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STATE OF ILLINOIS

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ILLINOIS COMMERCE COMMISSION

CHIEF CLERK'S OFFICE

THE PEOPLES GAS LIGHT AND COKE COMPANY	)	
	)	
Informational statement pursuant to Section 6-102(d) of the Illinois Public Utilities Act in connection with the proposed issuance and sale of up to $50 million aggregate principal amount of bonds or notes, or a combination thereof, in one or more series.	)	03-0066

THIRD SUPPLEMENTAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this third supplemental report, for the period ended June 30, 2009, with respect to the bonds authorized by the order of the Commission entered on February 11, 2003, in the above-entitled Docket No. 03-0066. (Reference is made to the final report to the Commission in this Docket for the period ended September 30, 2005, dated November 22, 2005.)

On February 20, 2003, the Company issued $50,000,000 in principal amount of its First and Refunding Mortgage Bonds, Series LL, to the Illinois Development Finance Authority ("IDFA"). IDFA contemporaneously sold $50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2003B to the underwriters, LaSalle Capital Markets, a Division of ABN AMRO Financial Services Inc., and Loop Capital Markets, LLC at 100% of the principal amount (i.e., $100.00 per one hundred dollars face amount) for an aggregate consideration of $50,000,000 which was then loaned by IDFA to the Company. The Series LL Bonds, which will mature on February 1, 2033, bore interest at a rate of 3.05% per annum. On February 1, 2008, the Company

remarketed all of the outstanding Series LL Bonds at an interest rate of 3.75% for a 4-year term, after which the bonds will reset for an additional period.

The initial proceeds realized from the sale of the Series LL Bonds was used to redeem the Company's previously issued $50,000,000, First and Refunding Mortgage Bonds, Series GG.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series LL Bonds.

During the period ended June 30, 2009, the Company incurred the following expenses on its books in connection with the issuance and sale, and remarketing of said Series LL Bonds:

	Three Months Ended June 30, 2009	Cumulative Total at June 30, 2009
Series LL		
-Legal Fees and Expenses		$192,322.85
-Remarketing Agent Fees		232,356.00
-Printing Fees		5,282.35
-Rating Fee		54,000.00
-Accounting Fee		21,000.00
-Underwriters Discount		231,150.00
-Insurance Fee		440,311.60
-IDFA Issuance Fee		92,500.00
-Acceptance Fee		8,850.00
-Other	$255,014.50(1)	255,014.50
Total		$1,532,787.30

Note: (1) Remarketing fees from January 2008 not previously reported.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

James F. Schott, being first duly sworn, on oath states that he is Vice President Regulatory Affairs of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.

James F. Schott

Subscribed and sworn to before me this 27th day of August, 2009.

Notary Public

"OFFICIAL SEAL"
VICKI LANGER
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/3/2013

My Commission Expires:

4-3-2013