

**OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION**

ILLINOIS
COMMERCE COMMISSION

2010 FEB 24 A 10:02 *WNB*

CHIEF CLERK'S OFFICE

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

THE PEOPLES GAS LIGHT AND COKE)
COMPANY)
)
Informational statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act in connection)
with the proposed issuance and sale of up to \$176)
million aggregate principal amount of bonds or) 00-0021
notes, or a combination thereof, in one or more)
series.)
)

FOURTH SUPPLEMENTAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this fourth supplemental report, for the period ended December 31, 2009, with respect to the bonds authorized by the order of the Commission entered on January 26, 2000, in the above-entitled Docket No. 00-0021. (Reference is made to the first and final report to the Commission in this Docket for the period ended September 30, 2003, dated December 8, 2003.)

On March 1, 2000, the Company issued \$50,000,000 principal amount of its First and Refunding Mortgage Bonds, Series GG, to the City of Chicago. The City of Chicago contemporaneously sold \$50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000A to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Incorporated; Goldman, Sachs & Co. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000, which was then loaned by the City of Chicago to the

Company. The Series GG Bonds, which will mature on March 1, 2030, bear interest at a Weekly Variable Rate from the date of issuance.

The proceeds realized from the issuance of the Series GG Bonds have been used to redeem the Company's previously issued \$50,000,000, 7.5% First and Refunding Mortgage Bonds, Series Y.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series GG Bonds.

On March 1, 2000, the Company issued \$50,000,000 principal amount of its First and Refunding Mortgage Bonds, Series HH, to the City of Chicago. The City of Chicago contemporaneously sold \$50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000B to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Incorporated; Goldman, Sachs & Co. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000, which was then loaned by the City of Chicago to the Company. The Series HH Bonds, which will mature on March 1, 2030, bear interest at a Weekly Variable Rate from the date of issuance. On July 1, 2004, the Series HH Bonds were converted from the Weekly Variable Rate mode to a 10-year Term Rate of 4.75%. The next rate election will occur on July 1, 2014.

The proceeds realized from the issuance of the Series HH Bonds have been used to redeem the Company's previously issued \$50,000,000, 7.5% First and Refunding Mortgage Bonds, Series Z.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series HH Bonds.

On March 1, 2000, the Company issued \$37,500,000 principal

amount of its First and Refunding Mortgage Bonds, Series II and \$37,500,000 principal amount of its First and Refunding Mortgage Bonds, Series JJ, to the City of Chicago. The City of Chicago contemporaneously sold \$37,500,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000C and \$37,500,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000D to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Incorporated; Goldman, Sachs & Co. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$75,000,000, which was then loaned by the City of Chicago to the Company. The Series II and JJ Bonds, which will mature on March 1, 2030, bear interest at a Weekly Variable Rate from the date of issuance.

The proceeds realized from the issuance of the Series II and JJ Bonds have been used to redeem the Company's previously issued \$75,000,000, 8.10% First and Refunding Mortgage Bonds, Series BB.

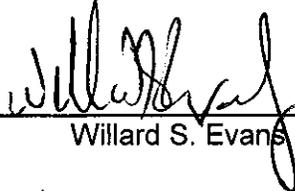
No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series II and JJ Bonds.

As of December 31, 2009, the Company incurred the following expenses in connection with the issuance and sale, and remarketing of the bonds described in this docket:

	<u>Period Ending</u> <u>December 31, 2009</u>	<u>Cumulative Total at</u> <u>December 31, 2009</u>
Series GG		
-Accounting Fee		\$3,142.85
-Legal Fees		72,856.37
-Rating Fee		17,696.25
-Underwriter Fees		1,131,089.60
-Corporate Trust & Financial Services		94,933.57
-Other		<u>308,271.45</u>
		\$1,627,990.09
Series HH		
-Accounting Fee		\$16,142.85
-Legal Fees		171,395.20
-Rating Fee		52,696.25
-Underwriter Fees		1,131,089.60
-Corporate Trust & Financial Services		95,037.57
-Remarketing Fees		255,541.00
-Other		329,616.77
-Other		<u>5,759.42</u>
		\$2,057,278.66
Series II		
-Accounting Fee		\$2,357.14
-Legal Fees		54,476.34
-Rating Fee		13,241.25
-Underwriter Fees		847,965.69
-Corporate Trust & Financial Services		72,890.42
-Other		<u>544.29</u>
		\$991,475.13
Series JJ		
-Accounting Fee		\$2,357.15
-Legal Fees		54,476.34
-Rating Fee		13,241.25
-Underwriter Fees		847,965.69
-Corporate Trust & Financial Services		72,848.82
-Other		<u>561.27</u>
		\$991,450.52

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

Willard S. Evans, Jr., being first duly sworn, on oath states that he is President of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.



Willard S. Evans, Jr.

Subscribed and sworn to before me this 2nd day of February, 2010.



Notary Public

My Commission Expires:

4-3-2013

