

ORIGINAL



CONSUMERS GAS COMPANY
P.O. BOX 5269
1410 N. CULLEN AVENUE
EVANSVILLE, INDIANA 47716
FAX (812) 477-1377

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

SERVING SOUTHERN ILLINOIS

ALBION	EQUALITY	NEW SHAWNEETOWN
BONE GAP	JUNCTION	RIDGWAY
BROWNS	OMAHA	SHAWNEETOWN
CARMI	NEW HAVEN	WEST SALEM

June 15, 2009

OFFICE & PHONE

EVANSVILLE, IN	(812) 477-9030
RIDGWAY, IL	(618) 272-5681
CARMI, IL	(618) 382-4158
ALBION, IL	(618) 445-3012

Illinois Commerce Commission
Chief Clerk
527 E. Capitol Avenue
Springfield, IL 64701

RE: ICC Docket 08-0348
ILL Adm Code 240.10

As required by ILL.C.C.Adm. Code 240.10 Consumers Gas Company is making the report filing on the loan from Old National Bank, Evansville, Indiana. This report is for the 1st quarter of 2009.

This indebtedness is a line-of-credit for \$1,500,000 with an outstanding balance of \$1,491,286.25. The unused \$8,713.75 is available for capitol expenditures as needed.

This note is secured by Real Estate Mortgages on property located in Edwards, White and Gallatin Counties in Illinois, inventory, accounts receivable, and all tangible equipment held in ownership by Consumers Gas Company.

CONSUMERS GAS COMPANY

Constance D. Warren,
Accounting Administrator

ILLINOIS
COMMERCE COMMISSION
2009 JUN 18 11:15 AM
CHIEF CLERK'S OFFICE