

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ORIGINAL

Issuance of up to 1,000,000 shares of
Common Stock through its Retirement
Savings Plan in an amount not to exceed
\$35,000,000.

Case No. 08-0369

REPORT OF ACTION
FOR THE QUARTER ENDED March 31, 2009
Prepared May 28, 2009

Reference is made to the order entered into on October 8, 2008 authorizing Atmos Energy Corporation ("Atmos") to issue up to 1,000,000 shares of common stock in total for the Retirement Savings Plan and Trust for a total amount not to exceed \$35,000,000.00.

For the period January 1, 2009 through March 31, 2009, the Petitioner reports that there were 175,795 shares exercised under the Retirement Savings Plan and Trust with \$3,994,443.11 increase in capital stock. The aggregate number of shares authorized but not issued under Docket 08-0369 totaled 731,301 as of March 31, 2009.

Atmos Energy Corporation



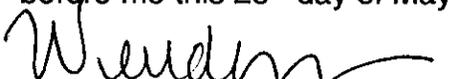
Robert J. Smith
Assistant Treasurer

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ILLINOIS COMMERCE COMMISSION

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Robert J. Smith, being first duly sworn, on oath deposes and says that he is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that he has read said Report and knows the contents thereof, and that the same is true to the best of his knowledge, information and belief. Subscribed and sworn to before me this 28th day of May, 2009.



Notary Public, State of Texas

