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COMMERCE COMMISSIONTel: +1 202 452 7000  
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CHIEF CLERK'S OFFICE

July 7, 2009

William K. Coulter  
Tel: +1 202 835 6136  
Fax: +1 202 416 7138  
william.k.coulter@bakernet.com

Via Express Mail

Ms. Elizabeth Rolando  
Chief Clerk  
Illinois Commerce Commission  
Leland Building  
527 E. Capitol Avenue, 8<sup>th</sup> Floor  
Springfield, IL 62794RE: OnStar, LLC; Docket No. 07-0551

Dear Ms. Rolando:

This Letter is to notify the Commission that on June 1, 2009, OnStar, LLC's ("OnStar's") parent company, General Motors Corporation ("GM"), filed a voluntary petition for protection under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the Southern District of New York.<sup>1</sup>

Per the authority granted in the above-referenced docket, OnStar is authorized to provide resold Commercial Mobile Radio Services ("CMRS") in your state.<sup>2</sup>

OnStar itself was not a party to GM's bankruptcy filing, and it is not currently under bankruptcy protection. At this time, OnStar is a financially viable company. Further, OnStar continues to have the technical, managerial and financial capability to provide resold CMRS in your state.

OnStar's corporate formation has not changed as a result of GM's bankruptcy filing.<sup>3</sup>

OnStar will continue to provide resold CMRS in your state without any change in the rates, terms or conditions of service. As such, OnStar expects that GM's bankruptcy filing will

<sup>1</sup> See *In Re* General Motors Corporation, Debtor, Case No. 09-50026 (REG)(Bankr. S.D.N.Y., filed June 1, 2009). In accordance with the U.S. Bankruptcy Code, GM is currently operating as a debtor-in-possession under supervision of the Bankruptcy Court.

<sup>2</sup> OnStar notified the Commission of its reorganization from a Delaware corporation to a Delaware limited liability company. See Petition to Modify its Certificate of Authority and Authorize its Pro Forma Restructuring, Docket No. 09-0225, filed May 4, 2009. This Petition is still pending before the Commission.

<sup>3</sup> OnStar will remain a Delaware limited liability company for the foreseeable future.

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have no effect on OnStar's customers in your state. Please file-stamp the extra copy of this filing in the pre-addressed, stamped envelope provided for this purpose.

Kindly direct any questions regarding this filing to the undersigned.

Regards,



William K. Coulter  
Elizabeth Holowinski  
Counsel to OnStar LLC

WKC:clz  
Enclosures