maturity</u>	<u>Amount Authorized</u>	<u>Amount Outstanding</u>	<u>Annual Interest</u>	
Unsecured 8.5% Sr. Notes	03/09	03/15/19	450,000	450,000	31,451	
Unsecured 4.00% Sr. Notes	*	10/04	10/15/09	-	-	5,289
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000	26,703	
Unsecured 10% Notes	12/91	12/31/11	2,303	2,303	238	
Unsecured 5.125% Sr. Notes	01/03	07/15/13	250,000	250,000	14,571	
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000	26,260	
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000	12,504	
Unsecured 6.35% Sr Note	6/07	6/15/17	250,000	250,000	17,025	
Medium term notes						
Series A, 1995-2, 6.27%	12/95	12/19/10	10,000	10,000	653	
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000	692	
Unsecured 6.75% Debentures	07/98	7/15/28	150,000	150,000	10,706	
Total Long-Term Debt				\$ 2,172,303		
Less: Original issue discount				(3,226)		
Less: Current Portion				(10,000)		
Net Long-Term Debt				<u>\$ 2,159,077</u>		
Total interest					<u>146,092</u>	

Note:

* Repaid in full on April 30, 2009.

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Statement of Financial Condition as of December 31, 2009
Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	\$ 215,162
Total Notes Payable	<u>\$ 215,162</u>