

**OFFICIAL FILE**  
**ILLINOIS COMMERCE COMMISSION**  
 STATE OF ILLINOIS  
 ILLINOIS COMMERCE COMMISSION

**ORIGINAL**

Central Illinois Public Service Company :  
 d/b/a AmerenCIPS :  
 :  
 In the matter authorizing Central Illinois Public :  
 Service Company d/b/a AmerenCIPS to incur :  
 indebtedness by undertaking the obligation to :  
 pay the principal, interest and redemption :  
 premium, if any, on up to \$35,000,000 principal :  
 amount of Senior Secured Notes for the purpose :  
 of repaying short-term debt used for refunding, :  
 redeeming and/or refinancing outstanding :  
 evidences of indebtedness. :

08-0147

CHIEF CLERK'S OFFICE  
 2009 MAY 11 11 P 2:43  
 ILLINOIS  
 COMMERCE COMMISSION

FIFTH REPORT

To the Illinois Commerce Commission,

The undersigned, Central Illinois Public Service Company d/b/a AmerenCIPS (hereinafter the "Company"), in accordance with the requirements of Ordered Paragraph 8 of the Order entered by the Illinois Commerce Commission (the "Commission") on March 12, 2008 in the above entitled case (the "Order"), hereby submits its Fifth Report (matters through March 31, 2009) as follows:

The Order, subject to conditions set forth therein, authorized (i) the Company to issue and sell up to \$35,000,000 principal amount of Senior Secured Notes in one or more issuances, not later than March 1, 2011, such Senior Secured Notes to be secured by an underlying mirror issue of first mortgage bonds and (ii) the proceeds from such borrowing to be used only to repay or refinance short-term debt issued to refund, repay or refinance the Company's \$35,000,000 Environmental Improvement Revenue Refunding Bonds (AmerenCIPS Project) Series 2004 due July 1, 2025 and pay related expenses, not to exceed 10% of said proceeds. In April 2008, the Company utilized proceeds from the issuance of short-term debt to redeem the Company's \$35,000,000 Environmental Improvement Revenue Refunding Bonds. As of the date of this report, the Company has not issued Senior Secured Notes pursuant to the authority of the Commission granted in this docket to repay or refinance short-term debt.

Expenses incurred in connection with this docket, were as follows:

<u>Description</u>	<u>Expenses for the quarter ended March 31, 2009</u>	<u>Total expenses through March 31, 2009</u>
Illinois Commerce Commission - issuance fee	\$	\$ 84,000.00
Company outside counsel – legal fee		1,855.50
Total	<u>\$ 0</u>	<u>\$ 85,855.50</u>

Dated: May 11, 2009

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY  
d/b/a AmerenCIPS

By *James A. Tiskos*  
James A. Tiskos  
Assistant Secretary

STATE OF ILLINOIS            )  
  )    SS.  
COUNTY OF SANGAMON    )

James A. Tiskos being first duly sworn, on oath deposes and says that he is an Assistant Secretary of Central Illinois Public Service Company, that he has read the foregoing report by him subscribed and that the matters therein stated are true to the best of his knowledge and belief.

*James A. Tiskos*  
James A. Tiskos  
Assistant Secretary

Subscribed and sworn to before me this 11th day of May, 2009, A.D.

*Cheri I. Crisp*

