

Attachment D consists of:

1. IRREVOCABLE STANDBY LETTER OF CREDIT ISSUED by TD BANK, N.A. with DRAWING INSTRUCTIONS (*original mailed to beneficiary*)
2. TD BANK Corporate profile



**Bank**

America's Most Convenient Bank®

TD Bank, N.A.  
6000 Arden Way  
Mount Laurel, NJ 08054  
T: 888-751-9800  
www.tdbank.com

November 12, 2009

IRREVOCABLE STANDBY LETTER OF CREDIT NO. 20003373  
EXPIRATION DATE: November 12, 2010

Commonwealth Edison Company  
PO Box 805398  
Chicago, Illinois 60680-5398

Re: Realty, LLC

Ladies & Gentlemen:

We hereby establish our Irrevocable Standby Letter of Credit No. 20003373, in favor of Commonwealth Edison Company, hereinafter referred to as "Beneficiary", at the request of Realty, LLC, hereinafter referred to as "Applicant", in an amount not to exceed in the aggregate Eighty-Two Thousand Two Hundred Five and 93/100 (\$82,205.93) U.S. Dollars.

Funds are available by your draft on us at sight, duly endorsed on the reverse side thereof bearing the clause "Drawn under TD Bank, N.A., Letter of Credit No. 20003373 dated November 12, 2009" and accompanied by the following:

1. This original Letter of Credit and any amendments thereto.
2. A statement signed by a purported officer/representative of Beneficiary in the form of Exhibit Exhibit A attached hereto.

Partial drawings are permitted.

All bank charges are for Applicant's account.

Letter of Credit is not transferrable or assignable.

It is a condition of this Letter of Credit that it shall be extended automatically without amendment for one (1) additional one (1) year period from the present expiration date, unless at least thirty (30) days prior to the then current expiration date, we notify you in writing by overnight courier, at the above address, that we elect not to renew this Letter of Credit for said additional period. However, in no event will this Letter of Credit be extended beyond November 12, 2011.

Upon receipt by you of such notice, you may draw hereunder by your draft on us, payable at sight, in an amount up to the current available outstanding balance.

We hereby agree that draft(s) drawn under and in compliance with the terms of this Letter of Credit will be duly honored upon presentation and delivery of documents as specified above, if presented at our office located at 6000 Arden Way, Mount Laurel, NJ 08054 on or before the expiration date noted above or any extended date.

Except so far as otherwise expressly stated herein, this Letter of Credit is subject to the "Uniform Customs and Practice for Documentary Credits (2007 Revision) International Chamber of Commerce, Brochure No. 600."

Very Truly Yours,

TD Bank, N.A.

Darin M. Striaffer  
Assistant Vice President

Realty 20003373



**Bank**

America's Most Convenient Bank®

TD Bank, N.A.  
6000 Atrium Way  
Mount Laurel, NJ 08054  
T: 858-751-9000  
www.tdbank.com

**EXHIBIT A  
DRAWING CERTIFICATE**

Date: \_\_\_\_\_

TD Bank, N.A.  
6000 Atrium Way  
Mount Laurel, NJ 08054  
Attn: Standby Letter of Credit Department

Ladies & Gentlemen:

Commonwealth Edison Company hereby demands payment of USD \_\_\_\_\_ (\$ \_\_\_\_\_).  
We state and certify to TD Bank, N.A. with reference to its presentation of this Drawing Certificate under Irrevocable Standby Letter of Credit No. 20003373 issued by TD Bank, N.A. in our favor.

1. The Irrevocable Letter of Credit was established to satisfy the requirements of the Order issued by the Illinois Commerce Commission on [insert date] in Docket No. [insert number] pursuant to Section [insert number] of the Illinois Public Utilities Act.
2. Demand for payment under the Irrevocable Letter of Credit is being made in accordance with the petition filed by Bidder and the order issued by the Illinois Commerce Commission on [insert date] to provide security between Bidder and Beneficiary and is being made prior to or within 90 business days of the expiration of this Irrevocable Letter of Credit.
3. We are entitled under the provisions of the petition to payment of sums being demanded. The undersigned is duly authorized to execute and deliver this Drawing Certificate on behalf of the Beneficiary and to cause the Beneficiary to draw upon the Letter of Credit.

Sincerely,

**COMMONWEALTH EDISON COMPANY**

\_\_\_\_\_  
Name:  
Title:



America's Most Convenient Bank®

As of January 31, 2009

## ABOUT US

TD Bank is one of the 15 largest commercial banks in the U.S., with more than 23,000 Employees and deep roots in the community dating back to 1852. The Bank offers a broad array of retail, small business and commercial banking products and services to more than 6.5 million Customers through its extensive network of more than 1,000 retail locations throughout the Northeast, Mid-Atlantic, Florida and Metro D.C.

Today, the Bank operates under two brands in the U.S.: TD Bank, America's Most Convenient Bank®, in the Mid-Atlantic, Metro D.C. and Florida markets, and TD Banknorth in New England and upstate New York. In addition to banking products, the Bank and its subsidiaries provide clients with comprehensive wealth management services through TD Wealth Management, and insurance products and services through TD Insurance, Inc., one of the largest insurance agencies in the Northeast. To learn more, visit [TDBank.com](http://TDBank.com) or [TDBanknorth.com](http://TDBanknorth.com).

TD Bank is a member of TD Bank Financial Group of Toronto, Canada, a top 10 financial services company in North America and one of just three triple-AAA-rated banks on the New York Stock Exchange. The Toronto-Dominion Bank trades on the New York and Toronto stock exchanges under the ticker: TD. To learn more, visit [TD.com](http://TD.com).

## OUR BUSINESS MODEL

Our success is based on the simple proposition of providing our Customers with:

- Unparalleled convenience
- Seven-day banking
- Extended hours
- 24/7 call center support
- Award winning online capabilities
- Legendary WOW! Customer service
- Local decision-making
- Free coin-counting machines and free pens
- Hassle-free products
- Treats for kids and dogs!

## KEY STATISTICS

TD Bank, N.A. <sup>1,2</sup>	(As of 1/31/09)
Total Assets	\$120 billion
Total Deposits	\$75 billion
Total Loans	\$50 billion
Commercial	\$34 billion
Personal	\$16 billion
Retail Locations	1,006
ATMs	2,700
New Locations Planned for FY 2009	30
Customers	6.5 million
Employees	23,000
2008 Charitable Contributions <sup>3</sup>	\$13.7 million

## CREDIT RATINGS<sup>4</sup>

	Moody's	S&P	Fitch	DBRS
TD Bank Financial Group	Aaa	AA-	AA-	AA
TD Bank, N.A.	Aa2	AA-	AA-	AA (low)

For further details on financial information and credit ratings for TD Bank Financial Group and TD Bank, N.A., please visit the Investor Relations website: <http://www.td.com/investor/>

<sup>1</sup> Total assets reported for TD Bank, N.A. include TD Bank U.S.A., N.A. Total deposits and loans reported are averages for the first quarter ended January 31, 2009. The average deposits amount excludes the impact related to the money market deposit account (MMDA) agreement with TD Ameritrade.

<sup>2</sup> For the purpose of this document, the dollar amounts are shown in U.S. dollars based on a Jan. 31 spot exchange rate of 1.2265 for Total Assets, and quarter average exchange rate of 1.2128 for Total Deposits and Loans.

<sup>3</sup> Contributions provided through TD Charitable Foundation, the charitable giving arm of TD Bank, N.A.

<sup>4</sup> Ratings on long term debt (deposits) as of January 31, 2009. The Toronto-Dominion Bank and its subsidiaries are collectively known as TD Bank Financial Group. TD Banknorth and TD Bank, America's Most Convenient Bank® are trade names of TD Bank, N.A. | TD Wealth Management is a service mark of The Toronto-Dominion Bank. Used with permission.

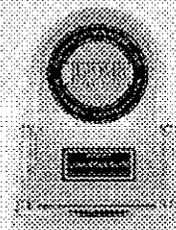
## U.S. Personal and Commercial Lines of Business

- Retail Banking
- Commercial Banking
- Wealth Management
- Insurance

## Operates in 12 states and the District of Columbia:

Connecticut	New Hampshire
Delaware	New Jersey
D.C.	New York
Florida	Pennsylvania
Maine	Vermont
Maryland	Virginia
Massachusetts	

## J.D. Power Awards:



2006-2008

Ranked highest in Customer Satisfaction for Retail Banking in the Mid-Atlantic region for three years in a row!



2007-2008

Ranked highest in Customer Satisfaction for Small Business Banking for two years in a row!