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CHIEF CLERK'S OFFICE

NORTHERN ILLINOIS GAS COMPANY,	)	
	)	
Informational Statement pursuant to Section	)	
6-102(d) of the Illinois Public Utilities Act	)	Docket No. 08-0140
in connection with the issuance and sale	)	
of $75,000,000 aggregate principal amount	)	
of bonds in a single series.	)	

QUARTERLY REPORT

(July 1, 2009 – September 30, 2009)

To the ILLINOIS COMMERCE COMMISSION:

Northern Illinois Gas Company d/b/a Nicor Gas ("Nicor Gas" or the "Company") hereby submits its quarterly report for the period July 1, 2009 through September 30, 2009, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered March 26, 2008 in the above-entitled cause. For the report period, Nicor Gas states as follows:

1. On August 15, 2008, Nicor Gas issued $75,000,000 as First Mortgage Bonds, 6.25% Series due August 15, 2038. The bonds were sold, under a Supplemental Indenture with The BNY Mellon Trust Company N.A, as Trustee, to seven institutional investors at a price of 100% of the principal amount thereof. Nicor Gas realized aggregate proceeds from the sale of these 6.25% Series of $75,000,000. The net proceeds from this issuance were used to replace the $75,000,000 5.875% Series due August 15, 2008.

2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing $75,000,000 aggregate principal amount of bonds have amounted in total, as of September 30, 2009 to $719,815 as follows:

Description	
Recording Fees	$ 1,549
Legal fees	262,846
Agency Fees	455,420
Total	**719,815**

3. No capital stock was proposed by Nicor Gas for issuance. In addition, there are no amount or amounts of proceeds from the foregoing sales and issuances remaining unapplied to the purpose or purposes specified in the Commission's Final Order. There may be additional issuance and sale expenses incurred or payable after September 30, 2009 to be accounted for in subsequent quarterly reports.

Dated this 20 day of October, 2009.

NORTHERN ILLINOIS GAS COMPANY

By_____

Douglas M Ruschau
Vice President and Treasurer

Northern Illinois Gas Company
1844 Ferry Road
Naperville, Illinois 60563-9600

STATE OF ILLINOIS)
)
COUNTY OF DUPAGE)

VERIFICATION

Douglas M. Ruschau, being first duly sworn, deposes and states that he is Vice President and Treasurer of Northern Illinois Gas Company d/b/a Nicor Gas, that he has read the foregoing Special Report, that he is familiar with the facts set forth therein, and that such facts are true and correct to the best of his knowledge, information and belief.

SUBSCRIBED AND SWORN TO
before me this 20 day of October, 2009

Notary Public

My Commission expires: 3/31/13

OFFICIAL SEAL
JOAN B BALTUSIS
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:03/31/13