

ORIGINAL

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ILLINOIS COMMERCE COMMISSION STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ILLINOIS-AMERICAN WATER COMPANY

Informational Statement under Section 6-102(d) regarding issuance and sale of \$28,500,000 of indebtedness)
Petition for Authority to Incur \$28,500,000 of Indebtedness and Approval of Affiliated Interest Transaction)

Docket No. 07-0371

SPECIAL REPORT

TO THE ILLINOIS COMMERCE COMMISSION:

Pursuant to Administrative Code Section 240.20, Petitioner submits the following report for the period October 1 through December 31, 2008.

a) In respect to the issuance and sale of:

1) Capital Stock

Not applicable.

2) Bonds and other securities

Petitioner did not issue any securities during the reporting period Pursuant to Docket No. 07-0371.

3) All classes of securities

- A) Not applicable.
- B) Not applicable.

C) Petitioner has not yet issued securities pursuant to the authority granted in Docket No. 07-0371. However, as of December 31, 2008, Illinois-American has incurred total issuance costs of \$76,493.03, broken down as follows:

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ILLINOIS COMMERCE COMMISSION

Underwriting Fee	Legal Fees	Misc. Fees	ICC Fees	Total Issuance Costs
0	\$6,593.03	\$1,500	\$68,400	\$76,493.03

b) In respect to application of proceeds:

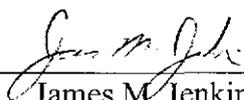
Not applicable.

c) In respect to unapplied proceeds:

As of December 31, 2008, Illinois-American has \$28,500,000 remaining of unapplied proceeds from the authorization granted in Docket No. 07-0371.

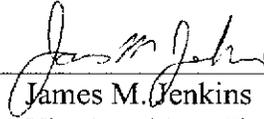
Dated February 27, 2009.

ILLINOIS-AMERICAN WATER COMPANY

By: 
James M. Jenkins
Vice President Finance
Illinois-American Water Company

VERIFICATION

James M. Jenkins, Vice President Finance of Illinois-American Water Company being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Special Report and that said facts are true and correct to the best of his knowledge, information and belief.



James M. Jenkins
Vice President Finance
Illinois-American Water Company

SUBSCRIBED and SWORN to before me this
27 day of February, 2009.



Notary Public

