

# **Attachment E**

## **Financial Requirements**

## D&B Business Information Report

Report Printed: MAR 12 2008  
In Date

### BUSINESS SUMMARY

**AMBIT ENERGY, L.P.**  
1801 N Lamar Ste 200  
Dallas, TX 75202

#### Rating Change

This is a **single** location.

**Telephone:** 214 270-1770

**Manager:** JERE THOMPSON, PARTNER

**Year started:** 2005

**Employs:** 30

**Sales E:** \$2,000,000

**History:** CLEAR

**SIC:** 4911

**Line of business:** Electric services

**D-U-N-S Number:** 60-479-2791

**D&B Rating:** **1R2**  
Formerly  
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**Number of employees:** 1R is **10 or more** employees.

**Composite credit appraisal:** 2 is **good**.

**D&B PAYDEX®:**

**12-Month D&B PAYDEX: 80**

When weighted by dollar amount, payments to suppliers average generally within terms.

Based on trade collected over last 12 months.

### SPECIAL EVENTS

01/04/2007

Business name changed from BVista Energy, L.P. to Ambit Energy, L.P..

### SUMMARY ANALYSIS

**D&B Rating:** **1R2**  
**Number of employees:** 1R indicates **10 or more** employees.  
**Composite credit appraisal:** 2 is **good**.

The Rating was changed on November 30, 2007 because of D&B's overall assessment of the company's financial, payment and history information. The 1R and 2R ratings categories reflect company size based on the total number of employees for the business. They are assigned to business files that do not contain a current financial statement. In 1R and 2R Ratings, the 2, 3, or 4 creditworthiness indicator is based on analysis by D&B of public filings, trade payments, business age and other important factors. 2 is the highest Composite Credit Appraisal a company not supplying D&B with current financial information can receive. For more information, see the D&B Rating Key.

Below is an overview of the company's rating history since 09/16/05:

D&B Rating	Date Applied
1R2	11/30/07
--	09/16/05

The Summary Analysis section reflects information in D&B's file as of March 10, 2008.

**CUSTOMER SERVICE**

Need help? Call Customer Service at (800) 333-0505, Monday through Friday, 8:00 AM to 6:00 PM Local Time.

**HISTORY**

The following information was reported **11/29/2007**:

**Management:** AMBIT SYSTEMS INC  
JERE THOMPSON, PARTNER

Business started 2005.

JERE THOMPSON born 1956. 2005 to present active here. 2000 to 2005 was active with Variety of Different Investment Groups and Companies. 1996 to 2000 was active with Caprock Communications Corp as a CEO at Dallas, TX.

**AFFILIATES:**

The following are related through common principals, management and/or ownership: Bluevista Phone Service, Dallas, TX. Started '2001'. DUNS #104182451. Operates as telephone communications.

Business address has changed from 14901 Quorum Dr, #250, Dallas, TX, 75254 to 1801 North Lamar, Ste 200, Dallas, TX, 75254.

**BUSINESS REGISTRATION**

CORPORATE AND BUSINESS REGISTRATIONS REPORTED BY THE SECRETARY OF STATE OR OTHER OFFICIAL SOURCE AS OF MAR 10 2008:

**Registered Name:** AMBIT ENERGY, L.P.

**Business type:** DOMESTIC LIMITED PARTNERSHIP

**State of organization:** TEXAS

**Filing date:** AUG 10 2005

**Registration ID:** 0800529904

**Duration:** PERPETUAL

**Status:** IN EXISTENCE

**Where filed:** SECRETARY OF STATE, AUSTIN, TX

**Registered agent:** AMBIT SYSTEMS, INC., 1801 N. LAMAR STREET, STE. 200, DALLAS, TX, 752020000

**Principals:** AMBIT SYSTEMS, INC., GENERAL PARTNER, 1801 N. LAMAR STREET, STE. 200, DALLAS, OK, 752020000

**OPERATIONS**

11/29/2007

**Description:** Provides electric services, specializing in power distribution (100%).

Terms are net 30 days. Sells to general public. Territory : United States.

**Employees:** 30 which includes partners.  
**Facilities:** Leases 10,000 sq. ft. on two floor of six story brick building.  
**Location:** Central business section on main street.

**SIC & NAICS**

**SIC:**

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code.

The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

49119901 Distribution, electric power

**NAICS:**

221122 Electric Power Distribution

**D&B PAYDEX**

The D&B PAYDEX is a unique, dollar weighted indicator of payment performance based on up to 14 payment experiences as reported to D&B by trade references.

**3-Month D&B PAYDEX: 80**

When weighted by dollar amount, payments to suppliers average within terms.

Based on trade collected over last 3 months.

**12-Month D&B PAYDEX: 80**

When weighted by dollar amount, payments to suppliers average generally within terms.

Based on trade collected over last 12 months.

When dollar amounts are not considered, then approximately 100% of the company's payments are within terms.

**PAYMENT SUMMARY**

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	Total Rcv'd (#)	Total Dollar Amt (\$)	Largest High Credit (\$)	Within Terms (%)	Days Slow <31 31-60 61-90 90> (%)			
<b>Top industries:</b>								
Nonclassified	4	26,100	25,000	100	-	-	-	-
Data process school	1	50,000	50,000	100	-	-	-	-
Misc equipment rental	1	35,000	35,000	100	-	-	-	-
Data processing svcs	1	15,000	15,000	100	-	-	-	-
Telephone communictns	1	15,000	15,000	100	-	-	-	-
Photocopying service	1	10,000	10,000	100	-	-	-	-
Executive office	1	750	750	100	-	-	-	-
<b>Other payment categories:</b>								
Cash experiences	3	0	0					
Payment record unknown	1	250	250					

Unfavorable comments	0	0	0
<b>Placed for collections:</b>			
With D&B	0	0	
Other	0	N/A	
Total in D&B's file	14	152,100	50,000

The highest **Now Owes** on file is \$45,000

The highest **Past Due** on file is \$0

The aggregate dollar amount of the 14 payment experiences in D&B's file equals 91.3% of this company's average monthly sales. In Dun & Bradstreet's opinion, payment experiences exceeding 10% of a company's average monthly sales can be considered representative of payment performance.

## PAYMENT DETAILS

### Detailed Payment History

Date Reported (mm/yy)	Paying Record	High Credit (\$)	Now Owes (\$)	Past Due (\$)	Selling Terms	Last Sale Within (months)
02/08	Ppt	750	0	0		2-3 mos
	Ppt	250	0	0		2-3 mos
	(003)	250	0	0		4-5 mos
01/08	Ppt	25,000	25,000	0		1 mo
	Ppt	15,000	0	0		1 mo
12/07	Ppt	35,000	10,000		Lease Agreemnt	
	Ppt	10,000	10,000			1 mo
	(008)				Cash account	
	(009)				Cash account	
11/07	Ppt	50,000	45,000	0	N30	1 mo
	Ppt	15,000	15,000	0	N30	1 mo
	Ppt	100	100			4-5 mos
	(013)				Cash account	
03/06	(014)	750				6-12 mos
ÃfÃ,Ã,Ã	ÃfÃ,Ã,Ã Satisfactory.					

### Payments Detail Key: red = 30 or more days beyond terms

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

## FINANCE

### 01/04/2007

Jere Thompson submitted the following partial estimates dated JAN 04 2007:

Sales for 2005 were \$2,000,000.

On January 4, 2007 Jere Thompson, Partner verified the business operations and the location.

As of January 4 2007 a search of Dun & Bradstreets Public Record database found no open suits, liens, judgements or UCCs to which Ambit Energy, L.P. at 1801 N Lamar Ste 200, Dallas TX was named defendant or debtor. Public

records received hereafter will be entered into the database and will be included in reports which contain a Public Filings section.

#### PUBLIC FILINGS

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

#### UCC FILINGS

<b>Collateral:</b>	All Negotiable instruments and proceeds - All Inventory and proceeds - All Account(s) and proceeds - All Contract rights and proceeds - and OTHERS
<b>Type:</b>	Original
<b>Sec. party:</b>	CORAL POWER, L.L.C., HOUSTON, TX
<b>Debtor:</b>	AMBIT ENERGY, L.P.
<b>Filing number:</b>	070019252349
<b>Filed with:</b>	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
<b>Date filed:</b>	06/07/2007
<b>Latest Info Received:</b>	06/25/2007

The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this report was printed.

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