

Table 2

| Financial Risk Indicative Ratios (Corporates) |                 |                 |                  |
|---|-----------------|-----------------|------------------|
|   | FFO/Debt (%)    | Debt/EBITDA (x) | Debt/Capital (%) |
| Minimal                                       | greater than 60 | less than 1.5   | less than 25     |
| Modest  | 45-60           | 1.5-2           | 25-35            |
| Intermediate                                  | 30-45           | 2-3             | 35-45            |
| Significant                                   | 20-30           | 3-4             | 45-50            |
| Aggressive                                    | 12-20           | 4-5             | 50-60            |
| Highly Leveraged                              | less than 12    | greater than 5  | greater than 60  |

## How To Use The Matrix--And Its Limitations

The rating matrix indicative outcomes are what we typically observe--but are not meant to be precise indications or guarantees of future rating opinions. Positive and negative nuances in our analysis may lead to a notch higher or lower than the outcomes indicated in the various cells of the matrix.

In certain situations there may be specific, overarching risks that are outside the standard framework, e.g., a liquidity crisis, major litigation, or large acquisition. This often is the case regarding credits at the lowest end of the credit spectrum--i.e., the 'CCC' category and lower. These ratings, by definition, reflect some impending crisis or acute vulnerability, and the balanced approach that underlies the matrix framework just does not lend itself to such situations.

Similarly, some matrix cells are blank because the underlying combinations are highly unusual--and presumably would involve complicated factors and analysis.

The following hypothetical example illustrates how the tables can be used to better understand our rating process (see tables 1 and 2).

We believe that Company ABC has a satisfactory business risk profile, typical of a low investment-grade industrial issuer. If we believed its financial risk were intermediate, the expected rating outcome should be within one notch of 'BBB'. ABC's ratios of cash flow to debt (35%) and debt leverage (total debt to EBITDA of 2.5x) are indeed characteristic of intermediate financial risk.

It might be possible for Company ABC to be upgraded to the 'A' category by, for example, reducing its debt burden to the point that financial risk is viewed as minimal. Funds from operations (FFO) to debt of more than 60% and debt to EBITDA of only 1.5x would, in most cases, indicate minimal.

Conversely, ABC may choose to become more financially aggressive--perhaps it decides to reward shareholders by borrowing to repurchase its stock. It is possible that the company may fall into the 'BB' category if we view its financial risk as significant. FFO to debt of 20% and debt to EBITDA 4x would, in our view, typify the significant financial risk category.

Still, it is essential to realize that the financial benchmarks are guidelines, neither gospel nor guarantees. They can vary in nonstandard cases: For example, if a company's financial measures exhibit very little volatility, benchmarks may be somewhat more relaxed.

*Criteria | Corporates | General: Criteria Methodology: Business Risk/Financial Risk Matrix Expanded*

Moreover, our assessment of financial risk is not as simplistic as looking at a few ratios. It encompasses:

- a view of accounting and disclosure practices;
- a view of corporate governance, financial policies, and risk tolerance;
- the degree of capital intensity, flexibility regarding capital expenditures and other cash needs, including acquisitions and shareholder distributions; and
- various aspects of liquidity--including the risk of refinancing near-term maturities.

The matrix addresses a company's standalone credit profile, and does not take account of external influences, which would pertain in the case of government-related entities or subsidiaries that in our view may benefit or suffer from affiliation with a stronger or weaker group. The matrix refers only to local-currency ratings, rather than foreign-currency ratings, which incorporate additional transfer and convertibility risks. Finally, the matrix does not apply to project finance or corporate securitizations.

## **Related Articles**

Industrials' Business Risk/Financial Risk Matrix--A Fundamental Perspective On Corporate Ratings, published April 7, 2005, on RatingsDirect.

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Staff Group Cross Ex. 1-E

09-0306 through 09-0311 (Cons.)

**RP 4.05R**

**The Ameren Illinois Utilities'**  
**Revised Response to ICC Staff Data Requests**  
**Docket Nos. 09-0306 thru 09-0311 (cons.)**  
**General increase of electric and gas delivery service rates**  
**Revised Response Date: 8/19/2009**

RP 4.05R

The following questions relate to statements included in the Companies' response to ICC Staff data request RP 1.23.

- a) RP 1.23 states, "AmerenCIPS need for short-term funds at the time did not affect the amount of AmerenIP's long-term debt issuance in October 2008." Please identify all factors that affected the amount of AmerenIP's long-term debt issuance in October 2008. Please identify all factors that affected AmerenCIPS decision not to issue long-term indebtedness during October 2008.
- b) RP 1.23 states, "Also, AmerenIP like the other AIUs is subject to material cash collateral posting requirements, which can change daily, related to its commodity purchasing which also drives a need to maintain cash." For AmerenCILCO, AmerenCIPS and AmerenIP individually, please provide the total daily cash collateral requirements for each day beginning June 30, 2008, through and including July 31, 2009. Please provide separate totals for each Company's gas and electric operations (in a working Excel spreadsheet format) and please note this is an ongoing data request that each Company should update every month through December 31, 2009.
- c) RP 1.23 states, "The loans to AmerenCIPS simply represent a more efficient use of the cash balances and the time which have otherwise been temporarily invested." Please define "more efficient use of the cash balances."

**REVISED RESPONSE**

**Subpart b)**

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**Subparts a) and c)**

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- a) The factors that affected the amount of AmerenIP's long-term debt issuance in October 2008 were its current short-term debt balance, current cash balance, projected short-term debt balance, projected cash balances going forward, the highly uncertain state of the capital markets and limited remaining liquidity available along with near-term need to renew its credit facilities. The factors that affected AmerenCIPS decision not to issue long-term debt during October 2008

were its current short-term debt balance, current cash balance, projected short-term debt balance, projected cash balances going forward, the state of the capital markets and remaining liquidity available.

- b) Please see the attached file detailing the total daily cash collateral requirements for the Ameren Illinois Utilities (AIUs) for each day beginning June 30, 2008 through and including July 31, 2009. The "GAS" values within the attached file include any cash collateral provided by the AIUs for natural gas transactions. The "ELECTRIC" values include any cash collateral provided by the AIUs for electric energy swap contracts and one ancillary services contract. This data request response will be updated and re-submitted after each month-end through December 31, 2009.
- c) "More efficient use of the cash balances" means not having temporary short-term borrowings and cash balances outstanding at the same time. This would include loaning cash balances to AIU affiliates via the utility money pool rather than having the affiliate borrow externally. Factors affecting this include same day access to funds through the utility money pool, limits on the number of bank loans outstanding at any point in time and the total dollar amount of bank funding available taking into consideration individual company sublimits.

**Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities**  
 June 30, 2008 through July 31, 2009

| DATE      | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|-----------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 6/30/2008 | -\$1,920,000.00                | -\$15.50                      | -\$475,000.00               | -\$518,263.38                       | -\$1,354,393.16                    | -\$1,721,619.46                  |
| 7/1/2008  | -\$1,920,000.00                | -\$15.50                      | -\$475,000.00               | -\$518,263.38                       | -\$1,354,393.16                    | -\$1,721,619.46                  |
| 7/2/2008  | -\$1,920,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/3/2008  | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/4/2008  | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/5/2008  | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/6/2008  | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/7/2008  | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/8/2008  | -\$2,100,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/9/2008  | -\$2,100,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/10/2008 | -\$2,100,000.00                | -\$15.50                      | -\$475,000.00               | -\$519,100.71                       | -\$1,356,149.98                    | -\$1,724,127.88                  |
| 7/11/2008 | -\$2,100,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,119,100.71                     | -\$2,356,149.98                    | -\$3,324,127.88                  |
| 7/12/2008 | -\$2,100,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,119,100.71                     | -\$2,356,149.98                    | -\$3,324,127.88                  |
| 7/13/2008 | -\$2,100,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,119,100.71                     | -\$2,356,149.98                    | -\$3,324,127.88                  |
| 7/14/2008 | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$619,100.71                       | -\$1,456,149.98                    | -\$1,824,127.88                  |
| 7/15/2008 | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,319,100.71                     | -\$2,856,149.98                    | -\$3,924,127.88                  |
| 7/16/2008 | -\$2,000,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,319,100.71                     | -\$2,856,149.98                    | -\$3,924,127.88                  |
| 7/17/2008 | -\$1,900,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,619,100.71                     | -\$3,556,149.98                    | -\$4,924,127.88                  |
| 7/18/2008 | -\$1,900,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,619,100.71                     | -\$3,556,149.98                    | -\$4,924,127.88                  |
| 7/19/2008 | -\$1,900,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,619,100.71                     | -\$3,556,149.98                    | -\$4,924,127.88                  |
| 7/20/2008 | -\$1,900,000.00                | -\$15.50                      | -\$475,000.00               | -\$1,619,100.71                     | -\$3,556,149.98                    | -\$4,924,127.88                  |
| 7/21/2008 | -\$1,800,000.00                | -\$15.50                      | -\$3,325,000.00             | -\$2,419,100.71                     | -\$5,056,149.98                    | -\$7,324,127.88                  |
| 7/22/2008 | -\$1,800,000.00                | -\$15.50                      | -\$3,325,000.00             | -\$2,419,100.71                     | -\$5,056,149.98                    | -\$7,324,127.88                  |
| 7/23/2008 | -\$1,700,000.00                | -\$15.50                      | -\$3,325,000.00             | -\$2,419,100.71                     | -\$5,056,149.98                    | -\$7,324,127.88                  |
| 7/24/2008 | -\$1,600,000.00                | -\$15.50                      | -\$3,925,000.00             | -\$3,119,100.71                     | -\$6,256,149.98                    | -\$9,224,127.88                  |
| 7/25/2008 | -\$1,600,000.00                | -\$15.50                      | -\$4,325,000.00             | -\$3,119,100.71                     | -\$6,456,149.98                    | -\$9,324,127.88                  |
| 7/26/2008 | -\$1,600,000.00                | -\$15.50                      | -\$4,325,000.00             | -\$3,119,100.71                     | -\$6,456,149.98                    | -\$9,324,127.88                  |
| 7/27/2008 | -\$1,600,000.00                | -\$15.50                      | -\$4,325,000.00             | -\$3,119,100.71                     | -\$6,456,149.98                    | -\$9,324,127.88                  |
| 7/28/2008 | -\$1,600,000.00                | -\$15.50                      | -\$4,975,000.00             | -\$3,419,100.71                     | -\$6,956,149.98                    | -\$10,224,127.88                 |
| 7/29/2008 | -\$1,600,000.00                | -\$15.50                      | -\$5,325,000.00             | -\$3,419,100.71                     | -\$6,956,149.98                    | -\$10,224,127.88                 |
| 7/30/2008 | -\$1,600,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$3,419,100.71                     | -\$6,956,149.98                    | -\$10,224,127.88                 |
| 7/31/2008 | -\$1,700,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$2,819,100.71                     | -\$5,856,149.98                    | -\$8,424,127.88                  |
| 8/1/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$2,919,100.71                     | -\$5,956,149.98                    | -\$8,724,127.88                  |
| 8/2/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$2,919,100.71                     | -\$5,956,149.98                    | -\$8,724,127.88                  |
| 8/3/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$2,919,100.71                     | -\$5,956,149.98                    | -\$8,724,127.88                  |
| 8/4/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$2,919,967.19                     | -\$5,957,967.94                    | -\$8,726,723.61                  |
| 8/5/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,245,000.00             | -\$1,919,967.19                     | -\$3,957,967.94                    | -\$5,726,723.61                  |
| 8/6/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,645,000.00             | -\$3,019,967.19                     | -\$6,557,967.94                    | -\$9,026,723.61                  |
| 8/7/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,645,000.00             | -\$3,019,967.19                     | -\$6,657,967.94                    | -\$9,026,723.61                  |
| 8/8/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,645,000.00             | -\$2,775,411.79                     | -\$6,144,863.59                    | -\$8,294,100.62                  |
| 8/9/2008  | -\$1,700,000.00                | -\$15.50                      | -\$5,645,000.00             | -\$2,775,411.79                     | -\$6,144,863.59                    | -\$8,294,100.62                  |
| 8/10/2008 | -\$1,700,000.00                | -\$15.50                      | -\$5,645,000.00             | -\$2,775,411.79                     | -\$6,144,863.59                    | -\$8,294,100.62                  |
| 8/11/2008 | -\$1,700,000.00                | -\$350,015.50                 | -\$5,795,000.00             | -\$3,375,411.79                     | -\$7,244,863.59                    | -\$9,994,100.62                  |
| 8/12/2008 | -\$1,700,000.00                | -\$650,015.50                 | -\$5,795,000.00             | -\$3,775,411.79                     | -\$7,444,863.59                    | -\$9,994,100.62                  |
| 8/13/2008 | -\$1,600,000.00                | -\$650,015.50                 | -\$4,625,000.00             | -\$4,075,411.79                     | -\$8,144,863.59                    | -\$10,994,100.62                 |
| 8/14/2008 | -\$1,600,000.00                | -\$670,015.50                 | -\$4,625,000.00             | -\$4,075,411.79                     | -\$8,144,863.59                    | -\$10,994,100.62                 |

**Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities**  
 June 30, 2008 through July 31, 2009

| DATE      | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|-----------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 8/15/2008 | -\$1,600,000.00                | -\$420,015.50                 | -\$4,485,000.00             | -\$4,075,411.79                     | -\$8,144,863.59                    | -\$10,994,100.62                 |
| 8/16/2008 | -\$1,600,000.00                | -\$420,015.50                 | -\$4,485,000.00             | -\$4,075,411.79                     | -\$8,144,863.59                    | -\$10,994,100.62                 |
| 8/17/2008 | -\$1,600,000.00                | -\$420,015.50                 | -\$4,485,000.00             | -\$4,075,411.79                     | -\$8,144,863.59                    | -\$10,994,100.62                 |
| 8/18/2008 | -\$1,600,000.00                | -\$950,015.50                 | -\$4,485,000.00             | -\$4,075,411.79                     | -\$8,144,863.59                    | -\$10,994,100.62                 |
| 8/19/2008 | -\$1,600,000.00                | -\$950,015.50                 | -\$4,635,000.00             | -\$3,975,411.79                     | -\$7,844,863.59                    | -\$10,794,100.62                 |
| 8/20/2008 | -\$1,600,000.00                | -\$1,640,015.50               | -\$4,785,000.00             | -\$3,975,411.79                     | -\$7,844,863.59                    | -\$10,794,100.62                 |
| 8/21/2008 | -\$1,600,000.00                | -\$2,240,015.50               | -\$4,785,000.00             | -\$3,975,411.79                     | -\$7,844,863.59                    | -\$10,794,100.62                 |
| 8/22/2008 | -\$1,600,000.00                | -\$1,480,015.50               | -\$4,785,000.00             | -\$3,775,411.79                     | -\$7,544,863.59                    | -\$10,394,100.62                 |
| 8/23/2008 | -\$1,600,000.00                | -\$1,480,015.50               | -\$4,785,000.00             | -\$3,775,411.79                     | -\$7,544,863.59                    | -\$10,394,100.62                 |
| 8/24/2008 | -\$1,600,000.00                | -\$1,480,015.50               | -\$4,785,000.00             | -\$3,775,411.79                     | -\$7,544,863.59                    | -\$10,394,100.62                 |
| 8/25/2008 | -\$1,600,000.00                | -\$790,015.50                 | -\$4,535,000.00             | -\$3,575,411.79                     | -\$7,044,863.59                    | -\$9,594,100.62                  |
| 8/26/2008 | -\$1,600,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,775,411.79                     | -\$7,544,863.59                    | -\$10,294,100.62                 |
| 8/27/2008 | -\$1,600,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,775,411.79                     | -\$7,544,863.59                    | -\$10,294,100.62                 |
| 8/28/2008 | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,458,021.29                     | -\$6,908,376.40                    | -\$9,442,003.31                  |
| 8/29/2008 | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,458,021.29                     | -\$6,908,376.40                    | -\$9,442,003.31                  |
| 8/30/2008 | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,458,021.29                     | -\$6,908,376.40                    | -\$9,442,003.31                  |
| 8/31/2008 | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,458,021.29                     | -\$6,908,376.40                    | -\$9,442,003.31                  |
| 9/1/2008  | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,458,021.29                     | -\$6,908,376.40                    | -\$9,442,003.31                  |
| 9/2/2008  | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,558,021.29                     | -\$7,108,376.40                    | -\$9,742,003.31                  |
| 9/3/2008  | -\$1,700,000.00                | -\$2,070,015.50               | -\$5,035,000.00             | -\$3,558,606.69                     | -\$7,109,604.65                    | -\$9,743,757.03                  |
| 9/4/2008  | -\$2,370,000.00                | -\$4,400,015.50               | -\$9,975,000.00             | -\$3,758,606.69                     | -\$7,409,604.65                    | -\$10,143,757.03                 |
| 9/5/2008  | -\$2,370,000.00                | -\$4,400,015.50               | -\$9,725,000.00             | -\$4,058,606.69                     | -\$8,109,604.65                    | -\$11,243,757.03                 |
| 9/6/2008  | -\$2,370,000.00                | -\$4,400,015.50               | -\$9,725,000.00             | -\$4,058,606.69                     | -\$8,109,604.65                    | -\$11,243,757.03                 |
| 9/7/2008  | -\$2,370,000.00                | -\$4,400,015.50               | -\$9,725,000.00             | -\$4,058,606.69                     | -\$8,109,604.65                    | -\$11,243,757.03                 |
| 9/8/2008  | -\$1,950,000.00                | -\$4,010,015.50               | -\$8,825,000.00             | -\$4,458,606.69                     | -\$8,809,604.65                    | -\$12,243,757.03                 |
| 9/9/2008  | -\$1,700,000.00                | -\$3,430,015.50               | -\$7,335,000.00             | -\$4,458,606.69                     | -\$8,809,604.65                    | -\$12,243,757.03                 |
| 9/10/2008 | -\$1,700,000.00                | -\$3,430,015.50               | -\$7,335,000.00             | -\$4,558,606.69                     | -\$9,009,604.65                    | -\$12,543,757.03                 |
| 9/11/2008 | -\$1,700,000.00                | -\$3,430,015.50               | -\$7,585,000.00             | -\$4,758,606.69                     | -\$9,309,604.65                    | -\$13,143,757.03                 |
| 9/12/2008 | -\$1,960,000.00                | -\$4,090,015.50               | -\$8,045,000.00             | -\$4,858,606.69                     | -\$9,509,604.65                    | -\$13,343,757.03                 |
| 9/13/2008 | -\$1,960,000.00                | -\$4,090,015.50               | -\$8,045,000.00             | -\$4,858,606.69                     | -\$9,509,604.65                    | -\$13,343,757.03                 |
| 9/14/2008 | -\$1,960,000.00                | -\$4,090,015.50               | -\$8,045,000.00             | -\$4,858,606.69                     | -\$9,509,604.65                    | -\$13,343,757.03                 |
| 9/15/2008 | -\$2,370,000.00                | -\$4,440,015.50               | -\$7,045,000.00             | -\$4,858,606.69                     | -\$9,709,604.65                    | -\$13,543,757.03                 |
| 9/16/2008 | -\$2,370,000.00                | -\$4,340,015.50               | -\$8,165,000.00             | -\$4,758,606.69                     | -\$9,409,604.65                    | -\$13,243,757.03                 |
| 9/17/2008 | -\$2,370,000.00                | -\$4,440,015.50               | -\$9,475,000.00             | -\$4,458,606.69                     | -\$8,809,604.65                    | -\$12,343,757.03                 |
| 9/18/2008 | -\$3,440,000.00                | -\$5,510,015.50               | -\$10,995,000.00            | -\$4,558,606.69                     | -\$9,109,604.65                    | -\$12,743,757.03                 |
| 9/19/2008 | -\$3,200,000.00                | -\$4,320,015.50               | -\$6,975,000.00             | -\$4,258,606.69                     | -\$8,509,604.65                    | -\$11,843,757.03                 |
| 9/20/2008 | -\$3,200,000.00                | -\$4,320,015.50               | -\$6,975,000.00             | -\$4,258,606.69                     | -\$8,509,604.65                    | -\$11,843,757.03                 |
| 9/21/2008 | -\$3,200,000.00                | -\$4,320,015.50               | -\$6,975,000.00             | -\$4,258,606.69                     | -\$8,509,604.65                    | -\$11,843,757.03                 |
| 9/22/2008 | -\$3,520,000.00                | -\$4,870,015.50               | -\$7,715,000.00             | -\$4,358,606.69                     | -\$8,609,604.65                    | -\$12,043,757.03                 |
| 9/23/2008 | -\$3,520,000.00                | -\$4,745,015.50               | -\$8,815,000.00             | -\$4,358,606.69                     | -\$8,609,604.65                    | -\$12,043,757.03                 |
| 9/24/2008 | -\$3,520,000.00                | -\$4,405,015.50               | -\$8,475,000.00             | -\$4,158,606.69                     | -\$8,309,604.65                    | -\$11,543,757.03                 |
| 9/25/2008 | -\$3,120,000.00                | -\$3,260,015.50               | -\$7,875,000.00             | -\$3,958,606.69                     | -\$7,909,604.65                    | -\$10,843,757.03                 |
| 9/26/2008 | -\$3,450,000.00                | -\$4,250,015.50               | -\$8,975,000.00             | -\$4,058,606.69                     | -\$8,009,604.65                    | -\$11,143,757.03                 |
| 9/27/2008 | -\$3,450,000.00                | -\$4,250,015.50               | -\$8,975,000.00             | -\$4,058,606.69                     | -\$8,009,604.65                    | -\$11,143,757.03                 |
| 9/28/2008 | -\$3,450,000.00                | -\$4,250,015.50               | -\$8,975,000.00             | -\$4,058,606.69                     | -\$8,009,604.65                    | -\$11,143,757.03                 |
| 9/29/2008 | -\$3,450,000.00                | -\$4,150,015.50               | -\$8,975,000.00             | -\$4,058,606.69                     | -\$8,009,604.65                    | -\$11,143,757.03                 |

Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities  
 June 30, 2008 through July 31, 2009

| DATE       | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|------------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 9/30/2008  | -\$4,370,000.00                | -\$5,675,015.50               | -\$10,385,000.00            | -\$4,158,606.69                     | -\$8,209,604.65                    | -\$11,443,757.03                 |
| 10/1/2008  | -\$5,610,000.00                | -\$8,075,000.00               | -\$15,635,000.00            | -\$4,158,606.69                     | -\$8,209,604.65                    | -\$11,443,757.03                 |
| 10/2/2008  | -\$5,330,000.00                | -\$7,200,000.00               | -\$13,685,000.00            | -\$4,159,069.03                     | -\$8,210,574.68                    | -\$11,445,142.06                 |
| 10/3/2008  | -\$4,750,000.00                | -\$5,825,000.00               | -\$11,745,000.00            | -\$4,159,069.03                     | -\$8,210,574.68                    | -\$11,445,142.06                 |
| 10/4/2008  | -\$4,750,000.00                | -\$5,825,000.00               | -\$11,745,000.00            | -\$4,159,069.03                     | -\$8,210,574.68                    | -\$11,445,142.06                 |
| 10/5/2008  | -\$4,750,000.00                | -\$5,825,000.00               | -\$11,745,000.00            | -\$4,159,069.03                     | -\$8,210,574.68                    | -\$11,445,142.06                 |
| 10/6/2008  | -\$5,320,000.00                | -\$7,245,000.00               | -\$13,955,000.00            | -\$4,859,069.03                     | -\$9,710,574.68                    | -\$14,045,142.06                 |
| 10/7/2008  | -\$6,060,000.00                | -\$7,890,000.00               | -\$14,585,000.00            | -\$4,630,464.05                     | -\$9,140,747.17                    | -\$13,359,875.70                 |
| 10/8/2008  | -\$7,445,000.00                | -\$10,670,000.00              | -\$17,845,000.00            | -\$5,130,464.05                     | -\$10,240,747.17                   | -\$14,859,875.70                 |
| 10/9/2008  | -\$7,445,000.00                | -\$10,670,000.00              | -\$18,035,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/10/2008 | -\$7,845,000.00                | -\$10,800,000.00              | -\$18,535,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/11/2008 | -\$7,845,000.00                | -\$10,800,000.00              | -\$18,535,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/12/2008 | -\$7,845,000.00                | -\$10,800,000.00              | -\$18,535,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/13/2008 | -\$7,845,000.00                | -\$10,800,000.00              | -\$18,535,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/14/2008 | -\$8,095,000.00                | -\$10,800,000.00              | -\$19,785,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/15/2008 | -\$8,845,000.00                | -\$12,745,000.00              | -\$20,925,000.00            | -\$5,330,464.05                     | -\$10,540,747.17                   | -\$15,359,875.70                 |
| 10/16/2008 | -\$8,845,000.00                | -\$12,235,000.00              | -\$18,465,000.00            | -\$5,230,464.05                     | -\$10,340,747.17                   | -\$15,059,875.70                 |
| 10/17/2008 | -\$9,245,000.00                | -\$12,610,000.00              | -\$21,015,000.00            | -\$4,630,464.05                     | -\$9,240,747.17                    | -\$13,459,875.70                 |
| 10/18/2008 | -\$9,245,000.00                | -\$12,610,000.00              | -\$21,015,000.00            | -\$4,630,464.05                     | -\$9,240,747.17                    | -\$13,459,875.70                 |
| 10/19/2008 | -\$9,245,000.00                | -\$12,610,000.00              | -\$21,015,000.00            | -\$4,630,464.05                     | -\$9,240,747.17                    | -\$13,459,875.70                 |
| 10/20/2008 | -\$9,765,000.00                | -\$13,690,000.00              | -\$21,410,000.00            | -\$4,630,464.05                     | -\$9,240,747.17                    | -\$13,459,875.70                 |
| 10/21/2008 | -\$9,765,000.00                | -\$13,690,000.00              | -\$21,410,000.00            | -\$4,630,464.05                     | -\$9,240,747.17                    | -\$13,459,875.70                 |
| 10/22/2008 | -\$9,765,000.00                | -\$13,690,000.00              | -\$21,410,000.00            | -\$4,630,464.05                     | -\$9,240,747.17                    | -\$13,459,875.70                 |
| 10/23/2008 | -\$9,765,000.00                | -\$13,190,000.00              | -\$21,110,000.00            | -\$4,430,464.05                     | -\$8,940,747.17                    | -\$12,959,875.70                 |
| 10/24/2008 | -\$12,705,000.00               | -\$15,690,000.00              | -\$21,110,000.00            | -\$4,430,464.05                     | -\$8,940,747.17                    | -\$12,959,875.70                 |
| 10/25/2008 | -\$12,705,000.00               | -\$15,690,000.00              | -\$21,110,000.00            | -\$4,430,464.05                     | -\$8,940,747.17                    | -\$12,959,875.70                 |
| 10/26/2008 | -\$12,705,000.00               | -\$15,690,000.00              | -\$21,110,000.00            | -\$4,430,464.05                     | -\$8,940,747.17                    | -\$12,959,875.70                 |
| 10/27/2008 | -\$14,095,000.00               | -\$17,980,000.00              | -\$25,510,000.00            | -\$4,430,464.05                     | -\$8,940,747.17                    | -\$12,959,875.70                 |
| 10/28/2008 | -\$15,120,000.00               | -\$19,640,000.00              | -\$27,005,000.00            | -\$4,730,464.05                     | -\$9,440,747.17                    | -\$13,759,875.70                 |
| 10/29/2008 | -\$14,780,000.00               | -\$20,360,000.00              | -\$28,725,000.00            | -\$4,930,464.05                     | -\$9,840,747.17                    | -\$14,359,875.70                 |
| 10/30/2008 | -\$14,780,000.00               | -\$20,230,000.00              | -\$28,725,000.00            | -\$4,930,464.05                     | -\$9,840,747.17                    | -\$14,359,875.70                 |
| 10/31/2008 | -\$13,600,000.00               | -\$17,480,000.00              | -\$26,595,000.00            | -\$4,730,464.05                     | -\$9,440,747.17                    | -\$14,059,875.70                 |
| 11/1/2008  | -\$13,600,000.00               | -\$17,480,000.00              | -\$26,595,000.00            | -\$4,730,464.05                     | -\$9,440,747.17                    | -\$14,059,875.70                 |
| 11/2/2008  | -\$13,600,000.00               | -\$17,480,000.00              | -\$26,595,000.00            | -\$4,730,464.05                     | -\$9,440,747.17                    | -\$14,059,875.70                 |
| 11/3/2008  | -\$14,050,000.00               | -\$18,520,000.00              | -\$26,255,000.00            | -\$4,830,464.05                     | -\$9,740,747.17                    | -\$14,459,875.70                 |
| 11/4/2008  | -\$13,330,000.00               | -\$16,990,000.00              | -\$21,970,000.00            | -\$4,830,494.57                     | -\$9,740,811.19                    | -\$14,459,967.11                 |
| 11/5/2008  | -\$12,030,000.00               | -\$16,290,000.00              | -\$19,520,000.00            | -\$5,030,494.57                     | -\$10,040,811.19                   | -\$14,859,967.11                 |
| 11/6/2008  | -\$8,830,000.00                | -\$12,840,000.00              | -\$16,405,000.00            | -\$4,830,494.57                     | -\$9,540,811.19                    | -\$14,159,967.11                 |
| 11/7/2008  | -\$8,180,000.00                | -\$12,840,000.00              | -\$16,305,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/8/2008  | -\$8,180,000.00                | -\$12,840,000.00              | -\$16,305,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/9/2008  | -\$8,180,000.00                | -\$12,840,000.00              | -\$16,305,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/10/2008 | -\$8,180,000.00                | -\$12,840,000.00              | -\$16,305,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/11/2008 | -\$8,180,000.00                | -\$12,840,000.00              | -\$16,305,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/12/2008 | -\$8,530,000.00                | -\$14,040,000.00              | -\$17,565,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/13/2008 | -\$8,770,000.00                | -\$14,550,000.00              | -\$16,765,000.00            | -\$4,720,233.67                     | -\$9,309,471.59                    | -\$13,829,654.74                 |
| 11/14/2008 | -\$11,645,000.00               | -\$17,885,000.00              | -\$23,660,000.00            | -\$5,020,233.67                     | -\$9,909,471.59                    | -\$14,729,654.74                 |

Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities  
 June 30, 2008 through July 31, 2009

| DATE       | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|------------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 11/15/2008 | -\$11,645,000.00               | -\$17,885,000.00              | -\$23,660,000.00            | -\$5,020,233.67                     | -\$9,909,471.59                    | -\$14,729,654.74                 |
| 11/16/2008 | -\$11,645,000.00               | -\$17,885,000.00              | -\$23,660,000.00            | -\$5,020,233.67                     | -\$9,909,471.59                    | -\$14,729,654.74                 |
| 11/17/2008 | -\$11,895,000.00               | -\$17,885,000.00              | -\$23,660,000.00            | -\$5,020,233.67                     | -\$9,909,471.59                    | -\$14,729,654.74                 |
| 11/18/2008 | -\$11,895,000.00               | -\$17,885,000.00              | -\$23,660,000.00            | -\$4,120,233.67                     | -\$8,209,471.59                    | -\$12,129,654.74                 |
| 11/19/2008 | -\$11,620,000.00               | -\$16,715,000.00              | -\$21,310,000.00            | -\$4,220,233.67                     | -\$8,509,471.59                    | -\$12,629,654.74                 |
| 11/20/2008 | -\$11,620,000.00               | -\$16,715,000.00              | -\$21,510,000.00            | -\$4,020,233.67                     | -\$7,909,471.59                    | -\$11,729,654.74                 |
| 11/21/2008 | -\$11,620,000.00               | -\$16,575,000.00              | -\$20,650,000.00            | -\$4,020,233.67                     | -\$7,909,471.59                    | -\$11,729,654.74                 |
| 11/22/2008 | -\$11,620,000.00               | -\$16,575,000.00              | -\$20,650,000.00            | -\$4,020,233.67                     | -\$7,909,471.59                    | -\$11,729,654.74                 |
| 11/23/2008 | -\$11,620,000.00               | -\$16,575,000.00              | -\$20,650,000.00            | -\$4,020,233.67                     | -\$7,909,471.59                    | -\$11,729,654.74                 |
| 11/24/2008 | -\$13,025,000.00               | -\$18,555,000.00              | -\$25,615,000.00            | -\$4,020,233.67                     | -\$7,909,471.59                    | -\$11,729,654.74                 |
| 11/25/2008 | -\$12,875,000.00               | -\$18,295,000.00              | -\$25,125,000.00            | -\$4,020,233.67                     | -\$7,909,471.59                    | -\$11,729,654.74                 |
| 11/26/2008 | -\$11,430,000.00               | -\$16,075,000.00              | -\$22,585,000.00            | -\$3,820,233.67                     | -\$7,509,471.59                    | -\$11,229,654.74                 |
| 11/27/2008 | -\$11,430,000.00               | -\$16,075,000.00              | -\$22,585,000.00            | -\$3,820,233.67                     | -\$7,509,471.59                    | -\$11,229,654.74                 |
| 11/28/2008 | -\$12,645,000.00               | -\$18,820,000.00              | -\$25,935,000.00            | -\$4,020,233.67                     | -\$8,009,471.59                    | -\$11,829,654.74                 |
| 11/29/2008 | -\$12,645,000.00               | -\$18,820,000.00              | -\$25,935,000.00            | -\$4,020,233.67                     | -\$8,009,471.59                    | -\$11,829,654.74                 |
| 11/30/2008 | -\$12,645,000.00               | -\$18,820,000.00              | -\$25,935,000.00            | -\$4,020,233.67                     | -\$8,009,471.59                    | -\$11,829,654.74                 |
| 12/1/2008  | -\$12,145,000.00               | -\$18,820,000.00              | -\$25,935,000.00            | -\$3,820,251.77                     | -\$7,709,509.57                    | -\$11,429,708.96                 |
| 12/2/2008  | -\$12,645,000.00               | -\$18,820,000.00              | -\$25,935,000.00            | -\$4,020,251.77                     | -\$8,109,509.57                    | -\$11,929,708.96                 |
| 12/3/2008  | -\$12,645,000.00               | -\$17,990,000.00              | -\$24,255,000.00            | -\$4,120,251.77                     | -\$8,309,509.57                    | -\$12,329,708.96                 |
| 12/4/2008  | -\$12,890,000.00               | -\$18,915,000.00              | -\$25,690,000.00            | -\$4,220,251.77                     | -\$8,509,509.57                    | -\$12,629,708.96                 |
| 12/5/2008  | -\$13,040,000.00               | -\$19,830,000.00              | -\$26,985,000.00            | -\$4,220,251.77                     | -\$8,309,509.57                    | -\$12,329,708.96                 |
| 12/6/2008  | -\$13,040,000.00               | -\$19,830,000.00              | -\$26,985,000.00            | -\$4,220,251.77                     | -\$8,309,509.57                    | -\$12,329,708.96                 |
| 12/7/2008  | -\$13,040,000.00               | -\$19,830,000.00              | -\$26,985,000.00            | -\$4,220,251.77                     | -\$8,309,509.57                    | -\$12,329,708.96                 |
| 12/8/2008  | -\$14,830,000.00               | -\$21,830,000.00              | -\$31,395,000.00            | -\$4,220,251.77                     | -\$8,309,509.57                    | -\$12,329,708.96                 |
| 12/9/2008  | -\$16,815,000.00               | -\$24,665,000.00              | -\$36,845,000.00            | -\$4,520,251.77                     | -\$9,009,509.57                    | -\$13,329,708.96                 |
| 12/10/2008 | -\$17,550,000.00               | -\$25,585,000.00              | -\$38,445,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/11/2008 | -\$17,550,000.00               | -\$25,335,000.00              | -\$38,445,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/12/2008 | -\$17,200,000.00               | -\$25,045,000.00              | -\$36,645,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/13/2008 | -\$17,200,000.00               | -\$25,045,000.00              | -\$36,645,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/14/2008 | -\$17,200,000.00               | -\$25,045,000.00              | -\$36,645,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/15/2008 | -\$16,885,000.00               | -\$25,045,000.00              | -\$36,005,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/16/2008 | -\$17,160,000.00               | -\$25,845,000.00              | -\$37,330,000.00            | -\$4,820,251.77                     | -\$9,509,509.57                    | -\$14,129,708.96                 |
| 12/17/2008 | -\$17,050,000.00               | -\$25,845,000.00              | -\$37,050,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/18/2008 | -\$16,900,000.00               | -\$25,535,000.00              | -\$37,050,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/19/2008 | -\$16,900,000.00               | -\$25,535,000.00              | -\$36,750,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/20/2008 | -\$16,900,000.00               | -\$25,535,000.00              | -\$36,750,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/21/2008 | -\$16,900,000.00               | -\$25,535,000.00              | -\$36,750,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/22/2008 | -\$17,485,000.00               | -\$26,275,000.00              | -\$37,945,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/23/2008 | -\$18,095,000.00               | -\$27,590,000.00              | -\$40,035,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/24/2008 | -\$19,410,000.00               | -\$29,555,000.00              | -\$43,875,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/25/2008 | -\$19,410,000.00               | -\$29,555,000.00              | -\$43,875,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/26/2008 | -\$19,410,000.00               | -\$29,555,000.00              | -\$43,875,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/27/2008 | -\$19,410,000.00               | -\$29,555,000.00              | -\$43,875,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/28/2008 | -\$19,410,000.00               | -\$29,555,000.00              | -\$43,875,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/29/2008 | -\$17,490,000.00               | -\$26,455,000.00              | -\$36,605,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |
| 12/30/2008 | -\$17,040,000.00               | -\$25,330,000.00              | -\$37,195,000.00            | -\$4,020,251.77                     | -\$7,909,509.57                    | -\$11,729,708.96                 |

Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities  
 June 30, 2008 through July 31, 2009

| DATE       | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|------------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 12/31/2008 | -\$16,270,000.00               | -\$25,330,000.00              | -\$36,025,000.00            | -\$3,920,251.77                     | -\$7,709,509.57                    | -\$11,429,708.96                 |
| 1/1/2009   | -\$16,270,000.00               | -\$25,330,000.00              | -\$36,025,000.00            | -\$3,920,251.77                     | -\$7,709,509.57                    | -\$11,429,708.96                 |
| 1/2/2009   | -\$17,115,000.00               | -\$26,210,000.00              | -\$37,035,000.00            | -\$3,920,251.77                     | -\$7,709,509.57                    | -\$11,429,708.96                 |
| 1/3/2009   | -\$17,115,000.00               | -\$26,210,000.00              | -\$37,035,000.00            | -\$3,920,251.77                     | -\$7,709,509.57                    | -\$11,429,708.96                 |
| 1/4/2009   | -\$17,115,000.00               | -\$26,210,000.00              | -\$37,035,000.00            | -\$3,920,251.77                     | -\$7,709,509.57                    | -\$11,429,708.96                 |
| 1/5/2009   | -\$18,475,000.00               | -\$27,485,000.00              | -\$38,750,000.00            | -\$4,420,259.43                     | -\$8,909,525.64                    | -\$13,129,731.90                 |
| 1/6/2009   | -\$16,970,000.00               | -\$25,570,000.00              | -\$34,835,000.00            | -\$4,120,259.43                     | -\$8,309,525.64                    | -\$12,329,731.90                 |
| 1/7/2009   | -\$16,170,000.00               | -\$23,845,000.00              | -\$32,885,000.00            | -\$4,120,259.43                     | -\$8,309,525.64                    | -\$12,329,731.90                 |
| 1/8/2009   | -\$16,060,000.00               | -\$23,695,000.00              | -\$32,885,000.00            | -\$4,020,259.43                     | -\$7,909,525.64                    | -\$11,729,731.90                 |
| 1/9/2009   | -\$16,060,000.00               | -\$23,815,000.00              | -\$34,140,000.00            | -\$4,020,259.43                     | -\$7,909,525.64                    | -\$11,729,731.90                 |
| 1/10/2009  | -\$16,060,000.00               | -\$23,815,000.00              | -\$34,140,000.00            | -\$4,020,259.43                     | -\$7,909,525.64                    | -\$11,729,731.90                 |
| 1/11/2009  | -\$16,060,000.00               | -\$23,815,000.00              | -\$34,140,000.00            | -\$4,020,259.43                     | -\$7,909,525.64                    | -\$11,729,731.90                 |
| 1/12/2009  | -\$17,170,000.00               | -\$26,340,000.00              | -\$38,850,000.00            | -\$4,020,259.43                     | -\$7,909,525.64                    | -\$11,729,731.90                 |
| 1/13/2009  | -\$17,580,000.00               | -\$26,600,000.00              | -\$39,200,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$12,029,731.90                 |
| 1/14/2009  | -\$17,460,000.00               | -\$26,005,000.00              | -\$37,760,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$12,029,731.90                 |
| 1/15/2009  | -\$19,030,000.00               | -\$27,990,000.00              | -\$41,270,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/16/2009  | -\$19,945,000.00               | -\$29,690,000.00              | -\$45,220,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 1/17/2009  | -\$19,945,000.00               | -\$29,690,000.00              | -\$45,220,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 1/18/2009  | -\$19,945,000.00               | -\$29,690,000.00              | -\$45,220,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 1/19/2009  | -\$19,945,000.00               | -\$29,690,000.00              | -\$45,220,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 1/20/2009  | -\$21,345,000.00               | -\$31,670,000.00              | -\$48,810,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 1/21/2009  | -\$21,345,000.00               | -\$31,670,000.00              | -\$49,010,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$11,929,731.90                 |
| 1/22/2009  | -\$22,670,000.00               | -\$33,165,000.00              | -\$53,535,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$11,929,731.90                 |
| 1/23/2009  | -\$22,495,000.00               | -\$33,165,000.00              | -\$53,410,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/24/2009  | -\$22,495,000.00               | -\$33,165,000.00              | -\$53,410,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/25/2009  | -\$22,495,000.00               | -\$33,165,000.00              | -\$53,410,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/26/2009  | -\$22,670,000.00               | -\$33,165,000.00              | -\$53,660,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/27/2009  | -\$24,140,000.00               | -\$34,970,000.00              | -\$56,560,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/28/2009  | -\$24,140,000.00               | -\$34,970,000.00              | -\$56,060,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/29/2009  | -\$24,140,000.00               | -\$34,970,000.00              | -\$56,060,000.00            | -\$4,220,259.43                     | -\$8,309,525.64                    | -\$12,429,731.90                 |
| 1/30/2009  | -\$24,140,000.00               | -\$34,970,000.00              | -\$56,060,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 1/31/2009  | -\$24,140,000.00               | -\$34,970,000.00              | -\$56,060,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 2/1/2009   | -\$24,140,000.00               | -\$34,970,000.00              | -\$56,060,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 2/2/2009   | -\$23,410,000.00               | -\$34,300,000.00              | -\$54,185,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 2/3/2009   | -\$23,585,000.00               | -\$34,300,000.00              | -\$54,535,000.00            | -\$4,320,259.43                     | -\$8,609,525.64                    | -\$12,829,731.90                 |
| 2/4/2009   | -\$23,385,000.00               | -\$33,970,000.00              | -\$54,535,000.00            | -\$4,220,259.43                     | -\$8,409,525.64                    | -\$12,529,731.90                 |
| 2/5/2009   | -\$23,035,000.00               | -\$33,600,000.00              | -\$54,535,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$12,029,731.90                 |
| 2/6/2009   | -\$22,570,000.00               | -\$32,530,000.00              | -\$53,060,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$12,029,731.90                 |
| 2/7/2009   | -\$22,570,000.00               | -\$32,530,000.00              | -\$53,060,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$12,029,731.90                 |
| 2/8/2009   | -\$22,570,000.00               | -\$32,530,000.00              | -\$53,060,000.00            | -\$4,020,259.43                     | -\$8,109,525.64                    | -\$12,029,731.90                 |
| 2/9/2009   | -\$22,570,000.00               | -\$32,530,000.00              | -\$53,060,000.00            | -\$4,420,259.43                     | -\$8,709,525.64                    | -\$13,029,731.90                 |
| 2/10/2009  | -\$22,160,000.00               | -\$32,045,000.00              | -\$51,925,000.00            | -\$4,520,259.43                     | -\$8,909,525.64                    | -\$13,229,731.90                 |
| 2/11/2009  | -\$21,910,000.00               | -\$31,885,000.00              | -\$51,550,000.00            | -\$4,520,259.43                     | -\$8,909,525.64                    | -\$13,229,731.90                 |
| 2/12/2009  | -\$22,335,000.00               | -\$31,885,000.00              | -\$51,750,000.00            | -\$4,620,259.43                     | -\$9,209,525.64                    | -\$13,729,731.90                 |
| 2/13/2009  | -\$22,335,000.00               | -\$32,585,000.00              | -\$52,650,000.00            | -\$4,500,000.00                     | -\$8,800,000.00                    | -\$13,300,000.00                 |
| 2/14/2009  | -\$22,335,000.00               | -\$32,585,000.00              | -\$52,650,000.00            | -\$4,500,000.00                     | -\$8,800,000.00                    | -\$13,300,000.00                 |

**Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities**  
 June 30, 2008 through July 31, 2009

| DATE      | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|-----------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 2/15/2009 | -\$22,335,000.00               | -\$32,585,000.00              | -\$52,650,000.00            | -\$4,500,000.00                     | -\$8,800,000.00                    | -\$13,300,000.00                 |
| 2/16/2009 | -\$22,335,000.00               | -\$32,585,000.00              | -\$52,650,000.00            | -\$4,500,000.00                     | -\$8,800,000.00                    | -\$13,300,000.00                 |
| 2/17/2009 | -\$22,755,000.00               | -\$33,265,000.00              | -\$53,410,000.00            | -\$4,500,000.00                     | -\$8,800,000.00                    | -\$13,300,000.00                 |
| 2/18/2009 | -\$23,345,000.00               | -\$33,965,000.00              | -\$54,985,000.00            | -\$4,500,000.00                     | -\$8,800,000.00                    | -\$13,300,000.00                 |
| 2/19/2009 | -\$25,220,000.00               | -\$36,825,000.00              | -\$61,305,000.00            | -\$3,700,000.00                     | -\$7,100,000.00                    | -\$10,700,000.00                 |
| 2/20/2009 | -\$25,610,000.00               | -\$37,525,000.00              | -\$63,465,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/21/2009 | -\$25,610,000.00               | -\$37,525,000.00              | -\$63,465,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/22/2009 | -\$25,610,000.00               | -\$37,525,000.00              | -\$63,465,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/23/2009 | -\$26,835,000.00               | -\$39,205,000.00              | -\$67,110,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/24/2009 | -\$27,010,000.00               | -\$39,355,000.00              | -\$67,935,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/25/2009 | -\$26,835,000.00               | -\$39,355,000.00              | -\$68,035,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/26/2009 | -\$26,585,000.00               | -\$39,355,000.00              | -\$67,410,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/27/2009 | -\$27,485,000.00               | -\$39,805,000.00              | -\$68,405,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 2/28/2009 | -\$27,485,000.00               | -\$39,805,000.00              | -\$68,405,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/1/2009  | -\$27,485,000.00               | -\$39,805,000.00              | -\$68,405,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/2/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,005,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/3/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,005,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/4/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,405,000.00            | -\$3,500,000.00                     | -\$6,700,000.00                    | -\$10,200,000.00                 |
| 3/5/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,405,000.00            | -\$3,500,000.00                     | -\$6,700,000.00                    | -\$10,200,000.00                 |
| 3/6/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,405,000.00            | -\$3,700,000.00                     | -\$7,100,000.00                    | -\$10,800,000.00                 |
| 3/7/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,405,000.00            | -\$3,700,000.00                     | -\$7,100,000.00                    | -\$10,800,000.00                 |
| 3/8/2009  | -\$27,485,000.00               | -\$39,685,000.00              | -\$75,405,000.00            | -\$3,700,000.00                     | -\$7,100,000.00                    | -\$10,800,000.00                 |
| 3/9/2009  | -\$27,685,000.00               | -\$40,340,000.00              | -\$78,395,000.00            | -\$3,800,000.00                     | -\$7,300,000.00                    | -\$11,000,000.00                 |
| 3/10/2009 | -\$28,190,000.00               | -\$41,575,000.00              | -\$81,670,000.00            | -\$3,800,000.00                     | -\$7,300,000.00                    | -\$11,000,000.00                 |
| 3/11/2009 | -\$28,605,000.00               | -\$41,725,000.00              | -\$81,820,000.00            | -\$3,700,000.00                     | -\$7,200,000.00                    | -\$10,800,000.00                 |
| 3/12/2009 | -\$28,925,000.00               | -\$41,725,000.00              | -\$82,295,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/13/2009 | -\$29,800,000.00               | -\$42,515,000.00              | -\$84,045,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/14/2009 | -\$29,800,000.00               | -\$42,515,000.00              | -\$84,045,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/15/2009 | -\$29,800,000.00               | -\$42,515,000.00              | -\$84,045,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/16/2009 | -\$29,375,000.00               | -\$42,515,000.00              | -\$84,045,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/17/2009 | -\$29,550,000.00               | -\$42,265,000.00              | -\$82,995,000.00            | -\$3,600,000.00                     | -\$7,000,000.00                    | -\$10,600,000.00                 |
| 3/18/2009 | -\$45,575,000.00               | -\$42,265,000.00              | -\$83,245,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,500,000.00                  |
| 3/19/2009 | -\$46,215,000.00               | -\$42,475,000.00              | -\$84,070,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,500,000.00                  |
| 3/20/2009 | -\$46,315,000.00               | -\$43,175,000.00              | -\$85,900,000.00            | -\$2,600,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 3/21/2009 | -\$46,315,000.00               | -\$43,175,000.00              | -\$85,900,000.00            | -\$2,600,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 3/22/2009 | -\$46,315,000.00               | -\$43,175,000.00              | -\$85,900,000.00            | -\$2,600,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 3/23/2009 | -\$41,945,000.00               | -\$40,995,000.00              | -\$78,500,000.00            | -\$2,600,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 3/24/2009 | -\$40,355,000.00               | -\$39,960,000.00              | -\$75,450,000.00            | -\$2,600,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 3/25/2009 | -\$38,980,000.00               | -\$38,305,000.00              | -\$72,435,000.00            | -\$2,600,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 3/26/2009 | -\$37,155,000.00               | -\$37,260,000.00              | -\$66,700,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 3/27/2009 | -\$37,155,000.00               | -\$37,260,000.00              | -\$66,700,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 3/28/2009 | -\$37,155,000.00               | -\$37,260,000.00              | -\$66,700,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 3/29/2009 | -\$37,155,000.00               | -\$37,260,000.00              | -\$66,700,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 3/30/2009 | -\$41,575,000.00               | -\$38,630,000.00              | -\$72,385,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 3/31/2009 | -\$43,455,000.00               | -\$40,135,000.00              | -\$76,170,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 4/1/2009  | -\$43,455,000.00               | -\$40,135,000.00              | -\$76,570,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |

**Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities**  
 June 30, 2008 through July 31, 2009

| DATE      | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|-----------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 4/2/2009  | -\$43,755,000.00               | -\$40,285,000.00              | -\$76,570,000.00            | -\$2,600,000.00                     | -\$5,000,000.00                    | -\$7,600,000.00                  |
| 4/3/2009  | -\$44,005,000.00               | -\$40,435,000.00              | -\$77,120,000.00            | -\$2,800,000.00                     | -\$5,400,000.00                    | -\$8,200,000.00                  |
| 4/4/2009  | -\$44,005,000.00               | -\$40,435,000.00              | -\$77,120,000.00            | -\$2,800,000.00                     | -\$5,400,000.00                    | -\$8,200,000.00                  |
| 4/5/2009  | -\$44,005,000.00               | -\$40,435,000.00              | -\$77,120,000.00            | -\$2,800,000.00                     | -\$5,400,000.00                    | -\$8,200,000.00                  |
| 4/6/2009  | -\$43,465,000.00               | -\$40,435,000.00              | -\$76,620,000.00            | -\$2,800,000.00                     | -\$5,400,000.00                    | -\$8,200,000.00                  |
| 4/7/2009  | -\$42,960,000.00               | -\$40,435,000.00              | -\$76,270,000.00            | -\$2,800,000.00                     | -\$5,400,000.00                    | -\$8,200,000.00                  |
| 4/8/2009  | -\$43,350,000.00               | -\$40,435,000.00              | -\$76,270,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/9/2009  | -\$44,980,000.00               | -\$40,560,000.00              | -\$76,720,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/10/2009 | -\$44,605,000.00               | -\$40,560,000.00              | -\$76,720,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/11/2009 | -\$44,605,000.00               | -\$40,560,000.00              | -\$76,720,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/12/2009 | -\$44,605,000.00               | -\$40,560,000.00              | -\$76,720,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/13/2009 | -\$44,605,000.00               | -\$40,560,000.00              | -\$76,720,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/14/2009 | -\$42,465,000.00               | -\$39,825,000.00              | -\$73,185,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/15/2009 | -\$42,465,000.00               | -\$39,825,000.00              | -\$73,185,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/16/2009 | -\$40,985,000.00               | -\$38,175,000.00              | -\$68,965,000.00            | -\$2,700,000.00                     | -\$5,100,000.00                    | -\$7,700,000.00                  |
| 4/17/2009 | -\$40,855,000.00               | -\$38,025,000.00              | -\$68,150,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/18/2009 | -\$40,855,000.00               | -\$38,025,000.00              | -\$68,150,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/19/2009 | -\$40,855,000.00               | -\$38,025,000.00              | -\$68,150,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/20/2009 | -\$40,855,000.00               | -\$38,025,000.00              | -\$68,150,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/21/2009 | -\$39,755,000.00               | -\$37,120,000.00              | -\$65,315,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/22/2009 | -\$39,875,000.00               | -\$37,120,000.00              | -\$65,590,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/23/2009 | -\$39,875,000.00               | -\$37,120,000.00              | -\$65,590,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/24/2009 | -\$39,875,000.00               | -\$37,120,000.00              | -\$65,590,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/25/2009 | -\$39,875,000.00               | -\$37,120,000.00              | -\$65,590,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/26/2009 | -\$39,875,000.00               | -\$37,120,000.00              | -\$65,590,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/27/2009 | -\$39,875,000.00               | -\$37,120,000.00              | -\$65,590,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 4/28/2009 | -\$40,185,000.00               | -\$37,295,000.00              | -\$66,970,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 4/29/2009 | -\$40,365,000.00               | -\$37,295,000.00              | -\$67,930,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 4/30/2009 | -\$40,365,000.00               | -\$37,295,000.00              | -\$68,355,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 5/1/2009  | -\$40,655,000.00               | -\$37,445,000.00              | -\$69,885,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 5/2/2009  | -\$40,655,000.00               | -\$37,445,000.00              | -\$69,885,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 5/3/2009  | -\$40,655,000.00               | -\$37,445,000.00              | -\$69,885,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 5/4/2009  | -\$40,880,000.00               | -\$37,820,000.00              | -\$70,355,000.00            | -\$1,800,000.00                     | -\$3,400,000.00                    | -\$5,100,000.00                  |
| 5/5/2009  | -\$40,880,000.00               | -\$37,820,000.00              | -\$70,355,000.00            | -\$1,900,000.00                     | -\$3,600,000.00                    | -\$5,400,000.00                  |
| 5/6/2009  | -\$40,880,000.00               | -\$37,820,000.00              | -\$70,355,000.00            | -\$1,900,000.00                     | -\$3,600,000.00                    | -\$5,400,000.00                  |
| 5/7/2009  | -\$40,880,000.00               | -\$37,820,000.00              | -\$70,355,000.00            | -\$1,900,000.00                     | -\$3,600,000.00                    | -\$5,400,000.00                  |
| 5/8/2009  | -\$39,505,000.00               | -\$36,795,000.00              | -\$68,080,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/9/2009  | -\$39,505,000.00               | -\$36,795,000.00              | -\$68,080,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/10/2009 | -\$39,505,000.00               | -\$36,795,000.00              | -\$68,080,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/11/2009 | -\$39,505,000.00               | -\$36,795,000.00              | -\$68,080,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/12/2009 | -\$30,910,000.00               | -\$29,130,000.00              | -\$48,240,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/13/2009 | -\$26,970,000.00               | -\$26,300,000.00              | -\$45,825,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/14/2009 | -\$25,470,000.00               | -\$25,890,000.00              | -\$44,220,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/15/2009 | -\$25,470,000.00               | -\$25,890,000.00              | -\$44,520,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/16/2009 | -\$25,470,000.00               | -\$25,890,000.00              | -\$44,520,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/17/2009 | -\$25,470,000.00               | -\$25,890,000.00              | -\$44,520,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |

Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities  
 June 30, 2008 through July 31, 2009

| DATE      | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|-----------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 5/18/2009 | -\$25,470,000.00               | -\$25,890,000.00              | -\$44,520,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/19/2009 | -\$25,855,000.00               | -\$26,515,000.00              | -\$46,870,000.00            | -\$1,800,000.00                     | -\$3,500,000.00                    | -\$5,300,000.00                  |
| 5/20/2009 | -\$25,855,000.00               | -\$26,515,000.00              | -\$46,870,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/21/2009 | -\$26,940,000.00               | -\$26,790,000.00              | -\$48,425,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/22/2009 | -\$26,940,000.00               | -\$26,790,000.00              | -\$48,425,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/23/2009 | -\$26,940,000.00               | -\$26,790,000.00              | -\$48,425,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/24/2009 | -\$26,940,000.00               | -\$26,790,000.00              | -\$48,425,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/25/2009 | -\$26,940,000.00               | -\$26,790,000.00              | -\$48,425,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/26/2009 | -\$30,655,000.00               | -\$29,485,000.00              | -\$54,725,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/27/2009 | -\$31,730,000.00               | -\$30,990,000.00              | -\$56,310,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/28/2009 | -\$31,730,000.00               | -\$30,990,000.00              | -\$56,310,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/29/2009 | -\$31,730,000.00               | -\$30,990,000.00              | -\$56,310,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/30/2009 | -\$31,730,000.00               | -\$30,990,000.00              | -\$56,310,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 5/31/2009 | -\$31,730,000.00               | -\$30,990,000.00              | -\$56,310,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/1/2009  | -\$31,390,000.00               | -\$30,290,000.00              | -\$54,960,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/2/2009  | -\$31,390,000.00               | -\$29,990,000.00              | -\$54,960,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/3/2009  | -\$29,115,000.00               | -\$28,895,000.00              | -\$46,785,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/4/2009  | -\$29,115,000.00               | -\$29,095,000.00              | -\$46,785,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/5/2009  | -\$30,630,000.00               | -\$29,615,000.00              | -\$51,630,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/6/2009  | -\$30,630,000.00               | -\$29,615,000.00              | -\$51,630,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/7/2009  | -\$30,630,000.00               | -\$29,615,000.00              | -\$51,630,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/8/2009  | -\$30,630,000.00               | -\$29,365,000.00              | -\$50,580,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/9/2009  | -\$29,665,000.00               | -\$28,740,000.00              | -\$43,645,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/10/2009 | -\$29,665,000.00               | -\$28,840,000.00              | -\$44,105,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/11/2009 | -\$29,665,000.00               | -\$28,840,000.00              | -\$44,105,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/12/2009 | -\$28,955,000.00               | -\$27,950,000.00              | -\$43,855,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/13/2009 | -\$28,955,000.00               | -\$27,950,000.00              | -\$43,855,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/14/2009 | -\$28,955,000.00               | -\$27,950,000.00              | -\$43,855,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/15/2009 | -\$25,390,000.00               | -\$25,615,000.00              | -\$39,880,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/16/2009 | -\$25,390,000.00               | -\$25,090,000.00              | -\$38,630,000.00            | -\$1,000,000.00                     | -\$1,900,000.00                    | -\$2,800,000.00                  |
| 6/17/2009 | -\$22,970,000.00               | -\$23,630,000.00              | -\$33,835,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/18/2009 | -\$22,970,000.00               | -\$23,630,000.00              | -\$34,835,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/19/2009 | -\$22,130,000.00               | -\$23,220,000.00              | -\$34,835,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/20/2009 | -\$22,130,000.00               | -\$23,220,000.00              | -\$34,835,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/21/2009 | -\$22,130,000.00               | -\$23,220,000.00              | -\$34,835,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/22/2009 | -\$22,130,000.00               | -\$23,320,000.00              | -\$36,160,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/23/2009 | -\$22,670,000.00               | -\$24,120,000.00              | -\$39,860,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/24/2009 | -\$24,725,000.00               | -\$25,890,000.00              | -\$45,590,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/25/2009 | -\$25,730,000.00               | -\$26,525,000.00              | -\$47,875,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/26/2009 | -\$26,420,000.00               | -\$27,140,000.00              | -\$49,325,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/27/2009 | -\$26,420,000.00               | -\$27,140,000.00              | -\$49,325,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/28/2009 | -\$26,420,000.00               | -\$27,140,000.00              | -\$49,325,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/29/2009 | -\$26,420,000.00               | -\$27,140,000.00              | -\$49,325,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 6/30/2009 | -\$26,010,000.00               | -\$26,075,000.00              | -\$46,405,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/1/2009  | -\$26,010,000.00               | -\$26,175,000.00              | -\$46,405,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/2/2009  | -\$26,540,000.00               | -\$27,310,000.00              | -\$48,780,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |

**Total Daily Cash Collateral Requirements for the Ameren Illinois Utilities**  
 June 30, 2008 through July 31, 2009

| DATE      | CILCO GAS<br>COLLATERAL POSTED | CIPS GAS<br>COLLATERAL POSTED | IP GAS<br>COLLATERAL POSTED | CILCO ELECTRIC<br>COLLATERAL POSTED | CIPS ELECTRIC<br>COLLATERAL POSTED | IP ELECTRIC<br>COLLATERAL POSTED |
|-----------|--------------------------------|-------------------------------|-----------------------------|-------------------------------------|------------------------------------|----------------------------------|
| 7/3/2009  | -\$26,540,000.00               | -\$27,310,000.00              | -\$48,780,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/4/2009  | -\$26,540,000.00               | -\$27,310,000.00              | -\$48,780,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/5/2009  | -\$26,540,000.00               | -\$27,310,000.00              | -\$48,780,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/6/2009  | -\$26,540,000.00               | -\$27,410,000.00              | -\$48,780,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/7/2009  | -\$28,300,000.00               | -\$29,190,000.00              | -\$53,000,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/8/2009  | -\$30,195,000.00               | -\$30,175,000.00              | -\$55,905,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/9/2009  | -\$31,270,000.00               | -\$31,260,000.00              | -\$58,500,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/10/2009 | -\$31,890,000.00               | -\$32,190,000.00              | -\$59,910,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/11/2009 | -\$31,890,000.00               | -\$32,190,000.00              | -\$59,910,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/12/2009 | -\$31,890,000.00               | -\$32,190,000.00              | -\$59,910,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/13/2009 | -\$31,890,000.00               | -\$32,190,000.00              | -\$59,910,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/14/2009 | -\$31,890,000.00               | -\$32,540,000.00              | -\$61,060,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/15/2009 | -\$32,065,000.00               | -\$32,890,000.00              | -\$63,285,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/16/2009 | -\$32,065,000.00               | -\$32,890,000.00              | -\$63,285,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/17/2009 | -\$32,065,000.00               | -\$32,690,000.00              | -\$63,285,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/18/2009 | -\$32,065,000.00               | -\$32,690,000.00              | -\$63,285,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/19/2009 | -\$32,065,000.00               | -\$32,690,000.00              | -\$63,285,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/20/2009 | -\$30,150,000.00               | -\$31,130,000.00              | -\$55,370,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/21/2009 | -\$30,150,000.00               | -\$30,630,000.00              | -\$55,370,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/22/2009 | -\$29,420,000.00               | -\$30,060,000.00              | -\$54,120,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/23/2009 | -\$29,320,000.00               | -\$29,885,000.00              | -\$53,895,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/24/2009 | -\$26,730,000.00               | -\$29,335,000.00              | -\$53,145,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/25/2009 | -\$26,730,000.00               | -\$29,335,000.00              | -\$53,145,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/26/2009 | -\$26,730,000.00               | -\$29,335,000.00              | -\$53,145,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/27/2009 | -\$27,060,000.00               | -\$29,235,000.00              | -\$53,420,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/28/2009 | -\$26,670,000.00               | -\$28,705,000.00              | -\$51,700,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/29/2009 | -\$26,670,000.00               | -\$28,805,000.00              | -\$51,700,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/30/2009 | -\$26,670,000.00               | -\$28,905,000.00              | -\$52,100,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |
| 7/31/2009 | -\$27,750,000.00               | -\$29,380,000.00              | -\$53,975,000.00            | \$0.00                              | \$0.00                             | \$0.00                           |

09-0306 through 09-0311 (Cons.)

**REDACTED**

**RP 5.03**

**The Ameren Illinois Utilities'  
Response to ICC Staff Data Requests  
Docket Nos. 09-0306 thru 09-0311 (cons.)  
General increase of electric and gas delivery service rates  
Response Date: 8/18/2009**

RP 5.03

Please provide the summary of principal terms and conditions for the \$1,150,000,000 Amended and Restated Five-Year Revolving Credit Facility” (the “2009 Missouri Facility”), including but not limited to provisions regarding borrowing sub-limits for Ameren Corporation, Union Electric Company and Ameren Energy Generating Company.

**CONFIDENTIAL** **RESPONSE**  
**Prepared By: Michael G. O'Bryan**  
**Title: Senior Capital Markets Specialist**  
**Phone Number: 314-554-3503**

See summary identified as RP 5.03 Attach, which is designated **CONFIDENTIAL**..

09-0306 through 09-0311 (Cons.)

**RP 7.02**

**The Ameren Illinois Utilities'  
Response to ICC Staff Data Requests  
Docket Nos. 09-0306 thru 09-0311 (cons.)  
Proposed general increase in electric and gas delivery service rates  
Response Date: 8/27/2009**

EP 7.02

Please specify the type of contractual obligation, the amount owed, the due date and whether a letter of credit was permissible in lieu of cash for every contractual obligation for which AmerenIP was provided three (3) days or fewer notice of such obligation during AmerenIP's short-term debt measurement period (i.e., September 2008 through September 2009).

**RESPONSE**

**Prepared By: Timothy I. Moloney  
Title: Managing Supervisor, Credit Risk Management  
Phone Number: 314-613-9139**

The data requested for AmerenIP is provided in the table identified as RP 7.02 Attach. It includes individual amounts transferred out during the period 9/1/08 through 8/13/09 in response to calls for collateral or prepayments.

In those cases where a letter of credit would have been permissible in lieu of cash for the satisfaction of contract obligations, AmerenIP elected to provide cash for the reasons detailed in the AIUs' response to ICC Staff Data Request RP 4.06, subpart D.

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| Elec Swap                      | margin call | -\$300,000.00   | 09/02/2008 | Y               |
| BGS                            | margin call | -\$4,900,000.00 | 09/02/2008 | N               |
| BGS                            | margin call | -\$3,200,000.00 | 09/03/2008 | N               |
| ISDA                           | margin call | -\$3,250,000.00 | 09/04/2008 | Y               |
| ISDA                           | margin call | -\$850,000.00   | 09/04/2008 | N               |
| ISDA                           | margin call | -\$850,000.00   | 09/04/2008 | Y               |
| Elec Swap                      | margin call | -\$400,000.00   | 09/04/2008 | Y               |
| BGS                            | margin call | -\$6,300,000.00 | 09/04/2008 | N               |
| Elec Swap                      | margin call | -\$1,100,000.00 | 09/05/2008 | Y               |
| Elec Swap                      | margin call | -\$1,000,000.00 | 09/08/2008 | Y               |
| Elec Swap                      | margin call | -\$300,000.00   | 09/10/2008 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 09/11/2008 | Y               |
| Elec Swap                      | margin call | -\$600,000.00   | 09/11/2008 | Y               |
| ISDA                           | margin call | -\$460,000.00   | 09/12/2008 | Y               |
| Elec Swap                      | margin call | -\$200,000.00   | 09/12/2008 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 09/15/2008 | Y               |
| Elec Swap                      | margin call | -\$200,000.00   | 09/15/2008 | Y               |
| ISDA                           | margin call | -\$1,250,000.00 | 09/16/2008 | Y               |
| ISDA                           | margin call | -\$1,000,000.00 | 09/17/2008 | Y               |
| ISDA                           | margin call | -\$310,000.00   | 09/17/2008 | Y               |
| ISDA                           | margin call | -\$680,000.00   | 09/18/2008 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 09/18/2008 | Y               |
| ISDA                           | margin call | -\$340,000.00   | 09/18/2008 | N               |
| Elec Swap                      | margin call | -\$400,000.00   | 09/18/2008 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 09/22/2008 | N               |
| ISDA                           | margin call | -\$250,000.00   | 09/22/2008 | Y               |
| ISDA                           | margin call | -\$240,000.00   | 09/22/2008 | Y               |
| Elec Swap                      | margin call | -\$200,000.00   | 09/22/2008 | Y               |
| ISDA                           | margin call | -\$750,000.00   | 09/23/2008 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 09/23/2008 | N               |
| ISDA                           | margin call | -\$100,000.00   | 09/23/2008 | Y               |
| ISDA                           | margin call | -\$750,000.00   | 09/26/2008 | Y               |
| ISDA                           | margin call | -\$350,000.00   | 09/26/2008 | N               |
| Elec Swap                      | margin call | -\$300,000.00   | 09/26/2008 | Y               |
| Anc Svcs                       | prepayment  | -\$326,496.44   | 9/29/2008  | N               |
| ISDA                           | margin call | -\$1,160,000.00 | 09/30/2008 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 09/30/2008 | N               |
| Elec Swap                      | margin call | -\$300,000.00   | 09/30/2008 | Y               |
| BGS                            | margin call | -\$1,800,000.00 | 09/30/2008 | N               |
| ISDA                           | margin call | -\$2,750,000.00 | 10/01/2008 | Y               |
| ISDA                           | margin call | -\$2,200,000.00 | 10/01/2008 | Y               |
| ISDA                           | margin call | -\$300,000.00   | 10/01/2008 | N               |
| ISDA                           | margin call | -\$1,000,000.00 | 10/06/2008 | Y               |
| ISDA                           | margin call | -\$910,000.00   | 10/06/2008 | Y               |
| ISDA                           | margin call | -\$300,000.00   | 10/06/2008 | N               |
| Elec Swap                      | margin call | -\$2,600,000.00 | 10/06/2008 | Y               |
| ISDA                           | margin call | -\$630,000.00   | 10/07/2008 | Y               |

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| ISDA                           | margin call | -\$2,360,000.00 | 10/08/2008 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 10/08/2008 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 10/08/2008 | N               |
| Elec Swap                      | margin call | -\$1,500,000.00 | 10/08/2008 | Y               |
| ISDA                           | margin call | -\$190,000.00   | 10/09/2008 | Y               |
| Elec Swap                      | margin call | -\$500,000.00   | 10/09/2008 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 10/10/2008 | Y               |
| ISDA                           | margin call | -\$1,250,000.00 | 10/14/2008 | Y               |
| ISDA                           | margin call | -\$900,000.00   | 10/15/2008 | Y               |
| ISDA                           | margin call | -\$240,000.00   | 10/15/2008 | Y               |
| ISDA                           | margin call | -\$190,000.00   | 10/16/2008 | Y               |
| ISDA                           | margin call | -\$1,200,000.00 | 10/17/2008 | Y               |
| ISDA                           | margin call | -\$1,100,000.00 | 10/17/2008 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 10/17/2008 | Y               |
| ISDA                           | margin call | -\$275,000.00   | 10/20/2008 | Y               |
| ISDA                           | margin call | -\$120,000.00   | 10/20/2008 | Y               |
| ISDA                           | margin call | -\$1,650,000.00 | 10/27/2008 | Y               |
| ISDA                           | margin call | -\$1,350,000.00 | 10/27/2008 | Y               |
| ISDA                           | margin call | -\$1,000,000.00 | 10/27/2008 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 10/27/2008 | N               |
| ISDA                           | margin call | -\$720,000.00   | 10/28/2008 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 10/28/2008 | Y               |
| ISDA                           | margin call | -\$150,000.00   | 10/28/2008 | N               |
| ISDA                           | margin call | -\$125,000.00   | 10/28/2008 | Y               |
| Elec Swap                      | margin call | -\$800,000.00   | 10/28/2008 | Y               |
| ISDA                           | margin call | -\$620,000.00   | 10/29/2008 | Y               |
| ISDA                           | margin call | -\$600,000.00   | 10/29/2008 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 10/29/2008 | Y               |
| Anc Svcs                       | prepayment  | -\$132,448.44   | 10/29/2008 | N               |
| Elec Swap                      | margin call | -\$600,000.00   | 10/29/2008 | Y               |
| ISDA                           | margin call | -\$310,000.00   | 11/03/2008 | Y               |
| Elec Swap                      | margin call | -\$400,000.00   | 11/03/2008 | Y               |
| Elec Swap                      | margin call | -\$400,000.00   | 11/05/2008 | Y               |
| ISDA                           | margin call | -\$1,260,000.00 | 11/12/2008 | Y               |
| ISDA                           | margin call | -\$3,425,000.00 | 11/14/2008 | Y               |
| ISDA                           | margin call | -\$2,520,000.00 | 11/14/2008 | Y               |
| ISDA                           | margin call | -\$950,000.00   | 11/14/2008 | N               |
| Elec Swap                      | margin call | -\$900,000.00   | 11/14/2008 | Y               |
| Elec Swap                      | margin call | -\$500,000.00   | 11/19/2008 | Y               |
| ISDA                           | margin call | -\$200,000.00   | 11/20/2008 | N               |
| ISDA                           | margin call | -\$2,175,000.00 | 11/24/2008 | Y               |
| ISDA                           | margin call | -\$1,340,000.00 | 11/24/2008 | Y               |
| ISDA                           | margin call | -\$950,000.00   | 11/24/2008 | N               |
| ISDA                           | margin call | -\$500,000.00   | 11/24/2008 | Y               |
| ISDA                           | margin call | -\$2,150,000.00 | 11/28/2008 | Y               |
| ISDA                           | margin call | -\$900,000.00   | 11/28/2008 | N               |
| ISDA                           | margin call | -\$300,000.00   | 11/28/2008 | Y               |

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| Anc Svcs                       | prepayment  | -\$185,063.04   | 11/28/2008 | N               |
| Elec Swap                      | margin call | -\$600,000.00   | 11/28/2008 | Y               |
| Elec Swap                      | margin call | -\$500,000.00   | 12/02/2008 | Y               |
| Elec Swap                      | margin call | -\$400,000.00   | 12/03/2008 | Y               |
| ISDA                           | margin call | -\$1,060,000.00 | 12/04/2008 | Y               |
| ISDA                           | margin call | -\$200,000.00   | 12/04/2008 | N               |
| ISDA                           | margin call | -\$175,000.00   | 12/04/2008 | Y               |
| Elec Swap                      | margin call | -\$300,000.00   | 12/04/2008 | Y               |
| ISDA                           | margin call | -\$475,000.00   | 12/05/2008 | Y               |
| ISDA                           | margin call | -\$450,000.00   | 12/05/2008 | N               |
| ISDA                           | margin call | -\$370,000.00   | 12/05/2008 | Y               |
| ISDA                           | margin call | -\$2,050,000.00 | 12/08/2008 | Y               |
| ISDA                           | margin call | -\$1,660,000.00 | 12/08/2008 | Y               |
| ISDA                           | margin call | -\$700,000.00   | 12/08/2008 | N               |
| ISDA                           | margin call | -\$2,500,000.00 | 12/09/2008 | Y               |
| ISDA                           | margin call | -\$2,000,000.00 | 12/09/2008 | Y               |
| ISDA                           | margin call | -\$700,000.00   | 12/09/2008 | N               |
| ISDA                           | margin call | -\$250,000.00   | 12/09/2008 | Y               |
| Elec Swap                      | margin call | -\$1,000,000.00 | 12/09/2008 | Y               |
| ISDA                           | margin call | -\$950,000.00   | 12/10/2008 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 12/10/2008 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 12/10/2008 | Y               |
| Elec Swap                      | margin call | -\$800,000.00   | 12/10/2008 | Y               |
| ISDA                           | margin call | -\$875,000.00   | 12/16/2008 | Y               |
| ISDA                           | margin call | -\$450,000.00   | 12/16/2008 | Y               |
| ISDA                           | margin call | -\$975,000.00   | 12/22/2008 | Y               |
| ISDA                           | margin call | -\$220,000.00   | 12/22/2008 | Y               |
| ISDA                           | margin call | -\$840,000.00   | 12/23/2008 | Y               |
| ISDA                           | margin call | -\$550,000.00   | 12/23/2008 | Y               |
| ISDA                           | margin call | -\$450,000.00   | 12/23/2008 | N               |
| ISDA                           | margin call | -\$250,000.00   | 12/23/2008 | Y               |
| ISDA                           | margin call | -\$2,150,000.00 | 12/24/2008 | Y               |
| ISDA                           | margin call | -\$1,490,000.00 | 12/24/2008 | Y               |
| ISDA                           | margin call | -\$200,000.00   | 12/24/2008 | N               |
| ISDA                           | margin call | -\$590,000.00   | 12/30/2008 | Y               |
| ISDA                           | margin call | -\$1,010,000.00 | 01/02/2009 | Y               |
| ISDA                           | margin call | -\$940,000.00   | 01/05/2009 | Y               |
| ISDA                           | margin call | -\$775,000.00   | 01/05/2009 | Y               |
| Elec Swap                      | margin call | -\$1,700,000.00 | 01/05/2009 | Y               |
| ISDA                           | margin call | -\$725,000.00   | 01/09/2009 | Y               |
| ISDA                           | margin call | -\$530,000.00   | 01/09/2009 | Y               |
| ISDA                           | margin call | -\$2,400,000.00 | 01/12/2009 | Y               |
| ISDA                           | margin call | -\$1,660,000.00 | 01/12/2009 | Y               |
| ISDA                           | margin call | -\$650,000.00   | 01/12/2009 | N               |
| Anc Svcs                       | prepayment  | -\$255,162.42   | 1/12/2009  | N               |
| ISDA                           | margin call | -\$350,000.00   | 01/13/2009 | Y               |
| Elec Swap                      | margin call | -\$300,000.00   | 01/13/2009 | Y               |

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| ISDA                           | margin call | -\$1,650,000.00 | 01/15/2009 | Y               |
| ISDA                           | margin call | -\$1,510,000.00 | 01/15/2009 | Y               |
| ISDA                           | margin call | -\$350,000.00   | 01/15/2009 | N               |
| Elec Swap                      | margin call | -\$400,000.00   | 01/15/2009 | Y               |
| ISDA                           | margin call | -\$1,950,000.00 | 01/16/2009 | Y               |
| ISDA                           | margin call | -\$1,450,000.00 | 01/16/2009 | Y               |
| ISDA                           | margin call | -\$450,000.00   | 01/16/2009 | N               |
| NAESB                          | margin call | -\$100,000.00   | 01/16/2009 | Y               |
| Elec Swap                      | margin call | -\$400,000.00   | 01/16/2009 | Y               |
| ISDA                           | margin call | -\$1,600,000.00 | 01/20/2009 | Y               |
| ISDA                           | margin call | -\$1,340,000.00 | 01/20/2009 | Y               |
| ISDA                           | margin call | -\$550,000.00   | 01/20/2009 | N               |
| NAESB                          | margin call | -\$100,000.00   | 01/20/2009 | Y               |
| NAESB                          | margin call | -\$200,000.00   | 01/21/2009 | Y               |
| ISDA                           | margin call | -\$1,825,000.00 | 01/22/2009 | Y               |
| ISDA                           | margin call | -\$1,450,000.00 | 01/22/2009 | Y               |
| ISDA                           | margin call | -\$650,000.00   | 01/22/2009 | N               |
| ISDA                           | margin call | -\$500,000.00   | 01/22/2009 | Y               |
| NAESB                          | margin call | -\$100,000.00   | 01/22/2009 | Y               |
| Elec Swap                      | margin call | -\$500,000.00   | 01/23/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 01/26/2009 | Y               |
| ISDA                           | margin call | -\$1,100,000.00 | 01/27/2009 | Y               |
| ISDA                           | margin call | -\$750,000.00   | 01/27/2009 | Y               |
| ISDA                           | margin call | -\$550,000.00   | 01/27/2009 | N               |
| ISDA                           | margin call | -\$500,000.00   | 01/27/2009 | Y               |
| Elec Swap                      | margin call | -\$400,000.00   | 01/30/2009 | Y               |
| ISDA                           | margin call | -\$350,000.00   | 02/03/2009 | Y               |
| Elec Swap                      | margin call | -\$1,000,000.00 | 02/09/2009 | Y               |
| Elec Swap                      | margin call | -\$200,000.00   | 02/10/2009 | Y               |
| ISDA                           | margin call | -\$450,000.00   | 02/12/2009 | Y               |
| Elec Swap                      | margin call | -\$500,000.00   | 02/12/2009 | Y               |
| ISDA                           | margin call | -\$900,000.00   | 02/13/2009 | Y               |
| ISDA                           | margin call | -\$650,000.00   | 02/17/2009 | Y               |
| ISDA                           | margin call | -\$110,000.00   | 02/17/2009 | Y               |
| ISDA                           | margin call | -\$925,000.00   | 02/18/2009 | Y               |
| ISDA                           | margin call | -\$650,000.00   | 02/18/2009 | Y               |
| ISDA                           | margin call | -\$3,050,000.00 | 02/19/2009 | Y               |
| ISDA                           | margin call | -\$2,220,000.00 | 02/19/2009 | Y               |
| ISDA                           | margin call | -\$1,050,000.00 | 02/19/2009 | N               |
| ISDA                           | margin call | -\$1,250,000.00 | 02/20/2009 | Y               |
| ISDA                           | margin call | -\$510,000.00   | 02/20/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 02/20/2009 | N               |
| ISDA                           | margin call | -\$1,575,000.00 | 02/23/2009 | Y               |
| ISDA                           | margin call | -\$1,370,000.00 | 02/23/2009 | Y               |
| ISDA                           | margin call | -\$700,000.00   | 02/23/2009 | N               |
| ISDA                           | margin call | -\$525,000.00   | 02/24/2009 | Y               |
| ISDA                           | margin call | -\$300,000.00   | 02/24/2009 | Y               |

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| NAESB                          | margin call | -\$100,000.00   | 02/25/2009 | Y               |
| NAESB                          | margin call | -\$100,000.00   | 02/26/2009 | Y               |
| ISDA                           | margin call | -\$625,000.00   | 02/27/2009 | Y               |
| ISDA                           | margin call | -\$320,000.00   | 02/27/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 02/27/2009 | N               |
| ISDA                           | margin call | -\$7,100,000.00 | 03/02/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 03/04/2009 | Y               |
| Elec Swap                      | margin call | -\$600,000.00   | 03/06/2009 | Y               |
| ISDA                           | margin call | -\$1,350,000.00 | 03/09/2009 | Y               |
| ISDA                           | margin call | -\$850,000.00   | 03/09/2009 | N               |
| ISDA                           | margin call | -\$790,000.00   | 03/09/2009 | Y               |
| Elec Swap                      | margin call | -\$200,000.00   | 03/09/2009 | Y               |
| ISDA                           | margin call | -\$1,525,000.00 | 03/10/2009 | Y               |
| ISDA                           | margin call | -\$1,150,000.00 | 03/10/2009 | Y               |
| ISDA                           | margin call | -\$600,000.00   | 03/10/2009 | N               |
| ISDA                           | margin call | -\$150,000.00   | 03/11/2009 | N               |
| ISDA                           | margin call | -\$275,000.00   | 03/12/2009 | Y               |
| ISDA                           | margin call | -\$200,000.00   | 03/12/2009 | N               |
| ISDA                           | margin call | -\$750,000.00   | 03/13/2009 | Y               |
| ISDA                           | margin call | -\$600,000.00   | 03/13/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 03/13/2009 | N               |
| ISDA                           | margin call | -\$250,000.00   | 03/18/2009 | N               |
| ISDA                           | margin call | -\$575,000.00   | 03/19/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 03/19/2009 | N               |
| ISDA                           | margin call | -\$850,000.00   | 03/20/2009 | Y               |
| ISDA                           | margin call | -\$520,000.00   | 03/20/2009 | Y               |
| ISDA                           | margin call | -\$360,000.00   | 03/20/2009 | Y               |
| ISDA                           | margin call | -\$100,000.00   | 03/20/2009 | N               |
| Elec Swap                      | margin call | -\$200,000.00   | 03/20/2009 | Y               |
| ISDA                           | margin call | -\$2,775,000.00 | 03/30/2009 | Y               |
| ISDA                           | margin call | -\$1,500,000.00 | 03/30/2009 | N               |
| ISDA                           | margin call | -\$1,410,000.00 | 03/30/2009 | Y               |
| ISDA                           | margin call | -\$2,075,000.00 | 03/31/2009 | Y               |
| ISDA                           | margin call | -\$1,710,000.00 | 03/31/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 04/01/2009 | Y               |
| ISDA                           | margin call | -\$550,000.00   | 04/03/2009 | N               |
| Elec Swap                      | margin call | -\$600,000.00   | 04/03/2009 | Y               |
| ISDA                           | margin call | -\$450,000.00   | 04/09/2009 | N               |
| ISDA                           | margin call | -\$275,000.00   | 04/22/2009 | Y               |
| ISDA                           | margin call | -\$750,000.00   | 04/28/2009 | Y               |
| ISDA                           | margin call | -\$630,000.00   | 04/28/2009 | Y               |
| ISDA                           | margin call | -\$600,000.00   | 04/29/2009 | Y               |
| ISDA                           | margin call | -\$360,000.00   | 04/29/2009 | Y               |
| ISDA                           | margin call | -\$425,000.00   | 04/30/2009 | Y               |
| ISDA                           | margin call | -\$650,000.00   | 05/01/2009 | N               |
| ISDA                           | margin call | -\$480,000.00   | 05/01/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 05/01/2009 | Y               |

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| ISDA                           | margin call | -\$200,000.00   | 05/04/2009 | Y               |
| ISDA                           | margin call | -\$150,000.00   | 05/04/2009 | N               |
| ISDA                           | margin call | -\$120,000.00   | 05/04/2009 | Y               |
| Elec Swap                      | margin call | -\$300,000.00   | 05/05/2009 | Y               |
| ISDA                           | margin call | -\$300,000.00   | 05/15/2009 | N               |
| ISDA                           | margin call | -\$1,700,000.00 | 05/19/2009 | Y               |
| ISDA                           | margin call | -\$650,000.00   | 05/19/2009 | N               |
| ISDA                           | margin call | -\$975,000.00   | 05/21/2009 | Y               |
| ISDA                           | margin call | -\$300,000.00   | 05/21/2009 | N               |
| ISDA                           | margin call | -\$280,000.00   | 05/21/2009 | Y               |
| ISDA                           | margin call | -\$2,850,000.00 | 05/26/2009 | Y               |
| ISDA                           | margin call | -\$1,850,000.00 | 05/26/2009 | Y               |
| ISDA                           | margin call | -\$1,350,000.00 | 05/26/2009 | N               |
| ISDA                           | margin call | -\$250,000.00   | 05/26/2009 | Y               |
| ISDA                           | margin call | -\$675,000.00   | 05/27/2009 | Y               |
| ISDA                           | margin call | -\$410,000.00   | 05/27/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 05/27/2009 | N               |
| ISDA                           | margin call | -\$250,000.00   | 05/27/2009 | Y               |
| ISDA                           | margin call | -\$3,175,000.00 | 06/05/2009 | Y               |
| ISDA                           | margin call | -\$1,200,000.00 | 06/05/2009 | N               |
| ISDA                           | margin call | -\$470,000.00   | 06/05/2009 | Y               |
| ISDA                           | margin call | -\$460,000.00   | 06/10/2009 | Y               |
| ISDA                           | margin call | -\$1,150,000.00 | 06/18/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 06/18/2009 | Y               |
| ISDA                           | margin call | -\$775,000.00   | 06/22/2009 | Y               |
| ISDA                           | margin call | -\$550,000.00   | 06/22/2009 | N               |
| ISDA                           | margin call | -\$2,000,000.00 | 06/23/2009 | Y               |
| ISDA                           | margin call | -\$1,200,000.00 | 06/23/2009 | N               |
| ISDA                           | margin call | -\$500,000.00   | 06/23/2009 | Y               |
| ISDA                           | margin call | -\$2,450,000.00 | 06/24/2009 | Y               |
| ISDA                           | margin call | -\$1,880,000.00 | 06/24/2009 | Y               |
| ISDA                           | margin call | -\$1,400,000.00 | 06/24/2009 | N               |
| ISDA                           | margin call | -\$1,075,000.00 | 06/25/2009 | Y               |
| ISDA                           | margin call | -\$560,000.00   | 06/25/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 06/25/2009 | N               |
| ISDA                           | margin call | -\$250,000.00   | 06/25/2009 | Y               |
| ISDA                           | margin call | -\$800,000.00   | 06/26/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 06/26/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 06/26/2009 | Y               |
| ISDA                           | margin call | -\$1,425,000.00 | 07/02/2009 | Y               |
| ISDA                           | margin call | -\$950,000.00   | 07/02/2009 | N               |
| ISDA                           | margin call | -\$2,250,000.00 | 07/07/2009 | Y               |
| ISDA                           | margin call | -\$1,470,000.00 | 07/07/2009 | Y               |
| ISDA                           | margin call | -\$500,000.00   | 07/07/2009 | Y               |
| ISDA                           | margin call | -\$1,400,000.00 | 07/08/2009 | N               |
| ISDA                           | margin call | -\$925,000.00   | 07/08/2009 | Y               |
| ISDA                           | margin call | -\$580,000.00   | 07/08/2009 | Y               |

**AMERENIP**

| TYPE OF CONTRACTUAL OBLIGATION |             | AMOUNT OWED     | DUE DATE   | LC PERMISSIBLE? |
|--------------------------------|-------------|-----------------|------------|-----------------|
| ISDA                           | margin call | -\$1,325,000.00 | 07/09/2009 | Y               |
| ISDA                           | margin call | -\$670,000.00   | 07/09/2009 | Y               |
| ISDA                           | margin call | -\$600,000.00   | 07/09/2009 | N               |
| ISDA                           | margin call | -\$860,000.00   | 07/10/2009 | Y               |
| ISDA                           | margin call | -\$550,000.00   | 07/10/2009 | N               |
| ISDA                           | margin call | -\$900,000.00   | 07/14/2009 | Y               |
| ISDA                           | margin call | -\$250,000.00   | 07/14/2009 | Y               |
| ISDA                           | margin call | -\$1,625,000.00 | 07/15/2009 | Y               |
| ISDA                           | margin call | -\$600,000.00   | 07/15/2009 | N               |
| ISDA                           | margin call | -\$275,000.00   | 07/27/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 07/30/2009 | N               |
| ISDA                           | margin call | -\$975,000.00   | 07/31/2009 | Y               |
| ISDA                           | margin call | -\$900,000.00   | 07/31/2009 | N               |
| ISDA                           | margin call | -\$2,175,000.00 | 08/10/2009 | Y               |
| ISDA                           | margin call | -\$1,150,000.00 | 08/10/2009 | N               |
| ISDA                           | margin call | -\$1,000,000.00 | 08/11/2009 | Y               |
| ISDA                           | margin call | -\$400,000.00   | 08/11/2009 | N               |

**RP 9.04**

**The Ameren Illinois Utilities'**  
**Response to ICC Staff Data Requests**  
**Docket Nos. 09-0306 thru 09-0311 (cons.)**  
**Proposed general increase in electric and gas delivery service rates**  
**Response Date: 9/1/2009**

RP 9.04

Moody's "Credit Opinion: Central Illinois Light Company," published on January 30, 2009, states: CILCO's financial metrics are very strong for its rating, using guidelines outlined in Moody's rating methodology for global regulated electric utilities... CILCO's rating is constrained by the relatively high level of debt at CILCORP, which exhibits significantly lower financial metrics on a consolidated basis than its utility subsidiary...CILCO's metrics are also likely pressured by an anticipated increase in environmental capital expenditures at its subsidiary AERG... Standard & Poor's Ratings Report on Ameren Corp., which was published on February 25, 2009, states: Although power prices for the unregulated businesses are significantly hedged for 2009 (95%), they have considerable open positions for 2010 (only 60% hedged) and beyond. Of particular concern is the large capital expenditures required at the unregulated companies needed to meet environmental compliance standards, while relying on falling market prices, due to the economic recession, for recovery. Due to these concerns, Standard & Poor's lowered the business profile of CILCO to 'satisfactory' from 'strong'. Fitch Ratings' report on Central Illinois Light Company, which was published on January 29, 2009, states: The ratings also consider the substantial earnings and cash flow contribution and merchant risk of CILCO's unregulated wholesale power subsidiary AmerenEnergy Resources Generating Co. (AERG). AERG is subject to greater cash flow volatility than CILCO's regulated transmission and distribution businesses and increase overall business risk.

- a) Please quantify the effect of AmerenCILCO's affiliation with CILCORP and AERG on the 8.875% coupon rate for CILCO's 5-year Senior Secured Notes issuance that occurred on December 9, 2008.
- b) Please provide all analyses performed by AmerenCILCO or AmerenCILCO's affiliates regarding the effect of AmerenCILCO's affiliation with CILCORP and AERG on the coupon rate for AmerenCILCO's December 2008 debt issuance.

**RESPONSE**

**Prepared By: Michael G. O'Bryan**  
**Title: Senior Capital Markets Specialist**  
**Phone Number: 314-554-3503**

- a) No such analyses have been performed.
- b) No such analyses have been performed.

**REDACTED**

**RP 16.01**

**The Ameren Illinois Utilities'  
Response to ICC Staff Data Requests  
Docket Nos. 09-0306 thru 09-0311 (cons.)  
Proposed general increase in electric and gas delivery service rates  
Response Date: 11/17/2009**

RP 16.01

Please specify each and every use of AmerenIP's cash and liquid investments between October 26 and 29, 2008, when IP's cash and investment balance decreased by more than **[\*\*Begin Confidential\*\* \$230 million \*\*End Confidential\*\*]**. Include the amount and the purpose as well as any additional supporting documentation in the response.

**RESPONSE**

**Prepared By: Michael G. O'Bryan  
Title: Sr. Capital Markets Specialist  
Phone Number: 314-554-3503**

On October 27, 2008 AmerenIP repaid approximately \$159 million of bank loans, lent \$27 million to the money pool and disbursed approximately \$45 million (net) to accounts payable. On October 28<sup>th</sup> and 29<sup>th</sup>, cash receipts and disbursements were within roughly \$5 million of each other.

Please see RP 16.01 Attach (designated **CONFIDENTIAL**) for both a summary and a detailed list of cash transactions at AmerenIP between October 27 – October 29, 2008.

09-0306 through 09-0311 (Cons.)

**REDACTED**

**RP 16.02**

**The Ameren Illinois Utilities'  
Response to ICC Staff Data Requests  
Docket Nos. 09-0306 thru 09-0311 (cons.)  
Proposed general increase in electric and gas delivery service rates  
Response Date: 11/17/2009**

RP 16.02

The AIU response to ICC Staff data request RP 14.09 indicates that on October 27, 2008, CILCO had an immediate need for cash. Please specify the reason for CILCO's immediate need for cash on October 27 through 29, 2008 and the amount of cash used for each reason identified. Additionally, please specify the use of the proceeds from CILCO's money pool loans on those dates. For the uses of cash and money pool loans, please include the amount and the purpose as well as any additional supporting documentation in the response.

**RESPONSE**

**Prepared By: Michael G. O'Bryan  
Title: Sr. Capital Markets Specialist  
Phone Number: 314-554-3503**

On October 27, 2008 AmerenCILCO was required to post an additional \$1.4 million in cash as collateral. In addition, AmerenCILCO had to disburse approximately \$20 million to various parties under Accounts Payable.

Please see RP 16.02 Attach (designated **CONFIDENTIAL**) for both a summary and a detailed list of cash transactions at AmerenCILCO between October 27 – October 29, 2008.

09-0306 through 09-0311 (Cons.)

**REDACTED**

**RP 17.01**

**The Ameren Illinois Utilities'**  
**Response to ICC Staff Data Requests**  
**Docket Nos. 09-0306 thru 09-0311 (cons.)**  
**Proposed general increase in electric and gas delivery service rates**  
**Response Date: 12/8/2009**

RP 17.01

Ameren Ex. 59.0, lines 64-70, states:

...on such a day that Ameren Corporation ("Ameren") may in fact borrow up to their full sublimit of \$300 million, and one of the three AIUs would also be borrowing up to their full sublimit, each of the remaining two AIUs would individually have their full sublimit available to borrow from assuming the other is not borrowing from the facility. It should be noted that over the past two years (731 total days) there have been only two days (0.3% of the time) that more than one of the AIUs have borrowed at their sublimit on the same day.

- a) more than one of the AIUs concurrently borrowed up to their full sublimit only on two days over the past two years, then please explain why the AIU require aggregate borrowing sub-limits of \$635 million.
- b) Please provide copies of all analyses and studies that Ameren or its affiliates (including the AIU) performed in order to determine the AIU required aggregate borrowing capacity of \$635 million.

**RESPONSE**

**Prepared By: Michael G. O'Bryan**  
**Title: Sr. Capital Markets Specialist**  
**Phone Number: 314-554-3503**

- a) Individual sublimits are sized to insure that each utility has sufficient liquidity. Each of the AIUs borrowed up to their individual sublimit on multiple occasions over the two year period that I cited in my surrebuttal testimony except for AmerenIP which only reached its sublimit on one occasion but borrowed in excess of 90% of its sublimit on several days.
- b) See attached 17.01 Attach 1 and Attach 2.pdf which are designated **CONFIDENTIAL**.

09-0306 through 09-0311 (Cons.)

**REDACTED**

**RP 17.04**

**The Ameren Illinois Utilities'**  
**Response to ICC Staff Data Requests**  
**Docket Nos. 09-0306 thru 09-0311 (cons.)**  
**Proposed general increase in electric and gas delivery service rates**  
**Response Date: 12/8/2009**

RP 17.04

Ameren Ex. 59.0, lines 77-84 states:

...Ameren has access to \$1.3 billion of credit facilities outside of the Illinois Facility at a rate that is slightly lower than the rate that it can borrow from the Illinois Facility. Therefore it has a financial incentive to borrow from the other facilities. Consequently, Ameren has thus far shown that it is not borrowing as heavily from the Illinois Facility as the other facilities since the facilities were put in place on June 30, 2009. Ameren's average daily borrowing from the Illinois Facility is \$81 million while over the same period it was borrowing at an average rate of \$302 million per day from the other facilities.

Please list all credit facilities under which Ameren was or is a borrower since September 8, 2006 (the closing date for the AIUs' 2006 credit facility) through December 1, 2009. Please provide the following information regarding each credit facility:

- a) The names of all borrowers and the their borrowing sub-limits;
- b) The maximum aggregate borrowings permitted at one time by all borrowers;
- c) The pricing schedule; and
- d) Daily balances of Ameren's outstanding borrowings under each of those credit facilities, beginning September 8, 2006, through December 1, 2009.

**RESPONSE**

**Prepared By: Michael G. O'Bryan**  
**Title: Sr. Capital Markets Specialist**  
**Phone Number: 314-554-3503**

Revolving Credit facilities under which Ameren was or is a borrower since September 8, 2006:

- \$1.15 billion credit facility and (starting on 6/30/09) \$150 million supplemental facility
  - \$800 million Illinois facility (starting on 6/30/09)
- a) Total sublimits for \$1.15 billion, prior to 6/30/09, and sublimits for the \$1.15 billion and \$150 million supplemental facilities:
- Ameren Corporation – \$1.15 billion
  - Union Electric Company - \$500 million
  - Ameren Energy Generating Company - \$150 million

Please note that the \$1.15 billion facility, originally put in place in July 2005, was amended on July 14, 2006. AmerenCIPS, AmerenCILCO and AmerenIP no longer had borrowing authority under this facility effective July 13, 2006, but remained parties to the agreement until September 8, 2006. Prior to this time, all three AIUs had \$150mm sublimits.

Information for \$800 million facility can be found in my response to RP 2.04 in the instant case.

- b) maximum aggregate borrowings permitted at one time by all borrowers are \$1.3 billion for the \$1.15 billion credit facility and the \$150 million supplemental facility. The maximum aggregate borrowings permitted at one time by all borrowers are \$800 million for the \$800 million Illinois facility.
- c) See RP 17.04 Attach 1 for the pricing schedule for the \$1.15 billion credit facility prior to June 30, 2009 which is also currently used for pricing for the declining lenders for the \$1.15 billion facility and the \$150 million facility. The pricing schedule for the consenting lenders for the \$1.15 billion credit facility can be found in the AIUs' response to RP 5.03 in the instant case. The pricing schedule for the \$800 million facility can be found in the AIUs' response to RP 2.04 in the instant case.
- d) See RP 17.04 Attach 2 for information pertaining to the \$1.15 billion credit facility and the \$150 million supplemental facility. Daily balances for the \$800 million facility through November 30, 2009 can be found in my surrebuttal testimony work papers in this instant case, which were provided in response to IIEC 1.04S3 dated 12/7/2009. There were no borrowings from the \$800 million facility on December 1, 2009.

Please note that prior to its first draw shown on the attachment (1/16/07) Ameren Corp.'s predominant source of short-term funds was commercial paper.

## PRICING SCHEDULE

## PRICING SCHEDULE

| <i>Applicable Margin or Fee</i>                                  | <i>Level I Status</i> | <i>Level II Status</i> | <i>Level III Status</i> | <i>Level IV Status</i> | <i>Level V Status</i> | <i>Level VI Status</i> |
|--|-----------------------|------------------------|-------------------------|------------------------|-----------------------|------------------------|
| <i>LIBOR Spread/LC Participation Fee (when Usage ≤ 50.0%)</i>    | 0.180%                | 0.220%                 | 0.350%                  | 0.425%                 | 0.500%                | 0.800%                 |
| <i>ABR Spread (when Usage ≤ 50.0%)</i>                           | 0.000%                | 0.000%                 | 0.000%                  | 0.000%                 | 0.000%                | 0.000%                 |
| <i>LIBOR Spread/LC Participation Fee (when Usage &gt; 50.0%)</i> | 0.280%                | 0.320%                 | 0.450%                  | 0.525%                 | 0.600%                | 1.050%                 |
| <i>ABR Spread (when Usage &gt; 50.0%)</i>                        | 0.000%                | 0.000%                 | 0.000%                  | 0.000%                 | 0.000%                | 0.050%                 |
| <i>Facility Fee</i>  | 0.070%                | 0.080%                 | 0.100%                  | 0.125%                 | 0.150%                | 0.200%                 |

“Level I Status” exists at any date if, on such date, the applicable Borrower’s Moody’s Rating is A2 or better or the applicable Borrower’s S&P Rating is A or better.

“Level II Status” exists at any date if, on such date, (i) the applicable Borrower has not qualified for Level I Status and (ii) the applicable Borrower’s Moody’s Rating is A3 or better or the applicable Borrower’s S&P Rating is A- or better.

“Level III Status” exists at any date if, on such date, (i) the applicable Borrower has not qualified for Level I Status or Level II Status and (ii) the applicable Borrower’s Moody’s Rating is Baa1 or better or the applicable Borrower’s S&P Rating is BBB+ or better.

“Level IV Status” exists at any date if, on such date, (i) the applicable Borrower has not qualified for Level I Status, Level II Status or Level III Status and (ii) the applicable Borrower’s Moody’s Rating is Baa2 or better or the applicable Borrower’s S&P Rating is BBB or better.

"Level V Status" exists at any date if, on such date, (i) the applicable Borrower has not qualified for Level I Status, Level II Status, Level III Status or Level IV Status and (ii) the applicable Borrower's Moody's Rating is Baa3 or better or the applicable Borrower's S&P Rating is BBB- or better.

"Level VI Status" exists at any date if, on such date, the applicable Borrower has not qualified for Level I Status, Level II Status, Level III Status, Level IV Status, or Level V Status.

"Moody's Rating" means, at any time, one of the following three ratings (in the order in which they are to be referenced based on availability): (i) the public rating issued by Moody's Investors Service, Inc. ("Moody's") and then in effect with respect to the applicable Borrower's senior unsecured long-term debt securities without third-party credit enhancement, (ii) the public rating issued by Moody's and then in effect with respect to the applicable Borrower's Obligations under this Agreement without third-party credit enhancement or (iii) the rating one level below the rating issued by Moody's and then in effect with respect to the applicable Borrower's senior secured long-term debt or first mortgage bond obligations (in each case, without third-party credit enhancement).

"S&P Rating" means, at any time, one of the following three ratings (in the order in which they are to be referenced based on availability): (i) the public rating issued by Standard and Poor's Rating Services ("S&P") and then in effect with respect to the applicable Borrower's senior unsecured long-term debt securities without third-party credit enhancement, (ii) the public rating issued by S&P and then in effect with respect to the applicable Borrower's Obligations under this Agreement without third-party credit enhancement or (iii) the rating one level below the rating issued by S&P and then in effect with respect to the applicable Borrower's senior secured long-term debt or first mortgage bond obligations (in each case, without third-party credit enhancement).

"Status" means Level I Status, Level II Status, Level III Status, Level IV Status, Level V Status or Level IV Status.

"Usage" refers to the Aggregate Outstanding Credit Exposure on any date expressed as a percentage of the Aggregate Commitment on such date.

The Applicable Margin shall be determined in accordance with the foregoing table based on the applicable Borrower's Status as determined from its then-current Moody's Rating and S&P Rating. The Applicable Fee Rate shall be determined (a) with respect to Facility Fees, in accordance with the foregoing table based on the Company's Status as determined from its then-current Moody's Rating and S&P Rating and (b) with respect to LC Participation Fees, in accordance with the foregoing table based on the applicable Borrower's Status as determined from its then-current Moody's Rating and S&P Rating. The credit rating in effect on any date for the purposes of this Schedule is that in effect at the close of business on such date. If at any time any Borrower has no Moody's Rating or no S&P Rating, Level VI Status shall exist with respect to such Borrower.

If the Company or the applicable Borrower is split-rated and the ratings differential is one level, then each rating agency will be deemed to have a rating in the higher level. If the Company or the applicable Borrower is split-rated and the ratings differential is two levels or more, then each rating agency will be deemed to have a rating one level above the lower rating, unless either rating is below BB+ or unrated (in the case of S&P) or below Ba1 or unrated (in the case of Moody's), in which case each rating agency will be deemed to have a rating in the lower level.

09-0306 through 09-0311 (Cons.)

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