

ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF 2,500,000
SHARES OF COMMON STOCK IN BONDS
AND NOTES PURSUANT TO SECTION 6-
102(D) OF THE PUBLIC UTILITIES ACT AS
AMENDED

Docket 07-0167

REPORT OF ACTION
For the quarter ended March 31, 2009
Prepared May 28, 2009

Reference is made to the order entered into on April 18, 2007 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$100,000,000.

Petitioner hereby reports:

For the period January 1, 2009 through March 31, 2009, the Petitioner reports that there were no shares exercised under the authority granted by this docket for the 1998 Long-Term Incentive Plan with no increase in capital stock. The aggregate number of shares authorized but not issued under this Docket remained 2,500,000 as of March 31, 2009.

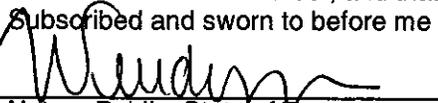
Atmos Energy Corporation


Robert J. Smith
Assistant Treasurer

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ILLINOIS
COMMERCE COMMISSION

VERIFICATION
STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Robert J. Smith, being first duly sworn, on oath deposes and says that he is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that he has read said Report and knows the contents thereof, and that the same is true to the best of his knowledge, information and belief.
Subscribed and sworn to before me this 28th day of May, 2009.


Notary Public, State of Texas

