

AMERENCIPS
Income Statement
Twelve Months Ending December 31, 2008 and Three Months Ending March 31, 2009 (\$000)

Line No.	Description (A)	December 2008 Amount (B)	March 2009 Amount (C)
1	Operating Revenues	982,083	264,314
2	Operating Expenses	775,883	207,944
3	Maintenance Expenses	59,813	13,450
4	Depreciation Expense	66,760	16,668
5	Depreciation Expense for Asset Retirement Costs	-	-
6	Amort. & Depl. Of Utility Plant	20	5
7	Amort. Of Utility Plant Acq. Adj.	-	-
8	Amort. Property Losses, Unrecov Plant and Regulatory Study Costs	-	-
9	Regulatory Debits	14	14
10	(Less) Regulatory Credits	-	-
11	Taxes Other Than Income Taxes	37,110	10,648
12	Income Taxes - Federal	(6,515)	1,071
13	Income Taxes - State	865	767
14	Provision for Deferred Income Taxes	21,704	4,076
15	(Less) Provision for Deferred Income Taxes - Cr.	12,376	2,931
16	Investment Tax Credit Adj. - Net	-	-
17	(Less) Gains from Disp. Of Utility Plant	-	-
18	Losses from Disp. Of Utility Plant	-	-
19	(Less) Gains from Disposition of Allowances	-	-
20	Accretion Expense	-	-
21	Total Utility Operating Expenses	<u>943,278</u>	<u>251,712</u>
22	Net Util Oper Inc	<u>38,805</u>	<u>12,602</u>
23	Revenues from Merchandising, Jobbing and Contract Work	-	-
24	(Less) Costs and Exp. Of Merchandising, Job. & Contract Work	-	-

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Line No.	Description (A)	December 2008 Amount (B)	March 2009 Amount (C)
25	Revenues from Nonutility Operations	1,417	956
26	(Less) Expenses of Nonutility Operations	-	-
27	Nonoperating Rental Income	37	9
28	Equity in Earnings of Subsidiary Companies	-	-
29	Interest and Dividend Income	8,351	1,656
30	Allowance for Other Funds Used During Construction	(12)	(24)
31	Miscellaneous Nonoperating Income	859	96
32	Gain on Disposition of Property	79	(9)
33	Total Other Income	<u>10,731</u>	<u>2,684</u>
34	Loss on Disposition of Property	2	-
35	Miscellaneous Amortization	-	-
36	Miscellaneous Income Deductions	2,823	677
37	Total Other Income Deductions	<u>2,825</u>	<u>677</u>
38	Taxes Other Than Income Taxes	-	-
39	Income Taxes - Federal	10,882	2,475
40	Income Taxes - Other	2,448	557
41	Provision for Deferred Income Taxes	3,172	231
42	(Less) Provision for Deferred Income Taxes - Cr.	12,981	2,300
43	Investment Tax Credit Adj. - Net	(2,001)	(428)
44	Total Taxes on Othe Income and Deductions	<u>1,520</u>	<u>535</u>
45	Net Other Income and Deductions	<u>6,386</u>	<u>1,472</u>
46	Interest on Long-Term Debt	28,036	6,611
47	Amort. Of Debt Disc. And Expense	662	156
48	Amortization of Loss on Reacquired Debt	362	96

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Line No.	Description (A)	December 2008 Amount (B)	March 2009 Amount (C)
49	(Less) Amort. Of Premium on Debt - Credit	-	-
50	Other Interest Expense	1,387	337
51	(Less) Allowance for Borrowed Funds Used During Construction - Cr.	(5)	(36)
52	Net Interest Charges	<u>30,452</u>	<u>7,236</u>
53	Income Before Extraordinary Items	<u>14,739</u>	<u>6,838</u>
54	(Less) Extraordinary Deductions	-	-
55	Net Extraordinary Items	<u>-</u>	<u>-</u>
56	Income Taxes - Federal and Other	-	-
57	Extraordinary Items After Taxes	<u>-</u>	<u>-</u>
58	Net Income	<u><u>14,739</u></u>	<u><u>6,838</u></u>

Source: FERC Form 1, pg. 114-117

AMERENCIPS
Balance Sheet
Periods Ending December 31, 2008 and March 31, 2009 (\$000)

Line No.	Account No. (A)	Description (B)	December 2008 Amount (C)	March 2009 Amount (D)
1		UTILITY PLANT		
2	101-106, 114	Utility Plant	2,107,633	2,118,342
3	107	Construction Work in Progress	12,091	14,671
4		Total Utility Plant	2,119,724	2,133,013
5	108, 111, 115	(Less) Accum. Prov. For Depr. Amort. Depl.	1,133,244	1,148,926
6		Net Utility Plant	986,480	984,087
7	120.1-120.4, 120.6	Nuclear Fuel	-	-
8	120.5	(Less) Accum. Prov. For Amort. Of Nucl. Assemblies	-	-
9		Net Nuclear Fuel	-	-
10		Net Utility Plant	986,480	984,087
11	116	Utility Plant Adjustments	-	-
12	117	Gas Stored Underground - Noncurrent	5,317	6,202
13		Total Utility Plant	991,797	990,289
14		OTHER PROPERTY AND INVESTMENTS		
15	121	Nonutility Property	591	591
16	122	(Less) Accum. Prov. For Depr. And Amort.	-	-
17	123	Investments in Associated Companies	-	-
18	123.1	Investments in Subsidiary Companies	-	-
19		Noncurrent Portion of Allowances	-	-
20	124	Other Investments	-	-
21	125-128	Special Funds	33,081	45,186
22		Total Other Property and Investments	33,672	45,777
23		CURRENT AND ACCRUED ASSETS		
24	131	Cash	383	187
25	132-134	Special Deposits	632	632
26	135	Working Funds	2	2
27	136	Temporary Cash Investments	-	-
28	141	Notes Receivable	-	-
29	142	Customer Accounts Receivable	84,087	97,220
30	143	Other Accounts Receivable	1,087	1,480
31	144	(Less) Accum. Prov. For Uncollectible Acct. - Credit	5,793	7,153
32	145	Notes Receivable from Associated Companies	180,345	178,123
33	146	Accounts Receivable from Associated Companies	13,176	14,329
34	151	Fuel Stock	337	239
35	152	Fuel Stock Expenses Undistributed	-	-
36	153	Residuals (Elec) and Extracted Products	-	-
37	154	Plant Materials and Operating Supplies	15,852	16,474
38	155	Merchandise	-	-
39	156	Other Materials and Supplies	-	-
40	157	Nuclear Materials Held for Sale	-	-
41	158.1 and 158.2	Allowances	-	-
42		(Less) Noncurrent Portion of Allowances	-	-
43	163	Stores Expense Undistributed	794	1,001
44	164.1	Gas Stored Underground - Current	53,589	9,536
45	164.2-164.3	Liquefied Natural Gas Stored and Held for Processing	-	-
46	165	Prepayments	1,575	1,496
47	166-167	Advances for Gas	-	-
48	171	Interest and Dividends Receivable	1,058	1,145
49	172	Rents Receivable	-	(10)
50	173	Accrued Utility Revenues	73,991	29,982
51	174	Miscellaneous Current and Accrued Assets	908	77
52	176	Derivative Instrument Assets - Hedges	-	-
53		Total Current and Accrued Assets	422,023	344,760

AMERENCIPS
Balance Sheet
Periods Ending December 31, 2008 and March 31, 2009 (\$000)

Line No.	Account No. (A)	Description (B)	December 2008 Amount (C)	March 2009 Amount (D)
54		DEFERRED DEBITS		
55	181	Unamortized Debt Expenses	2,691	2,573
56	182.1	Extraordinary Property Losses	-	-
57	182.2	Unrecovered Plant and Regulatory Study Costs	-	-
58	182.3	Other Regulatory Assets	171,557	283,578
59	183	Prelim. Survey and Investigation Charges (Electric)	-	-
60	183.1, 183.2	Prelim. Survey and Investigation Charges (Gas)	-	-
61	184	Clearing Accounts	-	(556)
62	185	Temporary Facilities	-	-
63	186	Miscellaneous Deferred Debits	20,162	17,160
64	187	Def. Losses from Disposition of Utility Plant	-	-
65	188	Research, Development and Demonstration Expenditures	-	(47)
66	189	Unamortized Loss on Reacquired Debt	4,976	4,880
67	190	Accumulated Deferred Income Taxes	32,092	32,277
68	191	Unrecovered Purchased Gas Costs	561	1,623
69		Total Deferred Debits	<u>232,039</u>	<u>341,488</u>
70		Total Assets and Other Debits	<u>1,679,531</u>	<u>1,722,314</u>
71		PROPRIETARY CAPITAL		
72	201	Common Stock Issued	121,282	121,282
73	204	Preferred Stock Issued	50,000	50,000
74	202, 205	Capital Stock Subscribed	-	-
75	203, 206	Stock Liability for Conversion	-	-
76	207	Premium on Capital Stock	-	-
77	208-211	Other Paid in Capital	69,347	69,347
78	212	Installments Received on Capital Stock	-	-
79	213	(Less) Discount on Capital Stock	-	-
80	214	(Less) Capital Stock Expense	-	-
81	215, 215.1, 216	Retained Earnings	288,048	294,258
82	216.1	Unappropriated Undistributed Subsidiary Earnings	-	-
83	217	(Less) Reacquired Capital Stock	-	-
84	219	Accumulated Other Comprehensive Income	-	-
85		Total Proprietary Capital	<u>528,677</u>	<u>534,887</u>
86		LONG-TERM DEBT		
87	221	Bonds	311,500	311,500
88	222	(Less) Reacquired Bonds	17,500	17,500
89	223	Advances from Associated Companies	-	-
90	224	Other Long-Term Debt	111,100	111,100
91	225	Unamortized Premium on Long-Term Debt	-	-
92	226	(Less) Unamortized Discount on Long-Term Debt	900	862
93		Total Long-Term Debt	<u>404,200</u>	<u>404,238</u>
94		OTHER NONCURRENT LIABILITIES		
95	227	Obligations Under Capital Leases - Noncurrent	-	-
96	228.1	Accumulated Provision for Property Insurance	-	-
97	228.2	Accumulated Provision for Injuries and Damages	16,010	14,705
98	228.3	Accumulated Provision for Pensions and Benefits	-	-
99	228.4	Accumulatd Miscellaneous Operating Provisions	-	-
100	229	Accumulated Provision for Rate Refunds	19,982	14,563
101		Long-Term Portion of Derivative Inst Liab-Hedges	52,993	117,063
102	230	Asset Retirement Obligation	1,798	1,824
103		Total Other Noncurrent Liabilities	<u>90,783</u>	<u>148,155</u>

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Periods Ending December 31, 2008 and March 31, 2009 (\$000)

Line No.	Account No. (A)	Description (B)	December 2008 Amount (C)	March 2009 Amount (D)
104		CURRENT AND ACCRUED LIABILITIES		
105	231	Notes Payable	62,270	-
106	232	Accounts Payable	43,798	26,826
107	233	Notes Payable to Associated Companies	44,100	55,500
108	234	Accounts Payable to Associated Companies	49,483	41,790
109	235	Customer Deposits	11,106	11,211
110	236	Taxes Accrued	7,267	11,533
111	237	Interest Accrued	3,485	8,748
112	238	Dividends Declared	628	628
113	239	Matured Long-Term Debt	-	-
114	240	Matured Interest	-	-
115	241	Tax Collections Payable	1,247	557
116	242	Miscellaneous Current and Accrued Liabilities	6,114	7,151
117	243	Obligations Under Capital Leases - Current	-	-
118	245	Derivative Instrument Liabilities - Hedges	83,569	169,722
119	245	(Less) Lg-Term Portion of Derivative Instrument Liab-Hedges	52,994	117,063
120		Total Current and Accrued Liabilities	260,073	216,603
121		DEFERRED CREDITS		
122	252	Customer Advances for Construction	7,597	6,879
123	255	Accumulated Deferred Investment Tax Credits	8,938	8,509
124	256	Deferred Gains from Disposition of Utility Plant	-	-
125	253	Other Deferred Credits	106,591	103,598
126	254	Other Regulatory Liabilities	(13,390)	13,733
127	257	Unamortized Gain on Reacquired Debt	-	-
128	281-283	Accumulated Deferred Income Taxes	286,062	285,712
129		Total Deferred Credits	395,798	418,431
130		Total Liabilities and Other Credits	1,679,531	1,722,314

Source: FERC Form 1, pg. 110-113, column c

AMERENCIPS
Statement of Cash Flows
Twelve Months Ending December 31, 2008 and Three Months Ending March 31, 2009 (\$000)

Line No.	Description (A)	December 2008 Amount (B)	March 2009 Amount (C)
1	Net Cash Flow from Operating Activities:		
2	Net Income	\$ 14,739	\$ 6,838
3	Noncash Charges (Credits) to Income:		
4	Depreciation and Depletion	66,780	16,673
5	Amortization of Debt Issue Costs	1,024	252
6	Deferred Income Taxes (Net)	(481)	(923)
7	Investment Tax Credit Adjustment (Net)	(2,001)	(428)
8	Net (Increase) Decrease in Receivables	(20,291)	30,614
9	Net (Increase) Decrease in Inventory	(3,498)	43,528
10	Net (Increase) Decrease in Allowances Inventory	-	-
11	Net Increase (Decrease) in Payables and Accrued Expenses	13,902	(14,956)
12	Net (Increase) Decrease in Other Regulatory Assets	(545)	3,148
13	Net Increase (Decrease) in Other Regulatory Liabilities	-	-
14	(Less) Allowance for Other Funds Used During Construction	(12)	(24)
15	(Less) Undistributed Earnings from Subsidiary Companies	-	-
16	Other: Pension Contributions	-	-
17	Other, net	32,604	(16,550)
18	Net Cash Provided by (Used in) Operating Activities (Total 2 through 17)	102,245	68,220
19	Cash Flows from Investment Activities:		
20	Construction and Acquisition of Plant (including land)	-	-
21	Gross Additions to Utility Plant (less Nuclear Fuel)	(95,880)	(16,894)
22	Gross Additions to Common Utility Plant	-	-
23	Gross Additions to Nonutility Plant	-	-
24	(Less) Allowance for Other Funds Used During Construction	12	24
25	Cash Outflows for Plant (Total of lines 20 through 24)	(95,892)	(16,918)

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Line No.	Description (A)	December 2008 Amount (B)	March 2009 Amount (C)
26	Acquisition of Other Noncurrent Assets	-	-
27	Proceeds from Disposal of Noncurrent Assets	-	-
28	Investments in and Advances to Assoc. and Subsidiary Companies	39,219	-
29	Contributions and Advances from Assoc. and Subsidiary Companies	-	-
30	Disposition of Investments in (and Advances to) Assoc. and Subsidiary Companies	-	-
31	Purchase of Investment Securities	-	-
32	Proceeds from Sales of Investment Securities	-	-
33	Loans Made or Purchased	-	-
34	Collections on Loans	-	-
35	Net (Increase) Decrease in Receivables	-	-
36	Net (Increase) Decrease in Inventory	-	-
37	Net (Increase) Decrease in Allowances Held for Speculation	-	-
38	Net Increase (Decrease) in Payables and Accrued Expenses	-	-
39	Other:	-	-
40	Other Investing Activities (Bond Repurchase)	-	-
41	Net Cash Provided by (Used in) Investing Activities (Total of Lines 26 through 40)	<u>(56,673)</u>	<u>(16,918)</u>
42	Cash Flows from Financing Activities:		
43	Proceeds from Issuance of:		
44	Long-Term Debt	-	-
45	Preferred Stock	-	-
46	Common Stock	-	-
47	Net Increase in Short-Term Debt	-	-
48	Other: (Contribution from Parent and Debt Issue Costs)	-	-
49	Contributions and Advances from Assoc. and Subsidiary Companies	44,100	11,400
50	Cash Provided by Outside Sources (Total 44 through 48)	<u>44,100</u>	<u>11,400</u>

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Line No.	Description (A)	December 2008 Amount (B)	March 2009 Amount (C)
51	Payments for Retirement of:		
52	Long-Term Debt	(50,000)	-
53	Preferred Stock	-	-
54	Common Stock	-	-
55	Other (Contributions and Advances from Assoc. and Subsidiary Companies)	-	-
56	Net Decrease in Short-Term Debt	(62,730)	(62,270)
57	Decrease (Increase) in restricted cash	-	-
58	Dividends on Preferred Stock	(2,512)	(628)
59	Dividends on Common Stock	-	-
60	Net Cash Provided by (Used in) Financing Activities (Total of Lines 51 through 58)	<u>(71,142)</u>	<u>(51,498)</u>
61	Net Increase (Decrease) in Cash and Cash Equivalents (Total of Lines 18, 41, and 59)	(25,570)	(196)
62	Cash and Cash Equivalents at Beginning of Year	25,955	385
63	Cash and Cash Equivalents at End of Year	<u>\$ 385</u>	<u>\$ 189</u>

Source: FERC Form 1, pg. 120, col (b)

AMERENCIPS
Statement of Retained Earnings
Twelve Months Ending December 31, 2008 and Three Months Ending March 31, 2009 (\$000)

Line No.	Item (A)	December 2008 Amount (B)	March 2009 Amount (C)
1	Balance - Beginning of Year	\$ 275,252	\$ 288,048
2	Adoption of FIN 48	-	-
3	Balance Transferred from Income	14,739	6,838
4	Dividends Declared - Preferred Stock	(2,512)	(628)
5	Dividends Declared - Common Stock	-	-
6	Transfers from Acct. 216.1, Unapprop. Undistrib. Subsidiary Earn	569	-
7	Balance - End of Year	<u>\$ 288,048</u>	<u>\$ 294,258</u>

Source: FERC Form 1, pg. 118